

Project Funding

Asset holders can receive advances for each tranche to initiate projects. After an initial period, larger project funding begins based on a jointly agreed tranche schedule.

Notes

1. *The asset cannot be put to other uses during the PAET period.*
2. *The asset used is a pre-approved carbon credit.*
3. *Smaller amounts could be accepted for key projects.*
4. *These are not leased instruments.*
5. *Initial costs are transaction setup and processing costs.*

Project Funding

- Asset holder can receive advances (e.g., 5% on monetized funds) for each tranche, to get projects/going.

As an example:

Tranche # (every 2-4 weeks)	Advances (re: \$15M)	Advances (re: \$5M)
1	\$2,250,000	\$750,000
2	\$4,500,000	\$1,500,000
3 – 5	\$6,750,000	\$5,250,000
6 – 8	\$11,250,000	\$3,750,000
Total Advances (2-4 months)	\$60,750,000	\$20,250,000

- After the above period (e.g., 2-4 months of advances), larger project funding (e.g., up to \$25B+) begins (on a tranche scheduled jointly agreed between the Parties).

¹The asset cannot be put to other uses during the PAET. Asset holder recovers full use of it after said PAET (1+ year).

²The asset being used herein = pre-approved carbon credit [which ends up with same monetized value as portions of carbon credits (which are not being processed at the moment, maybe in the future)].

³Smaller amounts (e.g., \$5M + initial cost \$333k) could be accepted to assist with key projects. Asset management group will make up the difference to reach \$16M threshold.

⁴These are not leased instruments, nor is this trading/managed buy-sells.

⁵Initial costs: transaction set up and processing costs. This sum is obviously returned, if no performance (e.g. first advance set within 2-4 weeks upon receipt of \$16M). SBLCs/BGs' licensing charges are covered out of the monetization funds (not out of the \$16M).