

MAIN STREET MARKET COOPERATIVE

A Member-Owned Community Market

315 N Main St • Aurora, MN 55705 • info@mainstreetmarketmn.com • mainstreetmarketmn.com

Class C Preferred Equity Investment Form

Use this form to invest in Class C Preferred Equity Shares of Main Street Market Cooperative. Complete every section, sign where indicated, and return this form with payment. Class C shares are offered only pursuant to the Cooperative's offering and disclosure documents. Please print clearly.

1. Investor Information

Full legal name	
Address	
Mailing address (if different)	
Phone	
Email	
Membership status	☐ Current member — Member # _____ ☐ Applying for membership now (separate Membership Application attached) ☐ Non-member purchase

Must provide tax ID at time of distribution of "patronage dividends" or any dividends over \$10.00

2. Class C Subscription

Class C Preferred Equity Shares are \$500.00 per share, with up to 1,000 shares authorized. Class C shares are non-voting. Dividends, if any, are paid only as and when declared by the Board of Directors and are not guaranteed.

Number of Class C shares requested	
Total investment (shares × \$500.00)	\$

Class C Preferred Equity Shares are offered only pursuant to the Cooperative's offering and disclosure documents and in accordance with applicable federal and state securities laws.

3. Payment

Class C Preferred Equity Shares	_____ × \$500.00	\$
Total enclosed / due	\$	

Payment method: ☐ Check ☐ Cash ☐ Card

Checks payable to Main Street Market Cooperative. Check / reference no.: _____

4. Investor Acknowledgments & Representations

1. Offering documents: I have received and reviewed the Cooperative's Class C offering and disclosure documents and have had the opportunity to ask questions and obtain the information I requested.
2. Investment intent: I am purchasing the Class C Preferred Equity Shares for my own account for investment, and not with a view to resale or distribution.
3. Risk: I understand the shares are non-voting, are not a deposit, and are not insured; that any dividend is paid only if and when declared by the Board; and that I may lose some or all of my investment.
4. Suitability: This investment is suitable for me in light of my financial circumstances, and I can bear the economic risk, including a total loss of the amount invested.
5. Cancellation: I understand that any right to cancel this commitment is as stated in the offering documents.
6. I agree to provide my tax ID to Main Street Market COOP Accountants before being issued any dividends.
7. Accuracy: The information in this form is true and complete to the best of my knowledge.

5. Signatures

By signing below, I confirm the acknowledgments and representations in Section 4 and subscribe for the Class C Preferred Equity Shares indicated above.

Investor signature	Date
Joint owner signature (if held jointly)	Date
Print name(s)	