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When establishing the **Perceetech Group**, I had anticipated utilizing all the experience I had accumulated throughout the implementation of large IT projects at the onset of my career, as well as my expertise in crafting business and technological strategies.

As a well-known top manager in high-tech companies and UAV area, my goal was to address our clients' challenges by leveraging robotic technologies within real-world business contexts.

However, I soon came to realize that the market did not always offer suitable tools for the tasks our clients encountered..

It was a logical decision to create such a tool.

Sergei LOBUZKO CEO, Founder



WHO ARE WE?

WE PROVIDE

PARTNER AND PROPRIETARY SOLUTIONS

- Drone operators
- Counter drone technology
- Autopilot systems
- Ground Control stations
- Mission planning
- Drone based technology for:
- Monitoring
- Surveillance
- Data analyses
- Inspection

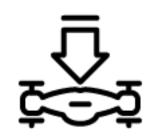
CONSULTING AND PROCESSES SUPPORT

- Drone Technology
- Drone Development
- Drone Certification (EASA, FAA, FATA, TC)
- Drone technology utilization
- Documentation
- Own test airfield in EU
- Partners' test airfields in EU
- HQ located in London (UK)
- R&D HQ located in Los Angeles

OWN R&D HUB



- Light Drone (1 kg payload)
- Heavy Lift Drone (Helicopter type) with changeable payloads is under development (payload up to 200kg)
- Custom Development and Modernization of other UAV models



AUTOPILOTS



DRONETRACKING



NAVIGATION SYSTEMS



COUNTER DRONE TECHNOLOGY



SURVEILLANCE DRONES



DELIVERY DRONES



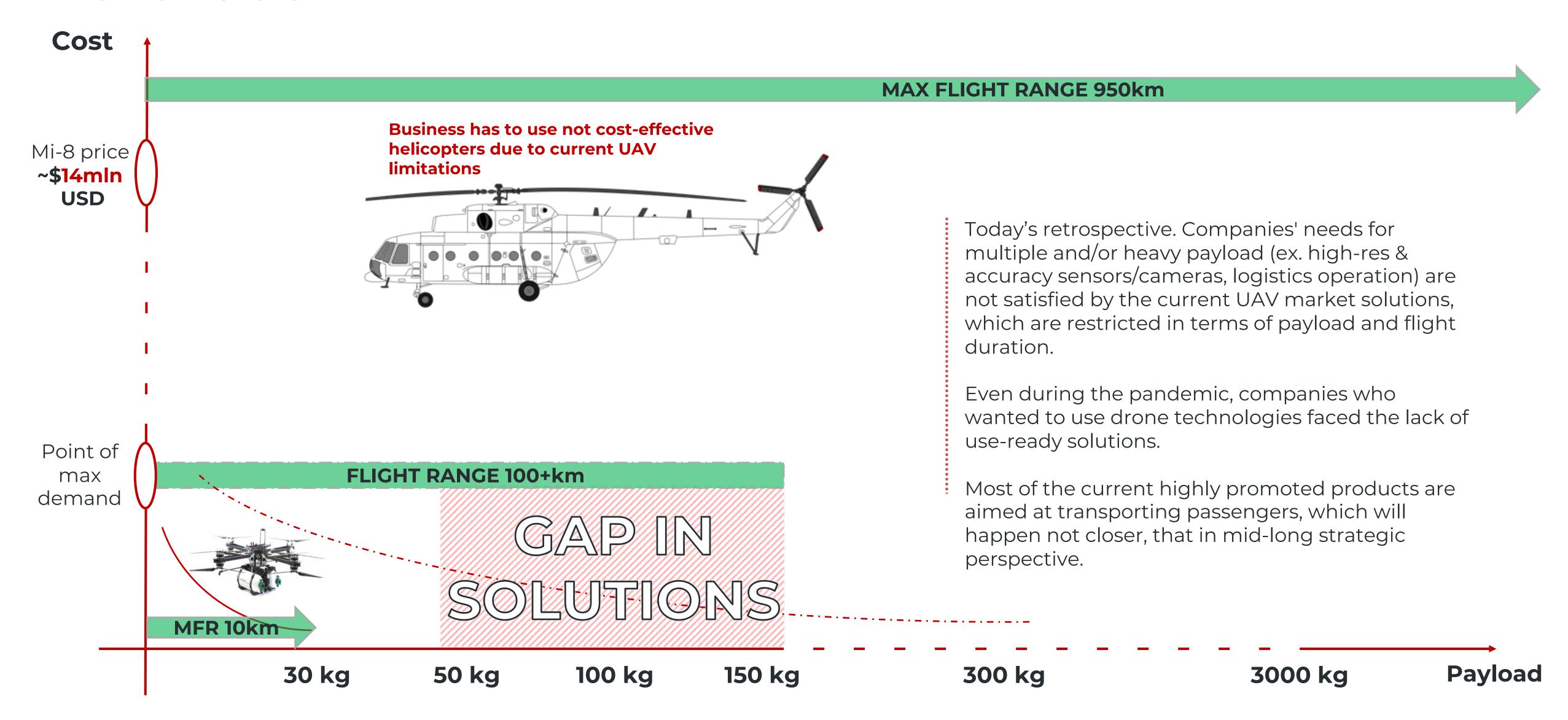
INSPECTION DRONES



DRONE OPERATORS

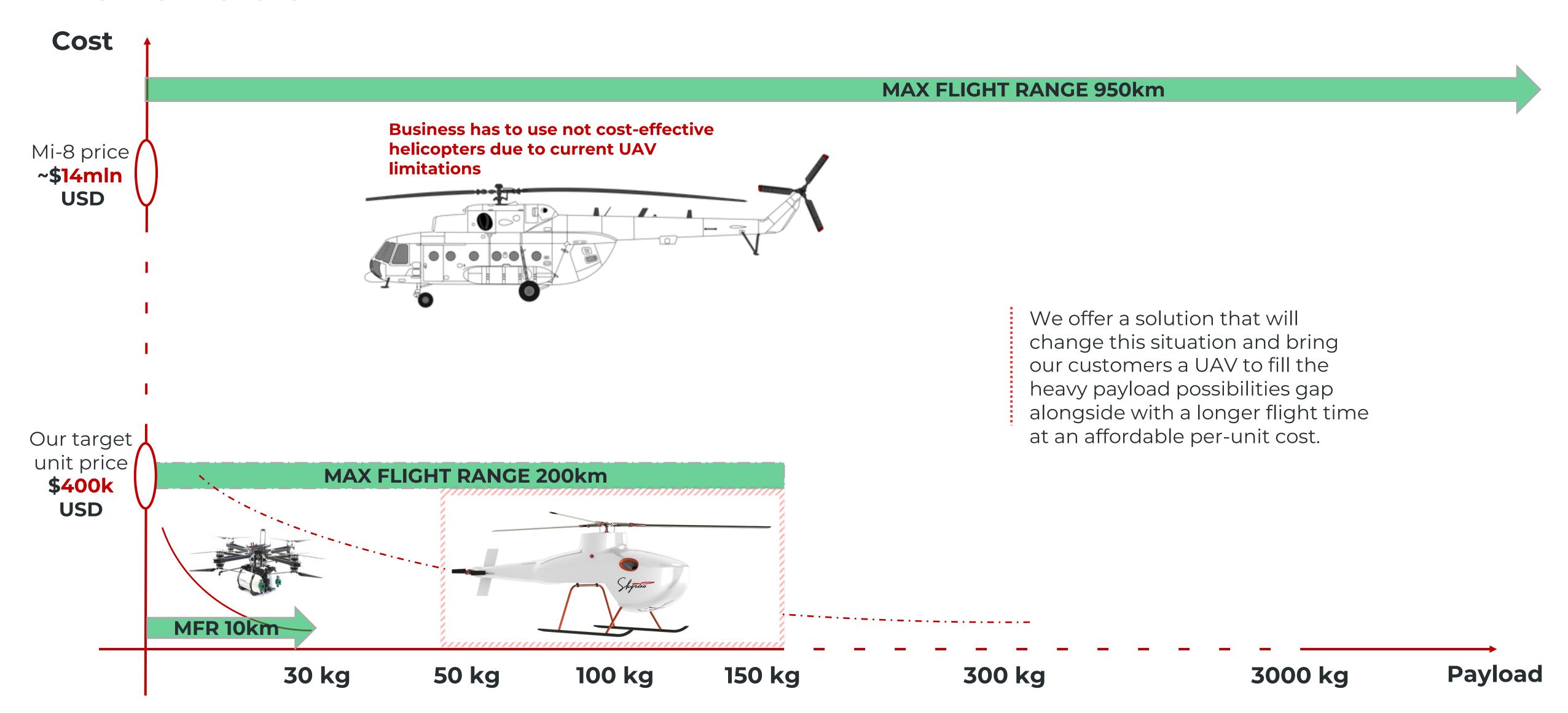


PROBLEM TARGET UAV SECTOR





SOLUTIONTARGET UAV SECTOR



The main difference between our future UAV and listed current solution, **not only the excellent technical specifications but the changeable payload philosophy.**We understand that heavy lift drones can't be used just for delivery. The internal compartment or payload itself should not limit clients, but be flexibile.







Our task is to solve the problem of "last mile" delivery, working under harsh conditions, meeting the requirement of high response rate and minimizing human risk.

We understand the importance of versatility and reliability for our client. Our philosophy is not to create another unmanned aerial vehicle, but to solve many problems of an existing business using new robotic solutions.

The business task is the most important, we only create a solution.

TECH SPECIFICATIONS

- Up to 600kg MTOW
- Up to 200kg payload
- Up to 4 Hours flight time
- Ceiling up to 4,500m altitude (engine can produce rated power), reduced power up to 7000m altitude
- Cruise speed up to 150km\h
- Gasoline engine (version 1) highly ready development stage
- Fuel cells (version 2) can be as V1 on investors demand
- Electric and Fuel cells powered (optional, in development)
- Highly universal (can be easily converted from camera holder to logistic or agriculture version and vice versa)
- Repairable
- Near all flyable weather conditions
- Any navigation sources (Sensors onboard included)
- High accuracy
- No charging requirement and electricity source nearby required



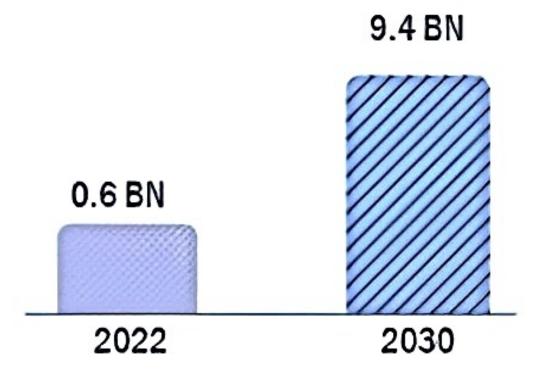
OUR MARKET

CAGR of 2022 - 2030

38.6%



MARKET OPPORTUNITY OVER **NEXT 8 YEARS**



1888

KEY MARKET PLAYERS

- Natilus (US)
- Dronamics (UK)
- Sabrewing Aircraft Company (US)
- Elroy Air (US)
- Silent Arrow (US)



TWO OF THE KEY DRIVERS OF THE MARKET WILL BE:

- Demand for more efficient, costeffective, and faster movement of shipments
- Increasing investments in cargo drones

The market is competitive with few players occupying the market share



ASIA PACIFIC
IS GOING TO BE
THE LARGEST
REGION DURING
THE FORECAST
PERIOD





MARKET SEGMENTATION BY SOLUTION

- Platform
- Software
- Infrastructure



TRACTION

Foundation of the company



The company's head office was opened in London, UK

R&D



The company's R&D office was established

SKYRINO H1-600



SKYRINO project has started, based on a previous market analysis and demand from clients.

ROBEX 2022 (Robot Industry Expo)



SKYRINO H1-600 and **SKYRINO-C** (super light UAV) presentation on the South Korea expo.

SKYRINO Project Research



Market research before starting the new R&D project.

PARTNERS and "PAPER" STAGE



The partners have signed all the necessary documents to kickstart the project. Moving from planning to action, entering the "paper" stage.

INITIAL FUNDING STAGE



600 WORLD PREMIERE ON DUBAI AIRSHOW 2023



Dec2020

First contract (\$300k+ USD) signed

in the South Korean market.

Mar2021

May2021

Jul2021

Feb2022

Nov2022

Nov2023



BUSINESS MODEL

STRUCTURE

Key Partners

- Top aerospace
 construction
 plant and drone
 avionics
 suppliers
- All suppliersmust becertified byEASA\FAA

Key Activities

- R&D
- Production
- Certification

Key Resources

- Partnerships
- IP (in process)
- Team
- Assets & finances

Value Proposition

- Fast certification
 (compared to
 R&D from
 scratch)
- Universality
 (changeable
 payload)
- Cost reduction
- Risk reduction
- Price

Relationship

- Dedicated personal assistance
- Co-creation (payloads)

Channels

- Direct sales
- Regional sales partners (agents)

Customer Segment

- Governments

 (coast guard,
 firefighters,

 Ministry of

 Emergency
 Situations, etc)
- Oil and Gas
- Agriculture
- Logistics
- Construction

Cost Structure

- Fixed + Variable costs
- Cost of drone EASA\FAA certified parts
- Flight and on-field tests

Revenue Streams

- Unit sales
- After sales service
- Leasing
- Business consulting
- Own services using SKYRINO
- Training courses



R&D STAGES

"PAPER"
STAGE

COMPLETED

- UAV design
- Math model
- Strength calculations,
- Key partnerspartnerships agreementsigned.

"TEST"
STAGE

2023 - 2024

All in-house tests with components provided by the partners will be done at this stage:

- Avionics equipment
- Sensors
- Engine

"PROTOTYPE" (FINAL) STAGE

2024 - 2025

The most crucial stage.

- Final assembly
- On-ground and flighttests start at this stage



TARGET SECTORS - USE CASES

ENERGY

- Inspections of chimney
- Refineries
- Powerlines
- Transmission towers
- Pipelines
- Flare stacks
- PV plants
- Boilers

etc.

AGRICULTURE

- Soil quality
- Crops health
- Optimizing fertilization
- Forest health
- Weed growth
- Disease identification
- Spraying plant protection products

etc.

OIL AND GAS

- Volumetric surveys
- Gas detection
- Area mapping
- Water sampling
- Inspection of mines and off-shore platforms

etc.

CONSTRUCTION

- Surveying of construction sites
- Topographic surveys
- Site management
- BIM

etc.

TRANSPORTATION

- Bridge / airport / road / railway inspection
- Corridor mapping
- Drone delivery
- Warehouse inventory etc.

FUTURE USE CASES

- First and/or Last Mile logistics
- Helicopter replacement
 for cargo deliveries up to
 200 kg
- Special operations,
 currently performed only
 by Helicopters or Humans
- Border patrol / Surveillance



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