Braich Capital Corporation

Bringing
Global Opportunities
to Your World

BRAICH CAPITAL CORPORATION INVESTMENT OPPORTUNITIES*

The opportunity to acquire a controlling interest (67% for effectively $84 Million (USD)) in Bulgaria's largest nitrogen fertilizer, ammonia and industrial gas plant has been negotiated. This opportunity has been made possible by the privatization mandate of the International Monetary Fund. The plant currently employs 2,400 people and generated published pre-tax profits of $49 and $68 Million (USD) in 1995 and 1996, respectively. Plans are also in place for the construction of facilities to produce methanol and melamine. The CEO of the project will be a former senior banker of Citibank and the European Bank for Reconstruction and Development.

A newly formed Canadian entity is working towards the export of Canadian malting barley to China for use by the largest breweries in that country. Statistics indicate the per capita consumption of beer in China last year was 13 litres, compared to 3 litres ten years ago. The per capita North American and German consumption of beer last year was approximately 80 and 160 litres, respectively. It is expected that the rate of consumption in China will continue to increase. Projected sales for the first two years are expected to be $200 and $500 Million (USD), respectively. Transportation, distribution channels, existing import licenses and quotas are currently being examined.

"The first twenty years of my career was spent mainly in business within British Columbia. In recent years, I have developed and have been offered many exciting global opportunities.

Today, over 97% of the world's economic activity lies outside Canada. As we approach the millennium, we must recognize and capitalize on both local and global opportunities. The rewards are enhanced returns with minimized geopolitical risk through diversification and sound investment decisions.

At BRAICH CAPITAL CORPORATION, our goal is to take advantage of these opportunities and offer a significant return to investors who share our vision and recognize value relative to risk. This Company represents the vehicle which will forge the existing network of business contacts, expertise and synergies that my colleagues and I have established over the past few years. Sizeable investment has already been made in developing some of these opportunities.

Our dedicated team will not compromise integrity at any level and will strive to exercise disciplined capital management. We are thorough but we can react quickly to opportunities. Our hallmark will be the ability to accurately and profitably time investment entry and exit strategies.

Let BRAICH CAPITAL CORPORATION bring global opportunities to your world."

Erwin Singh Braich

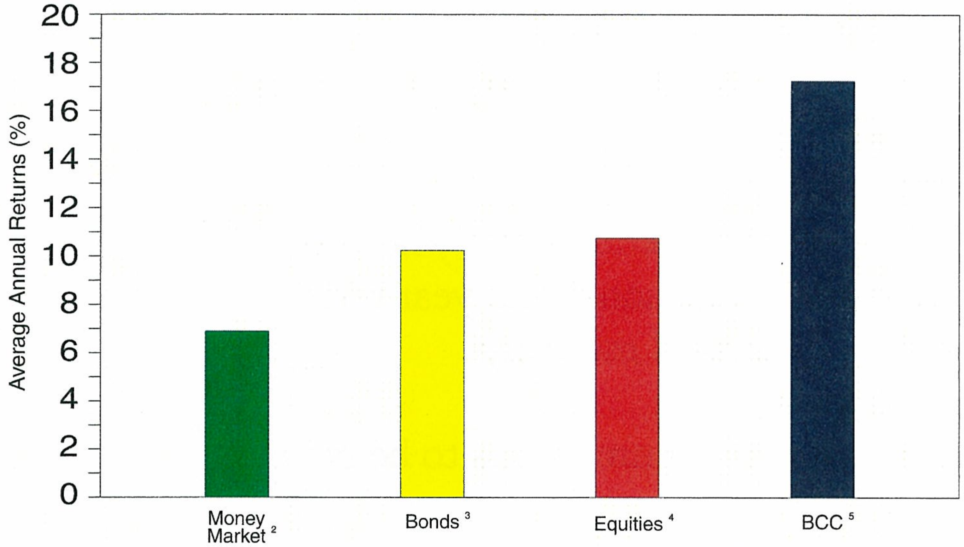
Objectives

BRAICH CAPITAL CORPORATION continues to identify strategic investments locally and around the world. We are constantly seeking opportunities in related and unrelated companies in domestic and international markets.

The Company's objectives are to preserve capital, maintain liquidity and earn a high rate of return from investments in companies that fall within our portfolio strategy.

BRAICH CAPITAL CORPORATION seeks to achieve these objectives by investing in a broad range of companies identified as having compelling growth potential and acceptable risk levels.

Average Annual Returns in the 1990's [1]
Compared to a BCC Promissory Note



1 Average annual returns for the years 1990 to 1997
Data compiled from Bellcharts for Windows as at December 31, 1997
2 Money Market (6.89%) - based on the 91-day Canada T-Bill rate
3 Bonds (10.24%) - based on the median returns of all Canadian bond funds
4 Equities (10.75%) - based on the TSE 300 Total Return Index
5 **BRAICH CAPITAL CORPORATION** - fixed one-year interest rate @ 17.25%

Here is what experts in the financial industry are saying about future returns:

"We may be looking at negative returns in 1998 and 1999." [1]
(Eric Kirzner, Professor of Finance at the University of Toronto)

"We see a single-digit year for the market overall, around 8%." [2]
(Lewis Jackson, Vice President McLean Budden Ltd. and manager of McLean Budden Pooled Canadian Equity Fund)

"Valuations have been pushed to historically high levels, and because of this, returns will be much lower going forward than they have been over the past couple of years." [3]
(Bill Procter, Senior Vice President, Mackenzie Financial Corp.)

"Our best guess is that if we can make between 5% and 10% in the next twelve months, we will be very happy. The past year's returns are unsustainable. We have to get expectations down." [4]
(Sebastian van Berkom, manager of Talvest/Hyperion Small Cap Canadian Equity Fund)

1 Maclean's, January 26, 1998, Caution: rough road ahead, page 44
2 Investment Executive, January 1998, Large Caps set their sights lower for '98, page 14
3 IE: Money, 1998 Mutual Fund Guide, Money Managers' Forecast, page 14
4 Investment Executive, January 1998, Managers favor stable picks for long term, page 24

A company is negotiating a joint venture with a multinational fruit producer and exporter based in Argentina. The competitive advantage of the venture is the relatively low production costs compared to North American producers. The project will be headed by a former partner in one of Canada's largest law firms.

A research and development company has patents pending on a number of proprietary bio-processes. Their intention is to economically convert under-utilized marine species into aqua-feeds and agri-feeds to capitalize on the projected growth of the aqua culture industry, a worldwide $34 Billion industry.

A company is in negotiations for the acquisition of the largest and highest quality glass bottle manufacturing facility, currently employing over 2000, in the Balkans. Plans are also underway to build another facility in Greece, which will supply product to Coca-Cola and Heineken, among others.

** These companies and investment opportunities are presented for the purpose of illustrating the types of investments that will be considered by **BRAICH CAPITAL CORPORATION**.*

__BRAICH CAPITAL CORPORATION__ may or may not hold a position in the securities (debt or equity) of some or any of the above mentioned companies. For more information, please refer to the offering memorandum.

Investment Opportunity

- ☑ Fixed interest rate 17.25% per annum
- ☑ Minimum investment $25,000 up to a maximum investment of $25,000,000
- ☑ Issue size $150 Million
- ☑ Principal paid in full at the end of one-year term with the option of an additional one-year term [1]
- ☑ Interest calculated and paid monthly
- ☑ Unsecured promissory note
- ☑ No management fees or commissions to be paid by the investor

[1] Some restrictions may apply

Management Team

The members of the management team bring to the Company a broad range of complementary skills and experience in accounting and auditing, business valuations, law, corporate finance, commercial banking and international commodity trading. In addition to the diverse backgrounds of the team members, strengths include business acumen, personal contacts and the ability to quickly recognize and act upon opportunities.

Erwin S. Braich
- Chief Executive Officer of The Braich Group of Companies since 1976
- Founder and Principal of Group Venture Group of Corporations, Cor-Cap Group of Corporations, Stellar Group of Corporations and Greater Pacific Grain Company Limited

Robin J. Chakrabarti, MBA
- Former Commercial Account Manager with the Toronto-Dominion Bank
- Specialties include risk analysis, finance, strategic management and international business

Joe S. Bring, CA, CBV
- Former Senior Manager with KPMG, an international public accounting firm
- Specialties include valuation of private companies in connection with mergers and acquisitions, buy-sell agreements and estate planning

Surindar K. Dhaliwal, B.Ed.
- Former consultant to the British Columbia Ministry of Education and the Western Canadian Education Protocol
- Specialties include communication, strategic problem solving and analysis of group dynamics

Kamala K. Wahler, CGA
- Former Manager with Arthur Andersen & Co.
- Specialties include procedures and controls, cost accounting and finance

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Investment Opportunity

- ☑ 17.25% fixed annual interest rate
- ☑ Issue size $150 Million
- ☑ Minimum investment $25,000 up to a maximum investment of $25,000,000
- ☑ Unsecured promissory note
- ☑ One-year term
- ☑ Monthly interest payments
- ☑ No fees or commissions to be paid by the investor
- ☑ Limited time offer

Comparison of Annual Interest Earned [1]

	Chartered Bank GIC [2]		BCC Note [3]	
Amount Invested	Interest Rate	Interest Earned	Interest Rate	Interest Earned
$25,000	4.10%	$1,025	**17.25%**	**$4,312**
$250,000	4.55%	$11,375	**17.25%**	**$43,125**

[1] This chart is presented for a comparison of the total annual interest earned and is not intended to reflect or imply that the risks associated with each investment are similar. The risks associated with each investment may vary considerably.

[2] Based on one year Royal Bank of Canada Guaranteed Investment Certificate rates as provided on January 26, 1998.
Royal Bank rates include a 0.5% bonus that is made available to preferred customers.
Canadian Deposit Insurance Corporation (CDIC) insured up to $60,000.

[3] Braich Capital Corporation Unsecured Promissory Note.

BRAICH CAPITAL CORPORATION

- ☑ Access to international investment opportunities
- ☑ Geographic and industry diversification
- ☑ Experienced management team with ability to quickly recognize and act upon opportunities

For more information about BRAICH CAPITAL CORPORATION call our Client Services department today:

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1-888-326-3222

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