



Other Ways to Give

Wills and bequests

Giving through retirement plans

Giving through life insurance

Giving through bank accounts

Giving through mutual funds

Giving through savings bonds

Giving through donor-advised funds

Wills and bequests

Provide now for a future gift to Life's Connection by **including a provision in your will or other estate plans.**

If you have already left Life's Connection in your will, or if you plan to do so, please let us know so we can show our appreciation and better plan for the future.

Email us at: lifesconnection1@gmail.com

Retirement plans

Most people do not use all of their retirement assets during their lifetime, and those unused assets can be used to make a gift to Life's Connection.

A retirement plan can be a tax-efficient and simple way to include LC in your estate plan. Because charities do not pay income taxes on the donations they receive, distributions to charities will avoid being taxed as income.

Bank accounts

Bank accounts are common investment tools that can help continue the lifesaving mission of Life's Connection

How to give through your bank account:

- Name Life's Connection Mukwonago Center Inc. as the "payable on death" beneficiary of a bank account.
- Close your bank account, and donate the funds to Life's Connections mission.

Life insurance

If you have a life insurance policy that you no longer need because of a change in your life circumstances, you can give a paid-up policy to LC, or even a policy on which you are still paying premiums.

Mutual funds

If you have a mutual fund and are looking to donate the proceeds to Life's Connection, you may qualify to receive a charitable deduction. Please consult with a professional advisor to confirm.

How to give through a mutual fund:

- Name Life's Connection as the "payable on death" beneficiary of a mutual fund. Close your mutual fund account, and donate the funds to Life's Connection.

Savings bonds

There are several types of bonds that you can leave to St. Jude, both during and after your lifetime.

Bonds that can be donated during your lifetime:

- Treasury bonds
- Government bonds

Some savings bonds are non-transferable, but you may leave these types of savings bond to St. Jude in your estate plans.

Donor-advised funds

Your donor-advised fund can make a real difference in the lives of the children of St. Jude.

How to give through a donor-advised fund:

- You can recommend a grant to Life's Connection now, or set up recurring grants to help sustain the lifesaving mission of Life's Connection.
- You can also name Life's Connection as the beneficiary of a donor-advised fund. Simply contact your fund administrator to do so, then contact us so that we can thank you for your generosity.

Make a bigger impact by donating long-term appreciated securities, including stock, bonds, and mutual funds, directly to charity. Compared with donating cash, or selling your appreciated securities and contributing the after-tax proceeds, you may be able to automatically increase your gift and your tax deduction.

You can contact us at **262-470-3119** for help in a giving plan.

Life's Connection Mukwonago Center Inc. is our legal name and tax ID is 45-3599266