

As founder of this company it has been my desire to distribute stock via crowd funding in-order to share the wealth generated. At this time the companies stock structure and staffing is not set up to allow crowd funding. The projected cost of this project is much greater than initially anticipated. To crowd fund stock, the total number of shares will have to be increased a hundredfold to make the stock affordable. This will require business legal help which is presently not available for our longterm lawyer has passed away. Once the company receives sufficient initial funding we will address this issue in the most appropriate legal manner.

Presently, we can only make a limited offer to specialized investors. The stock will be \$250.00 per share with a \$10,000.00 minimum. The proposed potential stock valuation upon project success shown in the business plan is based on the current 10,000,000 number of shares. This is purely a projection, for there are many variables out of our control, such as what our government might do to our company on such wealth generation. This projection is solely based on future energy needs and projected energy projection as described in the projection. It must be understood that at this time our stock is a very high risk investment. However, success promises the potential of an extraordinary high rate of return on investment.

If you wish to make an investment, send a check for a minimum of \$10,000.00 to us per individual stock certificate. Indicate whom the certificate is to be made out to (individual or business) and include contact information. We will send you a certificate.

Thank You for your interest and support of this project.