

PHILIPPS and BROOKS CPAs P.C.

Certified Public Accountants

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PRIVACY POLICY

CPAs, like all providers of personal financial services, are required by law to inform their clients of their policies regarding privacy of client information. CPAs have been and continue to be bound by professional standards of confidentiality that are even more stringent than those required by law. Therefore, we have always protected your right to privacy.

Types of Nonpublic Personal Information We Collect

We collect nonpublic personal information about you from the following sources:

- Information we receive from you on applications, tax organizers, worksheets and other forms.
- Information about transactions with us, our affiliates and
- Information from consumer reporting agency.

Parties to Whom We Disclose Information

For current and former clients, we do not disclose any nonpublic personal information obtained in the course of our practice except as required or permitted by law.

Protecting the Confidentiality and Security of Current and Former Clients' Information

We restrict access to nonpublic personal information about you to those members of our firm who need to know the information in order to provide service to you. We maintain physical, electronic, and procedural safeguards that comply with our professional standards to guard your nonpublic personal information.