

# Facility Services Industry Update

## Q1 2025



Largely influenced by the COVID-19 Pandemic, the facility services industry has undergone significant shifts in both standards and delivery over the past 5 years. Broader economic growth has typically served as a catalyst for the industry's success with commercial cleaning services making up a significant portion of annual revenues. After the initial slowdown of the pandemic, the reopening of the economy brought a surge in revenues as workers returned to offices and enhanced offerings were locked in as standard operating procedures.

Looking ahead through 2030, the next 5 years present challenges and opportunities as service providers adjust to return to office mandates coupled with hybrid work schedules, repurposing of commercial buildings for residential use, adoption of technology in work orders, tracking, and billing, evolving client expectations, and continued consolidation across the industry. Despite wide-ranging economic uncertainty, anticipated growth in corporate profits enables businesses to spend more on auxiliary services around facilities as return to office mandates take effect. Success in this new paradigm will be dependent on commercial cleaning companies reacting to individual client needs and a focus on niche markets such as medical or academic facilities.

Increasingly, property owners and managers are seeking a one-stop shop for all of their facilities needs, including climate control, landscaping, janitorial and cleaning, and security. Driven by this trend in customer demand, M&A activity has been robust as strategic players seek to buy market share and horizontally integrate while private buyers scale platforms in a buy-and-build strategy. Acquisitions have been focused in large metro areas along the East Coast where a high volume of potential clients and a skilled and able workforce both exist.

### Topics of Discussion

- Industry Trends & Updates
- Review of Public Company Stock Performance
- Notable M&A Activity
- 2025 M&A Update & Outlook
- Project Fortress Case Study



Economic whipsaws since COVID-19 have resulted in heightened revenue volatility, pushing companies toward serving niche markets in order to stabilize income. Commercial cleaning services have historically made up approximately two-thirds of facility service companies' revenue, with broader economic growth acting as the primary driver of that revenue. The continued push for Return-To-Office (RTO) policies in major metro centers and office parks across the country is expected to continue the growth of commercial cleaning services in particular. Success will be found by those facility services companies that continue to leverage long-term relationships with building owners and property managers to complete recurring services while contracting for additional cleaning and expanded maintenance as daily wear-and-tear increases compared to recent years.

Digital platforms and mobile applications are increasingly being used for efficient scheduling, work order submission and monitoring, billing, and communication. Targeted advertising and social media profiles have enhanced facility service providers visibility and led to new business and revenue growth over the past few years.

## INDUSTRY TRENDS



### RECURRING REVENUE DRIVES GROWTH

A significant portion of revenue in the facility maintenance and janitorial sector is derived from scheduled and programmatic services, driving customer retention and generate recurring revenue.



### OUTSOURCED SERVICES MODEL

Businesses continue to outsource non-core functions, driving greater demand for maintenance service providers.



### ROBUST M&A ACTIVITY

The highly fragmented facility maintenance and janitorial services market has fueled M&A activity, resulting in accelerated expansion and strategic acquisitions focused on consolidation and broadening service offerings.

## U.S. JANITORIAL MARKET SIZE

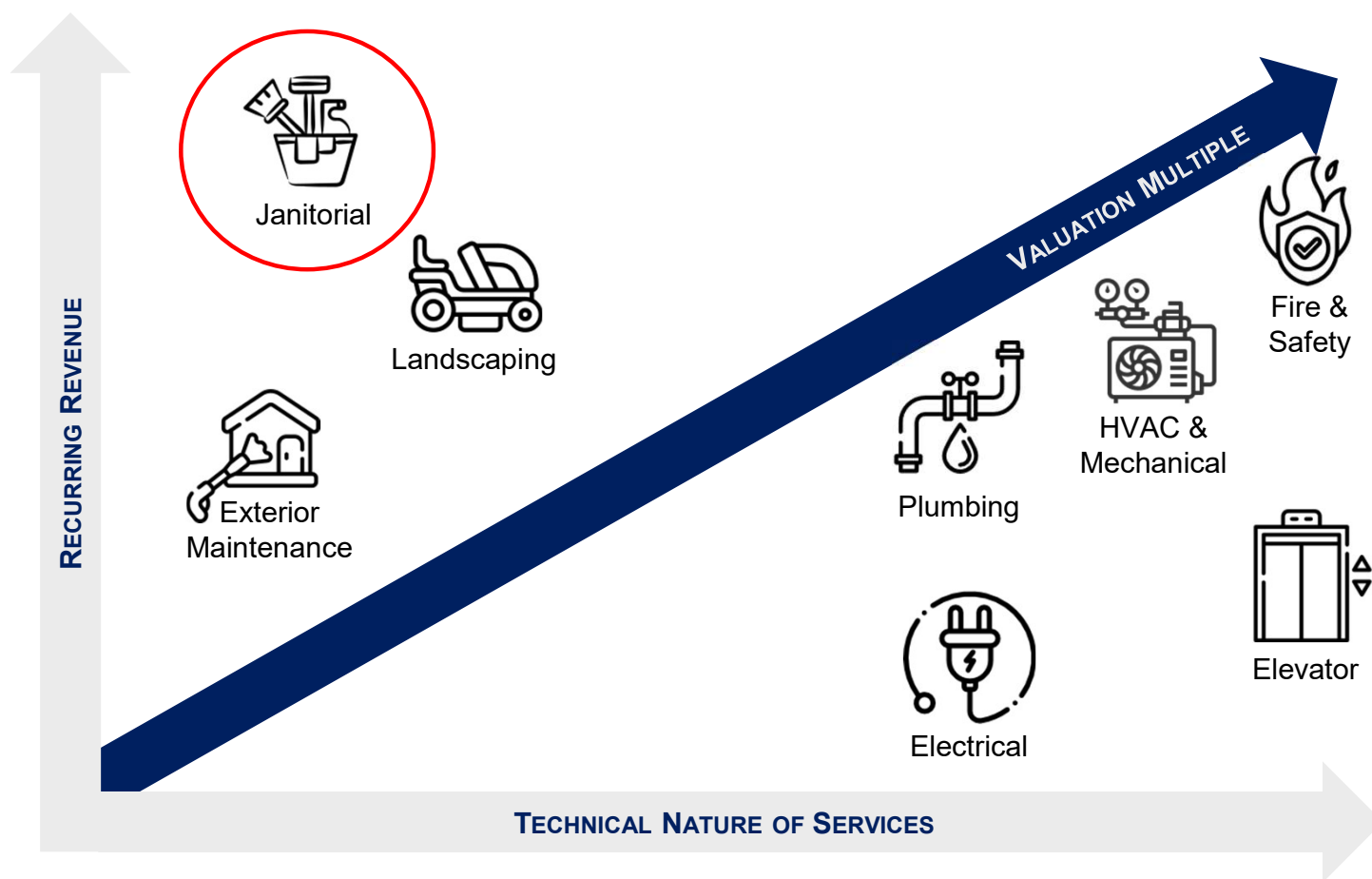


Beginning in 2020, demand for cleaning and disinfection services surged as businesses, healthcare facilities, and public spaces prioritized hygiene to curb virus transmission.

The industry has continued to evolve, with a stronger focus on technology and sustainability. Overall, the sector demonstrated resilience, adapting to post-pandemic trends while maintaining steady growth as hygiene remained a top priority for businesses and institutions.

# FACILITY MAINTENANCE SERVICE MATRIX

Transaction multiples are driven by the technical complexity of the service provided and the extent to which revenue is recurring.



Additionally, investors evaluate the attractiveness of an acquisition based on multiple business metrics.

Premium Valuation			
Revenue Mix	Less than 50% Recurring		Greater Than 70% Recurring
Revenue Growth	Less than 5%		Greater than 10%
EBITDA Margin	Less than 10%		Greater than 20%
Service Offering Mix	Single Service		Multiple Services, Single Source
Geography	Single Geography		Multiple States / Metro Areas
Labor Base	Significant Labor Unionization		Non-Union
Customer Concentration	Single Customer Greater than 50%		Less than 10% from Top Customer
Scalability	Limited Size & Scope		Large & Highly Scalable

# PUBLIC & PRIVATE COMPARABLE COMPANIES

as of: 30 April 2025

Company Name	Ticker	Market Cap (\$ in MM)	Current Share Price	52-Week High	% 52-Week High	52-Week Low	% 52-Week Low	Enterprise Value (\$ in MM)	TTM Rev (\$ in MM)	EV / Revenue	TTM EBITDA (\$ in MM)	EV / EBITDA
ABM Industries	NYS:ABM	\$3,006.4	\$48.74	\$59.78	81.5%	\$40.85	119.3%	\$4,634.8	\$8,404.7	0.6x	\$327.3	14.2x
GDI Integrated Facility Services	TSE:GDI	\$526.2	\$21.89	\$28.52	76.8%	\$20.50	106.8%	\$762.1	\$1,863.2	0.4x	\$116.7	6.5x

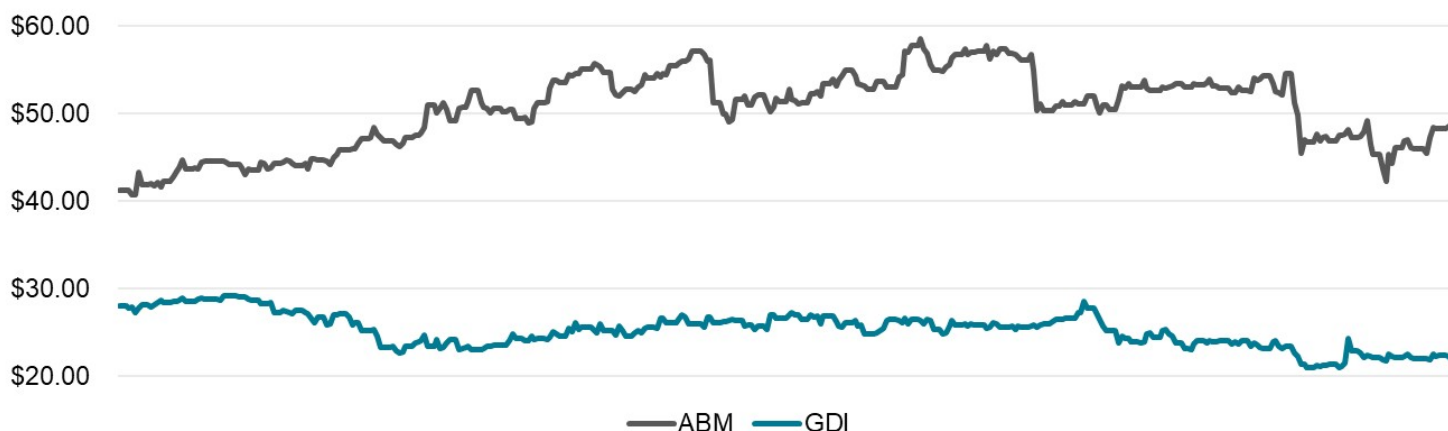
Company Name	Est. Rev	Est. EBITDA	Est. EV (discounted)	Current Ownership	Implied EV/Revenue Multiple	Implied EV/EBITDA Multiple
		(\$ in MM)				
Pritchard Industries	\$410.0	\$47.2	\$365.9	Littlejohn & Co.	0.9x	5.8x
ServiceMaster Clean	\$200.0	\$23.0	\$178.5	Roark Capital Group (via ServiceMaster Brands)		
Marsden Building Maintenance	\$480.0	\$55.2	\$428.3	Encore One		



ABM Industries Inc is a provider of integrated facility solutions. It offers its solutions through five segments: Business and Industry, Manufacturing and Distribution, Education, Aviation and Technical solutions. The company derives the majority of its revenue from the business and industry segment, which encompasses janitorial, facilities engineering, and parking services for commercial real estate properties and sports and entertainment venues, hospitals, as well as vehicle maintenance and other services to rental car providers. The company mainly operates in the United States of America.



GDI Integrated Facility Services Inc is engaged in the facility services sector. The company's operating segment includes Business Services Canada, Business Services USA, Technical Services, and Corporate and Other. It generates maximum revenue from the Technical Services segment. The Technical Services segment provides building system controls, mechanical maintenance, and services to heating, ventilation, air conditioning (HVAC), electrical, energy engineering service offering and energy performance optimization, cabling for data transport, high voltage for commercial, industrial, institutional, government and residential building clients.



Publicly-traded companies operating the facility & janitorial space are currently trading above 70% of their 52-week high and above 100% of their 52-week low, indicating a strong uptrend and opportunity for consolidation and a full recovery from their lowest point over the preceding year.



## FACILITY SERVICES M&A HIGHLIGHTS



*has been acquired by*  
**An Undisclosed Regional Strategic Acquirer**

*April 2025*

WeClean Hospitality (the “Company” or “WeClean”) has been acquired by a Regional Strategic Acquirer (“RSA”). Terms of the transaction were not disclosed.

Based in New York, WeClean is one of the leading commercial cleaning companies in the New York Tri-State area, providing comprehensive cleaning services to hotels, restaurants, businesses, schools, and high-end retail stores for over 70 years.

RSA is a regionally based facilities maintenance company that offers services to a wide array of clients throughout the East Coast. The acquisition helps broaden their footprint within the New York market.



*has been acquired by*



*July 2024*

St. Louis-based commercial cleaning and janitorial services company 4M Building Solutions has acquired Thario Building Services in Green Bay, Wisconsin.

M Building Solutions, privately held and founder-operated, is a full-service cleaning, janitorial, housekeeping, and disinfection services company headquartered in St. Louis, Mo. Founded in 1978, it has become one of the nation's largest janitorial service companies, operating in 27 states east of Kansas.

*“Being acquired by 4M Building Solutions is a significant milestone for our company. 4M's reputation for successful acquisitions instills confidence in the long-term success of what we've built in Green Bay.”*

*- Roger Thario*



*has been acquired by*



*May 2024*

Headquartered in Phoenix, Arizona, Paramount is a multi-state provider of commercial janitorial and floor care services, offering a full suite of solutions to clients across nine different states.

With headquarters in Canada and the United States, GDI is a leading integrated commercial facility services provider offering a range of services to owners and managers of office buildings, educational facilities, distribution centers, industrial facilities, healthcare establishments, stadiums and event venues, hotels, shopping centers, airports, and other transportation facilities.

The acquisition of Paramount expands GDI's geographic presence into Arizona and Minnesota.

# SELECT M&A ANALYSIS

all \$ in MMs

Target	Acquirer	Deal Date	Target Description
WeClean Hospitality	<i>undisclosed regional acquirer</i>	4/17/2025	Provider of commercial cleaning services catering to hotels, restaurants, businesses, schools, and high-end retail stores. The company engages in providing tailored cleaning solutions.
Tomei's Janitorial Service	<i>undisclosed investor</i>	2/13/2025	Provider of commercial cleaning services intended to serve residential settings, office complexes, schools, commercial kitchens, cafeterias, medical facilities, and warehouses. The company offers availability for 1 to 7 days or weeks and customized cleaning services including nightly janitorial services, floor stripping, finishing, grout scrubbing, window cleaning and carpet cleaning.
Brite Solutions Nationwide	Triad Service Solutions Tide Rock portfolio company	12/3/2024	Provider of cleaning and facility maintenance services catering to clients across hospitality, education, government, retail, banking and financial, healthcare, and commercial property sectors. The company offers indoor and outdoor facility maintenance, including janitorial, property maintenance, construction, landscaping, and parking lot services, and handling all types of maintenance management, including management systems, maintenance operations, and predictive maintenance, thereby providing quality service while managing all billing and insurance requirements.
Covenant Building Service	4M Building Solutions O2 Investment Partners portfolio company	11/1/2024	Provider of commercial cleaning and janitorial services based in Hendersonville, Tennessee. The company offers a range of services including pressure washing, floor care, contract cleaning, tile and grout and maintenance services.
Guaranteed Carpet Services	DSC Solutions	9/2/2024	Provider of carpet cleaning services intended to serve the residential and commercial industry. The company offers services that include rug cleaning and floor care, janitorial service and carpet cleaning catering to provide customizable cleaning programs that fit your needs.
Duncan & Sons' Building Maintenance	Clean Team (Holland, OH)	8/8/2024	Provider of cleaning and maintenance services intended for commercial and industrial facilities. The company offers janitorial, building maintenance, floor care, residential carpet cleaning and water damage restoration services, thereby enabling its clients to focus their time on growing their businesses reliably.
Thario Building Services	4M Building Solutions O2 Investment Partners portfolio company	7/31/2024	Provider of commercial cleaning services based in Green Bay, Wisconsin. The company specializes in cleaning and sanitizing medical clinics, healthcare, educational, and manufacturing facilities utilizing an electrostatic spraying system paired with its in-house disinfectants.
Spencer Building Maintenance	Marsden Services Encore One portfolio company	7/1/2024	Operator of a comprehensive service intended to maintain the cleanliness and condition of commercial properties. The company offers automated scheduling, trained personnel, verified quality control, and real-time audio-visual communications, enabling property and facility managers in Northern California to ensure consistent, quality service and peace of mind that all custodial needs are met.
R.D. McMillen	ACE & Company Advent International portfolio company	5/6/2024	Provider of janitorial service intended to serve commercial and residential properties. The company offers cleaning services, floor care services, emergency cleanups, disinfection services, and window cleaning, including equipment repair, equipment rental, and training, thereby helping clients with affordable and customized janitorial service.
Paramount Building Solutions	GDI Integrated Facility Services	5/1/2024	Provider of janitorial and floor care services intended to serve commercial, manufacturing, financial, education and government facilities. The company offers custodial, night and daytime cleaning, sustainability programs, sanitation programs and quality management system programs, enabling clients to remove building contaminants at affordable costs.
Central Midlands Cleaning	Triad Service Solutions Tide Rock portfolio company	2/22/2024	Provider of cleaning and disinfecting services based in Columbia, South Carolina. The company offers disinfecting, industrial cleaning, medical cleaning, and more, using EPA-registered disinfectants and botanically derived active ingredients, serving commercial and residential clients in the city of Columbia and throughout the midlands of South Carolina and the upstate, surrounding Greenville areas.
ACP Facility Services	Pritchard Industries Littlejohn & Co. portfolio company	12/4/2023	Provider of commercial maintenance and cleaning services intended to provide clients with facility care, a responsive management team, and a level of personalized service. The company's offering of services includes commercial cleaning, infection prevention, commercial disinfection services, and additional services such as groundskeeping, snow removal, flood and water damage removal, post-construction cleanup, and more, thereby enabling businesses to keep the workspace clean and well managed.

# SELECT M&A ANALYSIS

all \$ in MM\$

Target	Acquirer	Deal Date	Target Description
Budget Janitorial	Office Pride Commercial Cleaning Services Trivest Partners portfolio company	11/3/2023	Provider of facility maintenance and management services intended for the United States government and military. The company offers commercial, and janitorial office cleaning services, thereby helping clients design, develop, and implement sensible, cost-effective strategies for their commercial building janitorial and maintenance needs.
Select Building Services	DSC Solutions	11/2/2023	Operator of commercial residential cleaning services based in Lancaster, Pennsylvania. The company offers specialized services for commercial spaces, employing cutting-edge techniques and eco-friendly practices and customizing our approach to meet the unique requirements of each building ensuring exceptional results every time.
IFS Group (Commercial Services)	Kleen-Tech Services	7/17/2023	Provider of janitorial and facility services based in North Charleston, South Carolina. The company offers commercial cleaning, industrial cleaning, green cleaning and facilities services to clients.
Luxury Janitorial Services	<i>undisclosed regional acquirer</i>	6/27/2023	Provider of residential and commercial cleaning services based in Greenville, Michigan.
Lazy Susans	ByNext	5/18/2023	Provider of professional home cleaning and office cleaning services based out of United States. The company's service offerings include maid services, house cleaning, residential cleaning, office cleaning, wall cleaning, spot cleaning, school cleaning, janitorial service and professional cleaning.
Capital Services	4M Building Solutions O2 Investment Partners portfolio company	2/1/2023	Provider of cleaning and janitorial services intended for construction, healthcare and real estate industries. The company offers cleaning services for entranceways and corridors, cubicles and private offices, patient and non-patient areas, surgical suites, remodeled areas, new builds and other areas, providing clients with solutions for removal of infectious and hazardous materials as well as remodeling of space.
Crs Facility Services (Northeast Business Unit)	Pritchard Industries Littlejohn & Co. portfolio company	2/1/2023	Provider of facility maintenance and building cleaning services based in the Northeast region of the United States. The company offers janitorial services, power washing, carpet and fabric panel cleaning, grout cleaning and other maintenance services, thereby providing clients with optimal levels of cleanliness and care within the budget.
Howell Service Corporation	Bronco Ventures	1/1/2023	Provider of commercial janitorial services intended to serve Bryan/College Station and surrounding areas. The company provides interior and exterior cleaning services, floor care, and emergency services and also offers tailored cleaning programs to fit their client's needs and budgets, thereby providing services as required by clients in a cost-effective manner.
Brokate Janitorial	4M Building Solutions O2 Investment Partners portfolio company	4/3/2025	Provider of comprehensive janitorial and disinfecting services intended to maintain clean, healthy, and productive environments for businesses and organizations. The company offers a range of janitorial services, including electrostatic disinfection, hard floor cleaning, and carpet cleaning, intended to help businesses maintain clean and healthy environments, thereby enabling clients to focus on their operations while ensuring superior cleanliness and hygiene.
Provantage Advanced Facility Solutions	Clean Team	3/5/2025	Provider of contractual specialty cleaning services intended for healthcare, commercial real estate, construction and industrial property sectors. The company specializes in offering cleaning, maintenance, janitorial, restoration, and security, among others, ensuring its clients meet their specific needs, eco-friendly and effectively.
TEC Services	Braemont Capital	12/31/2024	Provider of professional janitorial and sanitation services intended to optimize sanitation processes and eliminate staffing challenges, audit concerns, and production issues. The company offers third-party cleaning, food manufacturing sanitation, food safety, warehouse cleaning, and food distribution sanitation services, enabling food facility firms and grocery stores to reduce costs and employee turnover and enhance performance, productivity, and efficiency.
Clean Space	Alliance Building Services	12/31/2024	Provider of cleaning services catering to commercial clients in Coral Springs, Florida. The company specializes in carpet and floor care, vacant full cleaning and A/C dryer duct cleaning, marble and stone polish and janitorial services.
1 Stone Solutions	Marsden Services Encore One portfolio company	11/1/2024	Provider of commercial cleaning services intended to professionalize the construction cleaning and floor care industry. The company offers various kinds of services including floor care maintenance, pressure washing, day labor, and janitorial services, enabling businesses to access facility management on behalf of large general contractors.



# SELECT M&A ANALYSIS

all \$ in MM\$

Target	Acquirer	Deal Date	Target Description
Hasgoe (Commercial Cleaning Division)	Vonachen Group	8/1/2024	Provider of commercial cleaning services based in Evansville, Indiana. The company offers multiple cleaning services including janitorial and custodian, sweeper scrubber operation, factory trash hauling, snow removal and safe cleaning practices.
Katsam Property Services	Unity Partners	7/29/2024	Provider of commercial cleaning and property maintenance services to commercial and municipal customers, based in Fenton, Missouri. The company offers many services such as sweeping, cleaning, hauling, pressure washing, janitorial services, and more, helping commercial property managers achieve and maintain a professional appearance for their retail, office, and industrial properties.
Facility Maintenance of America	Diversified Maintenance Systems	7/17/2024	Provider of janitorial services catering to the logistics, manufacturing and corporate sectors.
Hi-Tec Building Services	4M Building Solutions O2 Investment Partners portfolio company	7/1/2024	Operator of commercial cleaning and custodial services catering to industries such as manufacturing, construction, and education. The company provides cleaning services, employee training, and certifications in facilities management and carpet floor care, enabling clients to outsource cleaning operations while focusing on core business.
C&H Services of North Georgia	New Age Cryo, Two Roads Partners	5/3/2024	Provider of industrial cleaning, maintenance, and facility services catering to property owners and facility managers. The company offers a wide range of industrial services such as vacuum trucks, hydro blasting, confined space rescue, sewer jetter, dust remediation services, and more, providing clients with clean and safe work environments.
First Maintenance	Diversified Maintenance Systems	5/1/2024	Provider of maintenance and janitorial services based out of Tulsa, Oklahoma. The company's offerings include carpet cleaning, power washing, marble restoration, window cleaning, commercial painting and parking lot striping to the various industries in the Tulsa area.
Complete Building Services	Vonachen Group	5/1/2024	Provider of facilities management and repair services for commercial, government, military, and institutional operations. The company provides HVAC services, repair services, operations and maintenance, energy management and complete building services intended to serve government, commercial, and institutional clients.
SG360	4M Building Solutions O2 Investment Partners portfolio company	4/30/2024	Provider of janitorial services to education, healthcare, commercial and industrial sectors. The company's focus lies in providing a full-circle cleaning experience, through its 360-degree janitorial, facilities management, restoration services and inventory management services, enabling clients to avail of reliable, consistent and custom cleaning services in their facilities.
Horizon Services Company	4M Building Solutions O2 Investment Partners portfolio company	3/8/2024	Provider of facilities management services intended to serve small to mid-sized businesses and organizations. The company specializes in offering commercial cleaning, post-construction, safety training and event cleaning services, thereby allowing customers to focus on running their businesses while maintaining a clean and safe working environment.
J&J Worldwide Services	CBRE Group	2/27/2024	Provider of outsourced facility services catering to the United States Federal Government. The company offers mission-essential, preventative maintenance activities to critical U.S. Federal Government sites through its healthcare and medical solutions, mission support solutions and engineering solutions segments.
Facility Concierge Services	Diversified Maintenance Systems	2/7/2024	Provider of janitorial services catering to the corporates. The company specializes in emptying and removing trash, sweeping, mopping and vacuuming floors, dusting and wiping surfaces, and cleaning and disinfecting restrooms and break areas.
Buttweiler Environmental	4M Building Solutions O2 Investment Partners portfolio company	12/5/2023	Operator of a commercial cleaning company based in Waite Park, Minnesota. The company provides building maintenance services such as cleaning, disinfection, housekeeping and laundry services, along with construction and renovation cleaning, enabling clients to avail of services as per their needs.
3B Cleaning & Floor Care Service	Diversified Maintenance Systems	8/1/2023	Provider of cleaning services intended to serve the commercial and professional industry. The company offers janitorial services, floor care services, trash collection services, window cleaning, construction cleaning and floor buffing services enabling its customers to get their required services.

all \$ in MMs

Target	Acquirer	Deal Date	Target Description
Red River Sanitors	The Facilities Group Greenbriar Equity Group portfolio company	5/31/2023	Operator of commercial janitorial and facility maintenance services. Red River Sanitors has been serving Louisiana, Arkansas, and Texas for over 55 years, providing general and specialty cleaning services to over 800 clients. Their services include office and commercial building cleaning, carpet cleaning, floor stripping and waxing, tile floor polishing and restoration, school and university building cleaning, construction clean-up, day porters and matrons, medical and doctors' office cleaning, and disinfection services.

Between May 1, 2023, and April 30, 2025, the janitorial and broader facilities maintenance sector in the United States experienced strong and steady M&A activity, driven by strong investor appetite and strategic consolidation efforts.

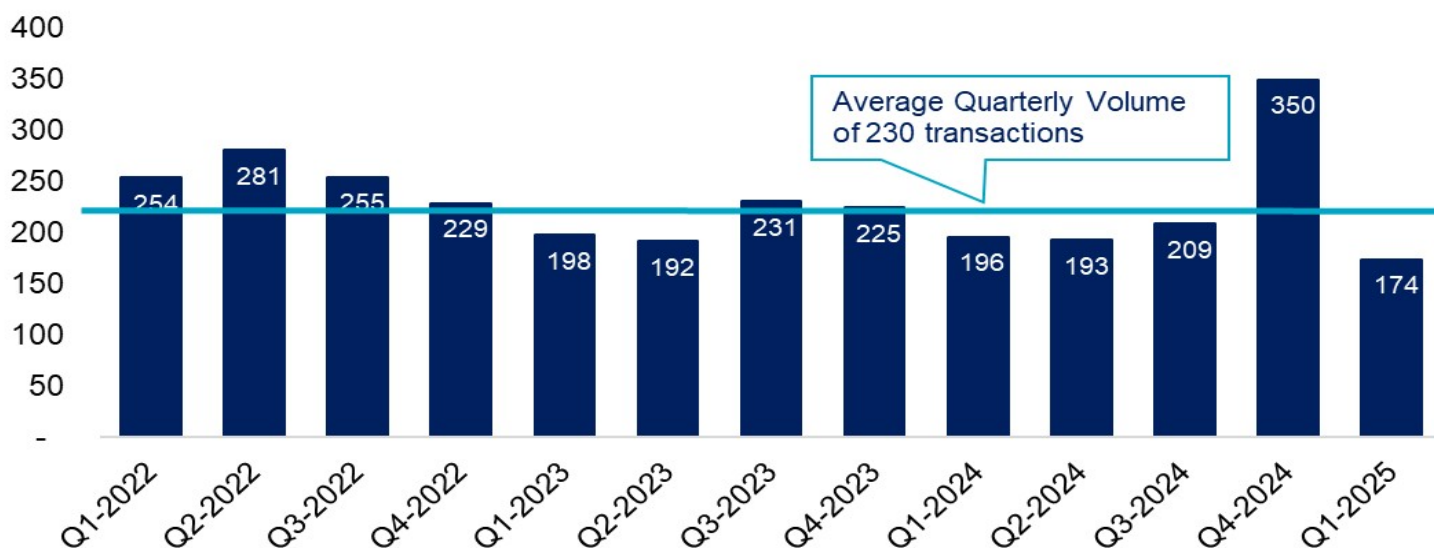
The facilities services sector, encompassing janitorial services, continues to be one of the most active areas within business services M&A. Since early 2021, more than 1,000 transactions have been completed throughout the United States, reflecting sustained interest in this highly fragmented and essential industry.

4M Building Solutions exemplified this trend by completing five acquisitions in 2024 alone, expanding its operations to 27 states and significantly increasing its workforce and revenue.

Private equity firms have also been particularly active in this space, attracted by the sector's recurring revenue streams, essential service nature, and opportunities for consolidation. The fragmented landscape allows for strategic roll-ups, enabling investors to achieve economies of scale and broaden service offerings.

Additionally, the integration of technology in facilities services — such as predictive maintenance, supply management, and mobile applications — has enhanced operational efficiency and customer satisfaction, further increasing the sector's attractiveness to investors.

Overall, the dynamic M&A environment in the janitorial and facilities maintenance sector, underpinned by strategic acquisitions and a strong investor focus on building scalable, integrated service platforms, is expected to persist going forward.



Note: M&A Activity includes transactions of janitorial, facility maintenance, HVAC & mechanical, plumbing, elevator, fire & safety, waste & recycling, and pest control providers.

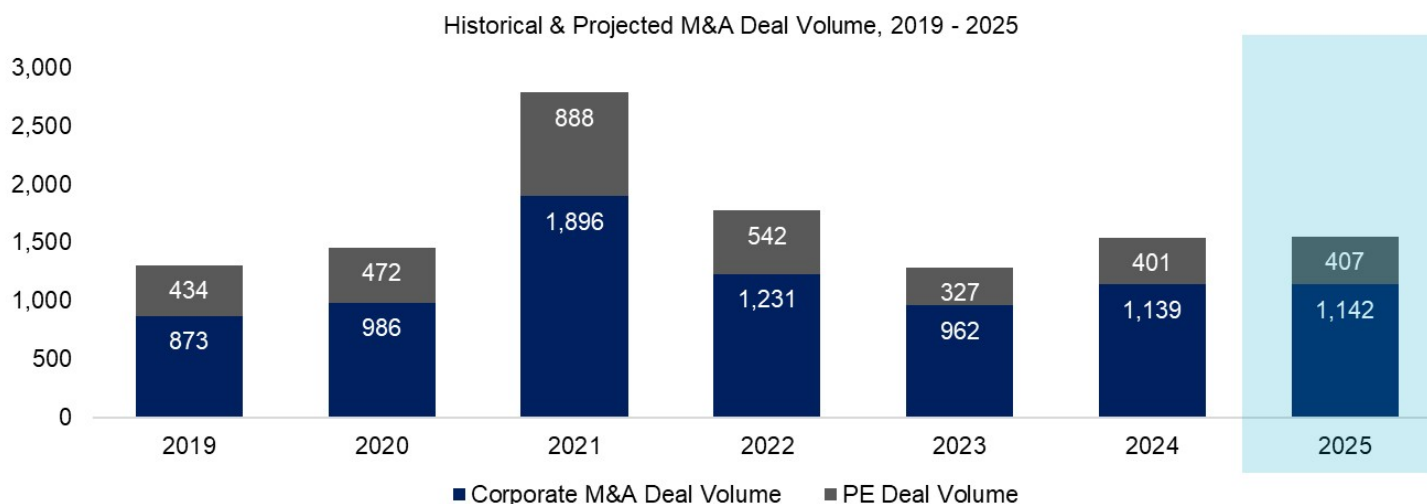
In 2023 and 2024, the US economy benefited from a rare confluence of supportive fundamentals including strong income growth, resilient private sector balance sheets, expansive fiscal policy and notable gains in productivity. These forces helped position the US as a global growth leader and gradually fueled investor confidence with dealmaking activity rebounding in 2024 following two years of contraction.

Q1 2025 showed early positive signs relative to 2024, surpassing last year's levels by about 9% in total (6% for corporate M&A and 16% for PE). However, slower monthly momentum in dealmaking activity at the end of Q1 along with GDP contraction, persistently elevated policy uncertainty, and heightened financial market volatility, will all challenge dealmaking through 2025. Current industry estimates of a 1% year-over-year uptick in dealmaking reflect this wider economic uncertainty.

While uncertainty may cause firms to refrain from deploying capital at scale over the next several months, market dislocations often lead firms to become more opportunistic as they look to capitalize on potential mispricing in sectors and strategies with long-term secular tailwinds.

Sustained volatility in public markets may drive a renewed wave of corporate de-listings. In the first quarter alone, there were 10 take-private transactions valued at more than \$1 billion each. Collectively, these accounted for 37% of total deal value – an unusually high share that signals growing interest in private ownership amid public market dislocation.

Additionally, periods of financial market disruption also tend to favor private credit. When traditional sources of financing, such as syndicated loans or high-yield bonds, become constrained, private credit funds are well-positioned to step in. Should investor appetite for syndicated debt weaken due to continued uncertainty, credit funds could see significant deployment opportunities in both sponsor-backed and opportunistic lending.



Source: EY-Parthenon Deal Barometer



- Founded in 1906 and headquartered in Upper Darby, PA, The Arthur Jackson Company is the oldest and largest privately-held building maintenance company in the tri-state area.
- The Company's services focus on deep cleaning and cleaning for health across varied clients, included commercial, industrial, and office spaces, universities, and hospitals and medical offices.
- Following a broken transaction, the three primary shareholders sought a transaction with distinct objectives for each: full exit, liquidity with rollover equity opportunities, and liquidity with significant rollover opportunities and continued employment.

- Principals of Centerline served as advisors to the Sellers and focused on cultural fit with potential buyers. Management's priority was continuation of The Arthur Jackson Company's legacy and continued presence in the Philadelphia market.
- We conducted a broad auction with more than 200 strategic buyers and financial buyers as well as PE platform companies that could provide capital and expertise to capture additional market share.
- Pritchard Industries, a portfolio company of Littlejohn & Co, emerged as the winning bidder and prioritized meeting each of the selling shareholders' needs. Centerline Capital principals negotiated the transaction to ensure each shareholders' expectations were met by the Buyer.

*Note: Transaction was completed prior to formation of Centerline Capital Partners*

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We are trusted investment banking advisors to business owners and entrepreneurs.

Our services include mergers and acquisitions advisory, private funds and capital markets advisory, and valuations and fairness opinions. We offer an independent perspective on the U.S. private capital markets, backed by superb execution and a deep commitment to client success.

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