

Income & expenditure assessment

Name:

Weekly ☐ Monthly ☐ (tick as appropriate)

Money coming in		Money going out																																														
Take-home pay	£	Rent	£																																													
Take-home pay (partner)	£	Council Tax	£																																													
Universal Credit	£	Water & sewerage charges	£																																													
Housing Benefit	£	Electricity	£																																													
Council Tax Support	£	Gas	£																																													
Jobseeker's Allowance	£	Contents insurance	£																																													
Income Support	£	Food	£																																													
Employment & Support Allowance	£	Toiletries	£																																													
Pension Credit	£	Other housekeeping	£																																													
Working Tax Credit	£	School meals/meals at work	£																																													
Child Tax Credit	£	Clothing and footwear	£																																													
Child Benefit	£	TV Licence	£																																													
State Retirement Pension	£	Telephone/Internet/TV package	£																																													
Private pension	£	Mobile phones	£																																													
Maintenance	£	Childcare	£																																													
Non dependants' contributions	£	Maintenance payments	£																																													
Personal Independence Payment/ DLA/Attendance Allowance	£	Car tax/insurance/up keep	£																																													
Carers Allowance	£	Other travel/transport costs	£																																													
Other:	£	Life insurance	£																																													
Box A Total money coming in £		Pension contributions	£																																													
The money you owe: <table border="1"> <thead> <tr> <th>Creditor</th> <th>Amount £</th> <th>Repayment £</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr> <td>Total</td> <td> </td> <td> </td> </tr> </tbody> </table>		Creditor	Amount £	Repayment £																																								Total			Regular savings/investments	£
		Creditor	Amount £	Repayment £																																												
Total																																																
Hire purchase agreements	£																																															
Prescription/health costs	£																																															
Sporting activities	£																																															
Going out/entertainment	£																																															
Holidays	£																																															
Takeaways/eating out	£																																															
Newspapers/magazines/books	£																																															
Cigarettes/alcohol	£																																															
Hairdressing	£																																															
Gifts (birthdays/Christmas etc)	£																																															
Other:	£																																															
Other:	£																																															
Other:	£																																															
Other:	£																																															
Box B Total money going out £																																																
Money left over: Total money coming in (Box A) – Total money going out (Box B) = £																																																