

Future Planning Service explained

The Turners Oak Future Planning Service is designed to help you make informed decisions about your future living arrangements and keep you in control.

If you have lived in your current home for many years the idea of moving may be overwhelming. Moves in later life are by their very nature unique – financially, emotionally and practically.

Perhaps you're making a big decision without a life partner for the first time; maybe family aren't close by or available (or are too involved in making decisions for you!); perhaps the idea of looking for a new home or preparing your current home for sale is daunting. Whatever your situation, our tailored service is designed to provide advice, information and support – without pressure – to help you make a proactive decision about your future in your own time. Here's how:

1 Consideration stage – your current stage



- Thinking about moving
- Looking for information
- Want to know the options
- Don't want to be pressured
- Want to make an informed decision in your own time
- Perhaps you are making a big decision alone for the first time
- Want to remain in control whilst being supported
- Feeling a bit 'stuck'

2 Consultation stage culminating in a tailored report



Initial chat

Home Visit

Personalised research

Personalised report

Phone or video call	Get to know you. Understand what you are considering & your current situation	Research options to stay in the current home and/or to prepare for a move dependent on your circumstances	Report detailing your current situation, the options available to you, things to consider and plans for next steps
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3 Informed decision making stage



- I'm ready to move!
- I'm going to stay!
- I'm going to get my house in order just in case!

And of course we can help with the next steps if you would like us to...

Turners Oak



Don't forget we have free resources including a jargon buster on our website www.turnersoak.co.uk

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