

# MY SERIES PLANNER

**WANT2WRITE.COM**

NAME: \_\_\_\_\_

# Table of Contents

<b>SERIES FUNDAMENTALS</b>	2
PROJECT PLANNER	3
SERIES TYPE	4
SERIES FUNDAMENTAL QUESTIONNAIRE	5
<b>SERIES BRIEF</b>	8
SERIES BRIEF QUESTIONNAIRE	9
<b>SERIES OUTLINE</b>	16
SERIES ARC QUESTIONNAIRE	17
SERIES OUTLINE - BY THE BOOK	21
SERIES SCHEDULE	23
TASK LIST	24

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## How To Use This Planner

### Series Fundamentals

Complete the Series Fundamentals section - this defines the type of series, genre and structure you'll be using.

### Series Brief

Complete the Series Brief section - this helps you define the creative elements of your overall series to assist with marketing, branding and setup. This also assists with cover art and editorial briefs if contracting those services. It provides a framework for further developing your series concept, and can ensure efficient series delivery - as well as provide consistency across your series.

### Series Outline

Complete the Series Outline section to help plan the series, story, and character elements, and to build breadcrumb trails.

*Please note: this is **not** a Novel Planner.  
Check [want2write.com](http://want2write.com) for more resources.*

# SERIES FUNDAMENTALS

# Project Planner

Want  
**2**  
Write

- ☐ Identify the project goal
- ☐ Brainstorm potential solutions
- ☐ Research the project
- ☐ Identify resources needed
- ☐ Create a timeline
- ☐ Set milestones
- ☐ Develop a plan to manage risks
- ☐ Identify potential stakeholders
- ☐ Communicate the plan to key personnel
- ☐ Monitor progress
- ☐ Make any necessary adjustments
- ☐ Celebrate project completion

## Eisenhower Matrix

**Task Code: 1, 2, 3 or 4**

Urgent - tasks that require your immediate attention.

Important - tasks that don't require your immediate attention, but do contribute to your long term success.

### 1. Important and Urgent - DO!

- Tasks with deadlines and consequences.

### 2. Important but Not Urgent - DECIDE!

- Tasks with unclear deadlines that contribute to long term success.

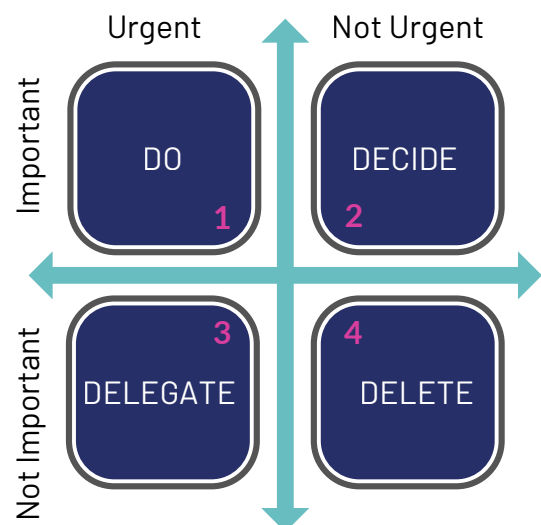
### 3. Not Important, but Urgent - DELEGATE.

- Tasks that must get done but don't require your specific skill set.

### 4. Not Important and Not Urgent - DELETE.

Distractions, unnecessary tasks.

A.K.A. - SUCCESS SUCKERS



# Series Type

There are a number of different types of series, and I've listed some of the types here (this is by no means a definitive list), and others may use different terms - this is simply what I call them.

## Types of Series:

**Compounding:** a compounding series has a series arc told across several stories, with each story building upon the previous one. Each story must be read in order for the overall story to make sense.

**Stand Alone:** each novel is a self-contained story unit, and characters are generally linked by the story-verse (for example, siblings, small town residents, co-workers, etc). These stories may be read out of order, but if they are read in chronological order, then subplots and secondary character arcs make more sense (and avoid spoilers).

**Episodic:** an episodic series features the same single protagonist (or group of protagonists) throughout the series, but each self-contained story has a primary focus on the extrinsic elements of the tale. While there may be some character growth, the main protagonist/s may be static, as it's the goings on rather than the struggles and growth of the character that is the focus. Each story unit can be read out of order without impacting on the understanding of the story world and series development.

**Continuity:** a continuity blends both compounding and stand alone elements by having a series arc, while featuring different protagonists in a self-contained story unit that is best read in order - and is generally (but not always) written by a different author per story unit.

**Off-shoot:** an off-shoot series (also referred to as a spin-off series) is one that has its origins based in a previous series. For example, the next generation of a family, or another city branch of the same company, etc.

**Bonus Book** - where a side character in a series who is not part of the core focus of that series gets their own story, but there isn't enough to warrant a full series - for example; core series about four siblings, and a background friend gets a story, or the parents get their 'prequel' story...

# Series Fundamentals

What type of series are you writing?

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What Genre are you writing in? \_\_\_\_\_

What story/character elements do you need to include in each story, and across your series? E.g. alpha hero, murder mystery, magical elements, etc.

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What do readers **LOVE** about this genre/sub-genre? What do you need to include to make readers hard-core fans?

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What is your series hook?

The hook is the foundation upon which you'll build your series - it's the world that encapsulates your series. E.g.: werewolves, former military operatives, baker sleuth, etc. How can you build this across several novels?

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What are some comparative titles - novels, TV, film, etc.

What are some examples out there that your series would be similar to? How is it similar? How is it different?

COMP TITLES	SERIES SIMILARITIES	SERIES DIFFERENCES
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# Series Fundamentals

## Number of Books

How many books do you plan to include in this series?

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## ● HOW ARE THESE BOOKS CONNECTED?

Are these books based on a group of characters (e.g. siblings, small town residents, etc.

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## Characters & Tropes

List the primary characters for your series, and any significant tropes you wish to use.

[illegible]

# Series Fundamentals

## World Building

Where and When is this series set? Not to be confused with actual settings (we'll get to them later) - give a brief overview of the where and when of these stories - contemporary? A fantasy world? Small town? A palace in a historical period? Space?

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## Rules

Are there any rules, societal structures, etc. that you need to observe? (E.g. Magic? Science? Fantasy?)

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## Technical Details

How many character POVs will you use? What perspective are you writing these stories in? E.g.; 3<sup>rd</sup> person POV, 1<sup>st</sup> person POV, multiple 1<sup>st</sup> person POV? A combination of 3<sup>rd</sup> and 1<sup>st</sup> person POV, etc.? What narrative form? (E.g. past tense, present tense?) What is the estimated wordcount for each novel? Are there any must-have inclusions for each instalment (e.g. murder, cliffhanger ending to next book, etc.)

POV and number of:

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Wordcount Estimate:

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Narrative Form:

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Must-haves:

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# SERIES BRIEF

# Series Creative Brief

## Series Tagline

Come up with a SERIES TAGLINE... a catchphrase or slogan that epitomises your series across the books... can be later used in advertising, book covers, series pitches to editors/agents, etc.

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## Overview

This section is where you give a series 'blurb', as if pitching it in a proposal to an editor or agent. In this overview blurb, you want to give an indication as to what kind of series – paranormal, historical, suspense, cozy, etc. and create the expectation as to what kind of stories are going to be found within the series. Specify what kind of series - cozy mystery, darkly romantic, exciting fantasy, etc.

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## Objective

Why are you wanting to write *this* series, *now*? What SMART goals are you setting to achieve with this project? What kind of release schedule are you considering? (Tip: be the R in SMART - realistic).

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## Tone

What tone are you going to be writing these books in? (E.g. gritty, dark, light, humorous, steamy, etc.)

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# Series Creative Brief (cont.)

## Feel

What do you want your reader to feel when they read these books? (e.g. thrilling, cozy, swoony, sexy, etc.)

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## Target Audience

Who would be reading these books? What do you know about them? Gender, age, socio-economic demographics, location, likes, dislikes, etc.

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What is your reader's pain point? (The problems/frustrations your reader faces - in life, and with other books, series, etc.)

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What does your reader NEED?

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Where will you find your reader? How will you get her attention?

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# Series Creative Brief (cont.)

## More on Your Reader...

What would be a deal-breaker for your reader in a story such as this?

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What would be a deal-breaker between you the author, and your reader? (E.g. announcing a release and not delivering...) What are your reader's 'pet peeves'?

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## Keywords & Tropes

What are some keywords or tropes to explore/incorporate in this series, in these books?

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# Series Creative Brief (cont.)

## Series Title

Brainstorm some series titles

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## Book Titles

Brainstorm some book titles for your series, and number them in the order you want to use them.

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## Linkage

How are these stories going to be connected?

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## Series Creative Brief (cont.)

## Comparative Titles

List the comparative titles for your stories - how are they alike/different?

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## Comparative Covers

Insert here covers of comparative titles

## Cover Notes – Do's

What do you like about these covers?

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# Series Creative Brief (cont.)

## Your Covers

What elements do you like/want to keep for your books - and how can you make them UNIQUE to your stories? Note: use for INSPIRATION, do not copy.

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## Colours

What colours do you want to use on the covers? Is there something specific you want to use for branding across the series?

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## Fonts

What fonts do you want to use for the series title? What fonts do you want to use for the book titles? What fonts do you want to use for the author name? What font do you want to use for the blurb/tagline, etc.?

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# Series Creative Brief (cont.)

## Cover Don'ts

What do you definitely NOT want to see on your covers?

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## Character Descriptions

State main character descriptions per book if needed for cover art:

BOOK #

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BOOK #

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BOOK #

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BOOK #

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# SERIES OUTLINE

# Series Outline

## Series Arc

If writing a series with a series arc - what is your series question? (BIG story question)

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### Plot the turning points of your series question:

In brief, write out the plot points that will carry this story thread across your books, and how each plot point affects (and contributes to transformation of) your character:

#### SETUP:

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#### HOW DOES IT AFFECT CHARACTER?

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#### INCITING INCIDENT:

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#### HOW DOES IT AFFECT CHARACTER?

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#### COMMIT TO STORY JOURNEY:

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#### HOW DOES IT AFFECT CHARACTER?

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#### MIDPOINT:

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# Series Outline

**Continue to plot the turning points of your series question:**

In brief, write out the plot points that will carry this story thread across your books:

HOW DOES IT AFFECT CHARACTER?

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SOMETHING BAD HAPPENS:

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HOW DOES IT AFFECT CHARACTER?

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SOMETHING WORSE HAPPENS:

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HOW DOES IT AFFECT CHARACTER?

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THE WORST THING HAPPENS:

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HOW DOES IT TRANSFORM CHARACTER?

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CLIMAX

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WRAP-UP

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# Series Outline

## Character Transformation

How does your character transform across the series?

WHAT IS YOUR CHARACTER'S FLAW?

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WHAT IS YOUR CHARACTER'S WOUND?

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WHAT IS YOUR CHARACTER'S FEAR?

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WHAT IS YOUR CHARACTER'S MISBELIEF?

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WHAT LESSON MUST YOUR CHARACTER LEARN?

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# Series Outline

## Series Mapping – with a Series Arc

Map the plot points and character transformation across the books:

BOOK #

## PLOT

## CHARACTER

BOOK #

## PLOT

## CHARACTER

BOOK #

## PLOT

## CHARACTER

# Series Outline

## Series Outline - by the book

SERIES TITLE:

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BOOK #:

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BOOK TITLE:

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Tropes:

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Who is the feature character?

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How is this book connected to the others?

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What Story Breadcrumbs from other books need to be included in this book?

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What Story Breadcrumbs for subsequent books need to be dropped?

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What is the Theme for this book?

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# Series Outline – by the book

Want  
**2**  
Write

BOOK #:

BOOK TITLE:

TROPES & KEYWORDS

HERO:  
WOUND:

FEAR:

MISBELIEF:

LESSON:

HEROINE:  
WOUND:

FEAR:

MISBELIEF:

LESSON:

STORY NOTES

GUEST APPEARANCES

THINGS TO REMEMBER TO MENTION...

# Series Schedule

Want  
**2**  
Write

BOOK #:

SERIES & BOOK TITLE

TARGET PUBLISHER

PLOTTING  
START DATE:

END DATE:

TARGET WORDCOUNT

WRITING DAYS:

WORDS PER DAY:

WRITING  
START DATE

END DATE:

EDITING  
START DATE

END DATE:

DELIVERY DATES

OBSTACLES TO OVERCOME

TROPES & METADATA

DELIVERY DATES  
**PUBLISHING**

FINAL DRAFT

BLURBS

EDITOR

FORMATTING

COVER FINAL

DELIVERY OR UPLOAD

DELIVERY DATES  
**SOCIAL MEDIA**

LAUNCH PLAN

PROMO GRAPHICS

NEWSLETTER

PROMO POSTS

MILESTONES

FIRST DRAFT

EDITING/FORMATting

FINAL DRAFT

COVER

SUBMISSION/UPLOAD

RELEASE DATE SET

LAUNCH

## WORK PROGRESS

10%

20%

30%

40%

50%

60%

70%

80%

90%

100%



# TASK LIST

WRITE TASKS IN TASK ORDER.  
DO NOT WRITE CODE 4 TASKS.

Project: \_\_\_\_\_

Task Code	Task Description	Completed
<input type="checkbox"/>	.....	<input type="checkbox"/>
<input type="checkbox"/>	.....	<input type="checkbox"/>
<input type="checkbox"/>	.....	<input type="checkbox"/>
<input type="checkbox"/>	.....	<input type="checkbox"/>
<input type="checkbox"/>	.....	<input type="checkbox"/>
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<input type="checkbox"/>	.....	<input type="checkbox"/>



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