

Commercial Real Estate Syndication Plan Impact Statement

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This Commercial Real Estate Syndication Plan is confidential. By accepting the Commercial Real Estate Syndication Plan, you agree (i) that you will hold and treat the Commercial Real Estate Syndication Plan and its contents in the strictest confidence, (ii) that you will not photocopy, scan, duplicate or email any part of the Commercial Real Estate Syndication Plan, (iii) that you will not disclose the Commercial Real Estate Syndication Plan or any of its contents to any other person or entity without the prior written authorization of the Company, and (iv) that you will not use the Commercial Real Estate Syndication Plan in any fashion or manner detrimental to the interest of the Company.

At our Company, we recognize that it's not business as usual. The world is facing unprecedented challenges, and we believe that the status quo is simply not enough. We are committed to challenging convention, pushing boundaries, and striving for innovation in everything we do. We are constantly exploring new ways to reduce our carbon footprint, promote sustainable practices, and create a positive impact on the world around us. We firmly believe that by taking bold action and breaking free from the constraints of traditional thinking, we can make a real difference in creating a better, more sustainable future for all.

ANY PROJECTIONS CONTAINED IN THE COMMERCIAL REAL ESTATE SYNDICATION PLAN, FINANCIAL OR OTHERWISE, ARE ESTIMATES ONLY, BASED UPON ASSUMPTIONS WHICH MAY BE INCORRECT, AND THERE CAN BE NO ASSURANCE AS TO THEIR ACCURACY. THE ACHIEVEMENT OF ANY FINANCIAL PROJECTION MAY BE AFFECTED BY FLUCTUATING ECONOMIC CONDITIONS, AND OTHER FACTORS, AND IS DEPENDENT ON THE OCCURRENCE OF FUTURE EVENTS THAT CANNOT BE ASSURED.

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COMMERCIAL REAL ESTATE SYNDICATION PLAN

PROJECT SUMMARY

The Commercial Real Estate Syndication Plan, is a unique opportunity to invest in a conglomerate of residential and commercial properties strategically located in communities where the Prolific-Fund Carbon Offset Project and Emissions Reduction Registry's ("Registry") main office, branch offices, and projects are located. Our primary locations coexist with our primary Registry locations in Hawaii, Connecticut, and Arizona. These properties will be managed like a corporate BnB and will be exclusively available to several tiers of the Registry's participants, employees, partners, investors, shareholders, and Board ("Guests").

Each property acquired will be integrated into a Carbon Offset Project, allowing the properties to produce recurring carbon credits. These credits are an asset class and a tradable commodity that can be held in trust and monetized for both profit and socioeconomic impact. The potential for Commercial Real Estate Syndication Plan and its partners to purchase the properties substantially below-market, renovate them with Net Zero goals in mind, and reposition them in a thriving marketplace is tremendous. The resulting repositioning will create an asset that provides cash flow to partners, substantial growth in equity, and considerable benefits of tax deferral. The properties will be purchased for \$300,000 - \$5,000,000 per unit, dependent upon its project activities, and at under-market value in strategic locations.

To minimize the potential for loss, the properties will be purchased with an allocation of currently held Carbon Credits, which will be monetized within a year of purchase.

PROJECT VALUE

The Project Value will be determined by several factors:

1. The market price of carbon credits at the time of monetization.
2. The socioeconomic impact of the project, including employment opportunities, hosting community events, project activity, safe haven housing, and money spent in the community by guests.
3. The properties will be occupied with minimal vacancy to ensure that we are not collecting superfluous assets.

Based on current projections, we anticipate that the Commercial Real Estate Syndication Plan project will generate significant returns for our investors, with projected revenue growth of at least 25% per year. Our business model and strategic location selection, which coexists with the primary Registry locations, ensure that the properties will have a steady stream of guests year-round, and the ability to monetize carbon credits will provide an additional source of income.

PROJECT ACTIVITY

OUR DIVERSE GUEST LIST OFFERS BOTH EXCLUSIVE AND INCLUSIVE ESTATES

With our Commercial Real Estate Syndication Plan locations in Hawaii and Jamaica, we are thrilled to announce the launch of a \$50 million commercial real estate syndication fund. With this fund, we aim to make a positive impact in our community by providing temporary housing for Guests and their families while establishing local projects and celebrating success with those who help accomplish our goals.

The Commercial Real Estate Syndication Plan offers providing a safe and welcoming environment for our **Advisory Board** and their families, allowing them to immerse themselves in the local culture and celebrate our achievements together.

- Our inner core leadership team
- Provide temporary housing for Advisory Board and family while:
- Establishing projects locally and celebrate success with those who help accomplish goals
- Coordinate SDG and implementation through collaborative goal-setting

- Provide coordination and Implementation of a rapid climate response summit do to climate disasters to provide relief This will cover all current SDG
- We can work together to achieve our goals and make a positive impact in our community.
- Set ambitious goals for sustainable development and collaborate with stakeholders to achieve them, driving positive change in our communities and beyond.
- Be at the forefront of climate action by hosting a rapid response summit in the face of natural disasters, providing crucial relief to affected areas and showing our commitment to a sustainable future.

The Commercial Real Estate Syndication Plan will create an inspiring environment for our **Board of Directors** and their families, fostering teamwork and personal growth through international training and team building activities.

- Our outer core management
- Provide temporary housing for Board of Directors and family while:
- Holding Team building meetings
- International training
- Coordinate SDG and implementation
- Provide coordination and Implementation of a rapid climate response summit due to climate disasters to provide relief
- Management team will implement all available current SDG
- Establish the environmental Impact
- Be at the forefront of climate action by hosting a rapid response summit in the face of natural disasters, providing crucial relief to affected areas and showing our commitment to a sustainable future.
- Broaden our horizons and gain a global perspective through international training, where we'll learn about innovative approaches to sustainable development and connect with like-minded individuals from around the world.
- Lead the charge on environmental sustainability by implementing current SDGs and establishing our environmental impact, making a tangible difference in the world.

The Commercial Real Estate Syndication Plan offers top-notch temporary accommodations to esteemed **International Guests**, Dignitaries and their families during their visit. It's an opportunity for them to fully immerse themselves in the local scene while engaging in a host of exciting activities.

- Our international team
- Provide temporary housing for Dignitaries and family while
- Review local labs
- Review local projects
- Review and signing of Registry Licensing Agreement, Host Country Agreements
- Review technology Transfer Agreements for implementation of all SDG as it relate to their countries NDC goals
- Establish partnerships with the individual country current DNA
- Our VIP guests get to review local labs and projects, sign Registry Licensing Agreements, and establish partnerships with the country's current DNA.
 - Reviewing local labs and clarifying and communicating our vision, we are poised to achieve great things.
- They'll also have the chance to delve into cutting-edge technology Transfer Agreements for the implementation of all SDGs as they relate to their countries' NDC goals.
- We take pride in our ability to provide a one-of-a-kind experience for our guests. We go above and beyond to make their stay comfortable, luxurious, and unforgettable in an attempt to foster strong Partnerships in line with SDG #17.

The Commercial Real Estate Syndication Plan offers top-notch temporary accommodations to our esteemed **Technical Board**, some of the brightest minds in the medical research and development community and their families. Our aim is to support and advance identified projects by creating individual lab objectives and fostering local and international objectives and cooperative partnerships. We are committed to achieving several Sustainable Development Goals (SDGs) through our work with our Technical Board. For instance:

- Our mantle technical Board
- Provide temporary housing for PHDs, members of the medical research and development community and family while supporting identified projects
- Create individual lab objectives
- For local and international objectives and cooperative partnerships
- SDG 2 Stop Hunger by establishing waste to energy and regenerative farming practices in the analytic labs to discover new ways or better ways to feed more communities.
- SDG 3 Good health and well being by reviewing clinical trials in order to discover cures for disease and helping improve nutraceutical value in health and wellness

- SDG 4 Quality Education by teaching young minds through our mentorship program for science etc...
- SDG 5 Gender Equality - Building and Maintaining Trust in the work performed by all team members, protecting the Team from threats
- SDG 6 Clean water and sanitation through clean water initiatives
- SDG 7 Affordable and clean energy technologies testing in the analytic lab
- SDG 8 Promoting meaningful work and providing training to meet goals that will supply economic growth and stability; identifying and implementing growth opportunities
- Review local labs - clarify and communicate the Vision
- For local and international objectives and cooperative partnerships
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- SDG 8 Promoting meaningful work and providing training to meet goals that will supply economic growth and stability; identifying and implementing growth opportunities
- Develop Risk Identification and Management procedures
- SDG 4 Quality Education by teaching young minds through our mentorship program for science etc...
- Data sharing
- SDG 9 Improve and innovate current processes and procedures, and lead transformation
- Identify constraints and provide the appropriate tools to resolve
- Creating Think tanks to solve the world current priority problems with the current SDG in mind
- SDG 1 No Poverty-eradicate extreme poverty through housing equality
- SDG 2 No Hunger-improve hunger by providing equitable sustainable housing to at risk youth and families in medical need

- SDG 5 Gender Equality- Building and Maintaining Trust in the work performed by all team members, protecting the Team from threats
- SDG 6 Clean Water & Sanitation- provide clean water and sanitation to housing
- SDG 7 Affordable and Clean Energy- provide sustainable energy sources
- SDG 10 Reduce inequality within and among countries-avoid social exclusion through equality of all participants with no discrimination
- SDG 13 Climate Action-reduce Co2 emissions and use sustainable energy and practices
- SDG 14 Life Below Water-conserve and sustainably use the ocean, seas and marine resources for sustainable development
- SDG 15 Life on Land-promote sustainable use of terrestrial ecosystems, combat desertification, and halt/reverse land degradation through biodiverse methods
- Coordinating international efforts within the scientific community
- SDG Goal 17 Creating Partnerships to achieve our goals with active participants-form new global partnerships by hosting many cultures
- We are dedicated to stopping hunger by establishing waste-to-energy and regenerative farming practices to discover new and better ways to feed more communities.
- We also review clinical trials to find cures for diseases and improve nutraceutical value in health and wellness, thus promoting good health and well-being.
- Through our mentorship program for science, we are empowering young minds and contributing to quality education. At the same time, we are building and maintaining trust in the work performed by all team members and protecting the team from threats, thus promoting gender equality.
- Additionally, we are working towards clean water and sanitation through our clean water initiatives and testing affordable and clean energy technologies in the analytic lab to achieve SDG 6 and 7, respectively.
- We are promoting meaningful work and providing training to meet our goals, which will supply economic growth and stability while identifying and implementing growth opportunities - all in line with SDG 8.

CLEAN TECHNOLOGY DEVELOPMENTS

At our organization, we are dedicated to advancing clean technology development and making a positive impact in our community. Our efforts are aligned with several Sustainable Development Goals (SDGs), including:

- SDG#1 Ending Poverty In All Forms - We aim to eradicate extreme poverty through housing equality. By providing equitable and sustainable housing to those in need, we can make a real difference in people's lives and help end poverty in our community.
- SDG#2 Eliminate Food Insecurities - We recognize the importance of access to healthy and nutritious food for all. That's why we are committed to improving hunger by providing equitable and sustainable housing to at-risk youth and families in medical need.
- SDG #3 Health, Mental and Physical - We believe in promoting health and well-being for all. Our technology development focuses on innovative practices that support mental and physical health and contribute to a better quality of life.
- SDG #4 Education - We are passionate about promoting lifelong learning opportunities for all. Through our innovative practices, we aim to make education accessible and equitable for everyone, regardless of their background or circumstances.
- SDG #5 Gender Equality, Women's, and LGBTQ Empowerment - We are committed to eliminating all forms of violence against women, girls, and LGBTQ+ and promoting their empowerment.
- SDG #6 Clean Water & Sanitation - We recognize the importance of clean water and sanitation for all. Our technology development focuses on providing clean water and sanitation to everyone in our community.
- SDG #7 Affordable and Clean Energy - We believe in adding clean energy technologies to improve energy efficiency and decrease consumption on the local energy power grid. Our aim is to ensure access to affordable, reliable, sustainable, and modern energy for all.

- SDG #8 Decent Work and Economic Growth - We are dedicated to providing decent work, increasing wages, and promoting economic growth in our community.
- SDG #9 Industry, Innovation, and Infrastructure - We believe in creating an inclusive and innovative environment that benefits everyone in our community.
- SDG#12 Responsible Consumption & Production - We are committed to creating sustainable consumption and production practices by reducing chemicals and waste in areas such as food, electronics, transportation pollution, and industrial pollution.

At our organization, we believe that clean technology development and implementation can be a powerful tool for creating positive change in our community.

The **Socioeconomic Impact Program** is an incredible initiative that provides temporary housing for some of the most deserving members of our community and their families. Our aim is to support initiatives that need hosting space for events and families involved in need of relocation for major surgeries. We also offer safe housing for at-risk youth, including LGBTQ+ youth who have been forcibly removed from their places of housing for being members of the LGBTQ+ community. For instance, transgender youth who have been kicked out onto the streets for not conforming to societal gender norms.

- Our efforts are aimed at ending poverty in all forms (SDG#1) and ensuring healthy lives and promoting well-being for all at all ages (SDG#3).
- Through our inclusive and equitable quality education programs, we promote lifelong learning opportunities for all (SDG#4) while ensuring gender equality and empowerment for all women, girls, and LGBTQ+ (SDG#5).
- We also strive to ensure the availability and sustainable management of water and sanitation for all (SDG#6) and allow access to affordable, reliable, and sustainable clean energy for all (SDG#7).
- At the same time, we are providing a living wage and recognizing progressive skills (SDG#8) while reducing inequalities within the country where indigenous people reside (SDG#10).

We believe that everyone deserves a chance to thrive and reach their full potential. By providing temporary housing and support for those who need it most, we are making a real difference in people's lives and contributing to a better world. Together, we can create a more inclusive and equitable society where everyone has the opportunity to succeed.

At our organization, we are passionate about creating positive impact in our community through various initiatives. Our impact goals in Jamaica include:

- Farming - We believe that agriculture is a vital part of our community, creating job and economic opportunities while promoting healthier eating habits. By hosting farmers markets where farmers interact directly with consumers, we are able to give the community a sense of appreciation for hard work and togetherness.
- Donating School Supplies - We recognize the importance of education and believe that every child deserves the tools they need to succeed. That's why we host school supply drives to help students obtain the necessary materials to learn throughout the school year. This not only alleviates financial pressure off teachers and parents but also helps to eliminate bullying. Being prepared for school gives a child a sense of security and increases their self-esteem, making them less susceptible to verbal abuse or becoming a target for bullying.
- Community Development Events - We know that community development events can be a catalyst for improving the self-image residents have about the community in which they live. These events allow residents to get to know their neighbors, their needs, and add an intangible contribution to their culture and heritage. They give people a sense of belonging and pride in their community, leading to a stronger and more connected neighborhood.
- Social Impact Events - Our social impact events provide an opportunity for the community to come together, share their stories, and support one another. By giving the community exposure to one another, we help them understand each other's needs and how they can help one another. This builds stronger relationships and creates a more cohesive community.

At our organization, we believe that creating a positive impact starts with the community. By working together and supporting one another, we can make a difference and create a better world for everyone.

Real estate can be used as a powerful tool for creating positive change in our community. That's why, within the purchase of real estate, we are committed to establishing carbon credit projects in local communities. This not only helps to reduce carbon emissions but also creates recurring revenue through carbon credits as an asset class, with a high yield 23% annual ROI. Our efforts are aligned with SDG#17 Partnerships to Achieve Goals, as we seek to collaborate with like-minded individuals and organizations to achieve our shared goals.

We also believe in creating sustainable cities and communities, which is why we focus on neighborhood gardens, volunteer efforts, and motivating people to participate in their futures. Our efforts are in line with SDG#11 Sustainable Cities & Communities, and we are committed to creating a better future for everyone in our community.

At the same time, we recognize the importance of peace and justice and the need for strong institutions. That's why we align with SDG#16 Peace and Justice Strong Institutions, and we work tirelessly to promote a safe and secure environment for everyone in our community.

We are also committed to hosting living lab PHDs and participants for clean technology. By providing them with a platform to develop and implement innovative solutions, we are making a real difference in our community and beyond. Additionally, we are working towards implementing rapid response for climate Response Summit, which will enable us to respond quickly and effectively to climate-related challenges.

At our organization, we believe in the power of partnerships and collaboration to achieve our goals. Whether it's through partnerships or family involvement, we are dedicated to creating a better world for everyone. Join us and be part of this exciting journey towards a more sustainable and equitable future!

MARKET INDICATORS

Despite the economic uncertainty in the real estate market, many experts believe that now is the time to invest in real estate, as market indicators suggest a potential market crash. By investing in Commercial Real Estate Syndication Plan now, investors have the opportunity to acquire key real estate assets at a low cost and position themselves for substantial returns once the market rebounds.

Carbon credit values have significantly increased, with demand for carbon credits rising as the market for environmentally conscious investments expands. As the ETF and stock markets continue to fluctuate, carbon credits offer investors a stable and profitable investment opportunity.

Furthermore, the health and wealth of people globally have been on the decline, and our Commercial Real Estate Syndication Plan properties could help ease that burden for people local to our locations. By providing safe, affordable, and eco-friendly accommodations, we can create a positive impact on local communities and contribute to their economic growth and sustainability.

EXIT STRATEGY

The Commercial Real Estate Syndication Plan project is designed to be a long-term investment with a sustainable revenue stream generated through the sale of carbon credits. As such, we believe that an exit strategy is unnecessary.

The amount of carbon credits that the acquired properties will generate over time will not only cover the cost of the properties but also the utilities, cleaning, and management fees for the duration of the project activities. The impact on local communities, compounded and spread throughout the network of property locations, will be significant, resulting in emission reductions and a positive impact on the environment. This makes the Commercial Real Estate Syndication Plan project a win-win for the Company and its guests.

At our company, we strongly believe in creating mutually beneficial partnerships and promoting collaboration that benefits all parties involved, while simultaneously addressing environmental concerns and having a positive socioeconomic impact. As we continue to develop our Prolific-Fund (www.prolific-fund.org), which serves as an Offset Carbon Project Registry, we recognize the potential benefits that clean technologies can bring to our portfolio of current projects. We are dedicated to ensuring that every aspect of the clean technology is carefully considered, from the manufacturing and shipping processes to the utilization and monitoring phases, and especially their affordability. To this end, we have established dedicated labs to focus on our registry and formed international partnerships with national labs across the globe, prioritizing methodology, modality, and quantification of our registered projects

Our overarching goal is to strengthen our global network of registries that can share technology, resources, and have access to multiple technical boards, stakeholders, and socioeconomic impact for rapid climate response while mitigating the risk of double counting or greenwashing. We firmly believe that through collaboration, well-planned and implemented action, we can achieve the net-zero emissions target while designing projects that align with the host country's Nationally Determined Contributions (NDC) and are in line with the UN's Sustainable Development Goals (SDG). By prioritizing community engagement and promoting a circular green economy, we strive to create a positive impact that extends beyond mere carbon reduction, enhancing the socioeconomic wellbeing of the communities in which we operate.

The Commercial Real Estate Syndication Plan project is in alignment with United Nations SDGs and the global race to net-zero emissions. We are confident that the project will succeed in the long term, providing sustainable revenue streams for our investors while contributing to a more sustainable future. We invite your feedback and interest regarding this brief summary of the plan to purchase commercial and residential real estate. Please feel free to call us with any questions or to request more information.

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