

Income & expenditure assessment

Name:

Weekly Monthly (tick as appropriate)

Money coming in			Money going out	
Take-home pay	£		Rent	£
Take-home pay (partner)	£		Council Tax	£
Universal Credit	£		Water & sewerage charges	£
Housing Benefit	£		Electricity	£
Council Tax Support	£		Gas	£
Jobseeker's Allowance	£		Contents insurance	£
Income Support	£		Food	£
Employment & Support Allowance	£		Toiletries	£
Pension Credit	£		Other housekeeping	£
Working Tax Credit	£		School meals/meals at work	£
Child Tax Credit	£		Clothing and footwear	£
Child Benefit	£		TV Licence	£
State Retirement Pension	£		Telephone/Internet/TV package	£
Private pension	£		Mobile phones	£
Maintenance	£		Childcare	£
Non dependants' contributions	£		Maintenance payments	£
Personal Independence Payment/ DLA/Attendance Allowance	£		Car tax/insurance/up keep	£
Carers Allowance	£		Other travel/transport costs	£
Other:	£		Life insurance	£
Box A			Pension contributions	£
Total money coming in	£		Regular savings/investments	£
The money you owe:			Hire purchase agreements	£
Creditor	Amount £	Repayment £	Prescription/health costs	£
			Sporting activities	£
			Going out/entertainment	£
			Holidays	£
			Takeaways/eating out	£
			Newspapers/magazines/books	£
			Cigarettes/alcohol	£
			Hairdressing	£
			Gifts (birthdays/Christmas etc)	£
			Other:	£
			Other:	£
			Other:	£
			Other:	£
Total			Box B	
			Total money going out	£
Money left over: Total money coming in (Box A) – Total money going out (Box B) = £				