



GRAND TAX ADVISORS

A BETTER EXPERIENCE, BUILT FOR YOU.

# One login, everything in one secure place, accessible on desktop and mobile.

Thank you for putting your trust in Grand Tax Advisors LLC. We know your time is valuable, and managing documents, updates, and communication with us shouldn't feel like a second job. That's why we've invested in secure, smart technology, powered by TaxDome, ensuring you enjoy the best client experience with our firm.

## TaxDome Client Portal

4.9/5 ★★★★★

20K+ reviews

Available in 10+ languages



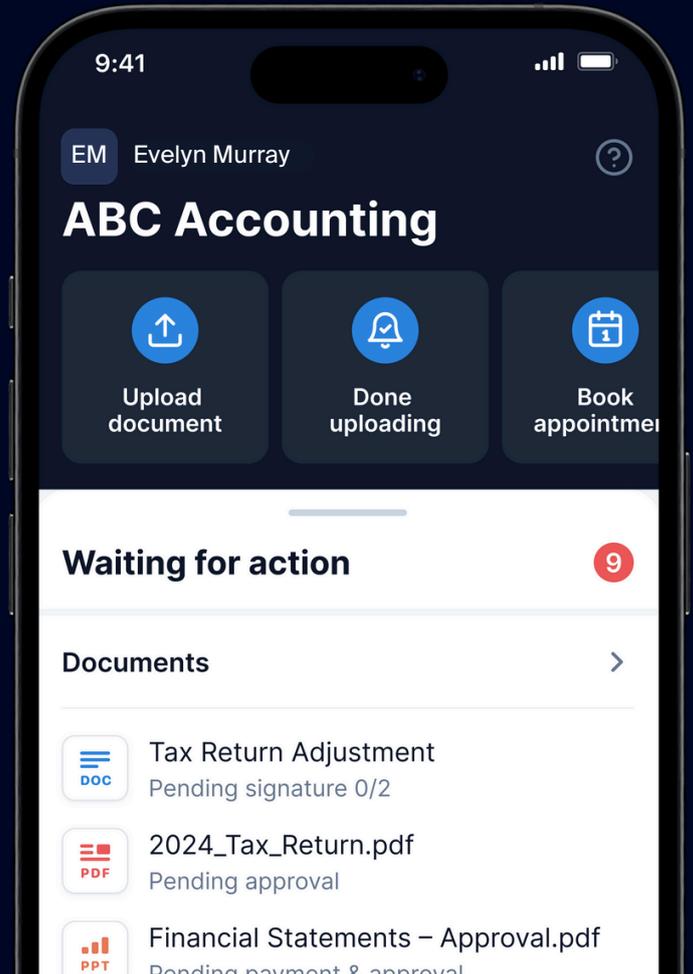
App Store

Google Play

## One portal for a seamless, hassle-free experience

From home or on the go, you can upload documents in seconds and get an instant notification from us once they're reviewed. No need for emails, calls, or follow-ups.

- ① **No need to juggle passwords or tools** — one portal, one secure login, and you can easily switch between personal, business, and family accounts.
- ② **Scan documents in seconds, right in the app** — as easy as taking a photo, automatically uploaded for you as PDFs.
- ③ **E-sign and pay securely online in a few clicks or taps** — no printing, mailing, or having to call.
- ④ **Chat directly with us on the go via the mobile app** — just like sending a text



We've sent you an invitation to log in to your client portal. Please contact us if you need your login details resent.

# Stay informed in real time, with help always available

The secure, easy-to-use portal keeps you informed and in control, on your terms — so you're always in the loop.



Stay connected wherever you are with the mobile app



Get real-time notifications for updates and requests



Quickly see what needs your attention in the "Waiting for action" section



Track work progress with full transparency



**Need help?** Please contact us directly with any questions!

## Bank-level security for complete peace of mind

Backed by enterprise-grade security, rest assured your information is safeguarded at every step.



Your data is protected by multi-layer, industry-leading security, certified to SOC 2 standards



Log in securely with two-factor authentication, Face ID/Touch ID, or your Google account — fast and password-free.

## Your experience matters

We want your experience with us to be seamless and stress-free, so you can spend less time on paperwork and more time enjoying your life without worrying about your finances.

**Thank you for trusting us to support you with the tools and service you deserve.**

