

## Yearly Health Update

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Name (Last, First, Initial): \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Status (circle one): Married Single Divorced Widow Other Occupation: \_\_\_\_\_

Communication: **(Please circle one)** Deaf Hard of Hearing Blind Other \_\_\_\_\_

Advanced Care Planning (ie: POA, End of Life, Advanced Directives): \_\_\_\_\_

**Medications:** (Name, Dose, and when taken) \_\_\_\_\_

**Allergies to medicines:** (Yes/No/What Medications?) \_\_\_\_\_

**Surgeries:** (What did you have and when) \_\_\_\_\_

**Medical History:** (List all hospitalizations, or any chronic medical condition for which you've seen a doctor) \_\_\_\_\_

### Social History:

Have you/Do you use illicit/recreational drugs? If so which ones? \_\_\_\_\_

If you drink alcoholic beverages, how much & how often? \_\_\_\_\_

If you chew, smoke or have ever used tobacco, what age did you start? How much do you use a day? \_\_\_\_\_

Any other social history? (ie: vaping, literacy, housing, etc.) \_\_\_\_\_

Your Family History: (Any diseases or illnesses in children, parents, or grandparents.)			
Name of family member	Age	Health Problems	Cause & Age at Death
Mother:			
Father:			
Siblings:			
Maternal Grandmother:			
Maternal Grandfather:			
Paternal Grandmother:			
Paternal Grandfather:			
Children:			

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please check any boxes that are current problems you would like to discuss with the provider. This sheet is confidential and is private information between you and your provider. New patients should fill out completely. If this is a past condition, indicate date next to problem.

### Habits

- ☐ Smoke cigarettes or chewing tobacco
- ☐ 2 or more alcoholic drinks daily
- ☐ Use recreational drugs
- ☐ Don't exercise regularly

### Nutrition

- ☐ Like salt and salty foods
- ☐ Weight gain/ loss of >15 lbs in past 1 year
- ☐ Regularly eat fast food, cakes, cookies
- ☐ Would like help with diet

### Blood & Lymphatic

- ☐ Frequent infections
- ☐ Have you had a blood transfusion
- ☐ Do you have anemia
- ☐ Lumps in neck, armpits, or groin

### Skin, Nails, & Hair

- ☐ Hair loss
- ☐ Nail Change
- ☐ Excessive itching
- ☐ Dry skin
- ☐ Rash
- ☐ Abnormal sore/mole/growth
- ☐ Changing moles (color or shape)
- ☐ Unwanted birth marks
- ☐ Unusual or Excess Hair Growth
- ☐ Acne

### Breasts

- ☐ Nipple discharge/bleeding
- ☐ Skin dimpling
- ☐ Pain
- ☐ Change in size
- ☐ Lumps
- ☐ Family history of breast Cancer

### Sexuality

- ☐ Have Birth control needs
- ☐ Would like to discuss sexual concerns
- ☐ Worried about past sexuality
- ☐ Want HIV test

### Head

- ☐ Have you had a severe head trauma
- ☐ Severe headaches
- ☐ Early morning headaches
- ☐ Sinusitis
- ☐ Allergies
- ☐ Visual loss
- ☐ Double vision
- ☐ Hearing loss
- ☐ Ringing in ears
- ☐ Frequent nose bleeds
- ☐ Vision Exam: \_\_\_\_\_
- ☐ Do you take an Aspirin daily?

### Neck /Mouth

- ☐ Stiffness
- ☐ Masses
- ☐ Voice hoarseness
- ☐ Lip/Gum/Mouth sores

### Lungs

- ☐ Get excessively sleepy while driving
- ☐ Blood clots
- ☐ Asthma
- ☐ Snore loudly at night
- ☐ Emphysema/COPD
- ☐ Tuberculosis or exposure to TB
- ☐ Coughing up blood
- ☐ Shortness of breath
- ☐ Pain with breathing
- ☐ Stop breathing at night

### Cardiovascular

- ☐ Wake up at night short of breath
- ☐ High cholesterol
- ☐ Heart attack
- ☐ Chest pressure, pain or tightness
- ☐ Irregular heartbeat
- ☐ Shortness of breath on exertion
- ☐ Can't sleep flat
- ☐ Urinate more than once after bedtime
- ☐ Ankles swell
- ☐ High blood pressure
- ☐ Do your feet get cold easily?

### Neurological/Musculoskeletal

- ☐ Loss of consciousness
- ☐ Memory loss/forgetfulness
- ☐ Confusion
- ☐ Stroke
- ☐ Numbness/tingling \_\_\_\_\_(location)
- ☐ Dizziness
- ☐ Back Pain
- ☐ Other Pain \_\_\_\_\_

### Prevention Year of most recent:

- ☐ Pap Smear \_\_\_\_\_
- ☐ Breast Exam \_\_\_\_\_
- ☐ Mammogram \_\_\_\_\_
- ☐ Digital Rectal Exam \_\_\_\_\_
- ☐ Test for blood in stool \_\_\_\_\_
- ☐ Sigmoidoscopy \_\_\_\_\_
- ☐ Colonoscopy \_\_\_\_\_
- ☐ Bone density test \_\_\_\_\_
- ☐ TB Skin Test \_\_\_\_\_
- ☐ Tetanus Immunization \_\_\_\_\_
- ☐ Flu Shot \_\_\_\_\_
- ☐ Hepatitis C test \_\_\_\_\_
- ☐ Pneumonia Shot \_\_\_\_\_
- ☐ PSA Prostate blood \_\_\_\_\_
- ☐ Cholesterol Test \_\_\_\_\_

### Gastrointestinal

- ☐ Loss of appetite
- ☐ Difficulty swallowing
- ☐ Acid Reflux
- ☐ Heartburn or indigestion
- ☐ Food intolerance
- ☐ Nausea or vomiting
- ☐ Vomiting of blood
- ☐ Ulcers
- ☐ Abdominal pain
- ☐ Hepatitis/liver disease/jaundice
- ☐ Gall bladder disease
- ☐ Pancreatitis
- ☐ Constipation
- ☐ Diarrhea
- ☐ Blood in stools
- ☐ Black stools/Black tarry streaks in stools
- ☐ Family history of colon polyps
- ☐ Family history of colon cancer
- ☐ Rectal pain
- ☐ Hemorrhoids
- ☐ Stool incontinence

### Genitourinary

- ☐ Kidney stones
- ☐ Burning with urination
- ☐ Urinary frequency/urgency
- ☐ Blood in urine
- ☐ Difficulty starting urine
- ☐ Infertility
- ☐ Urine incontinence/Leaking

#### MALE

- ☐ Impotence/ejaculatory problems
- ☐ Scrotal/testicle mass or enlargement
- ☐ Hernia
- ☐ Prostate problems
- ☐ Family history of prostate cancer
- ☐ Weak urine stream
- ☐ Penile lesion/discharge/STDs

#### FEMALE

- ☐ Bleeding after menopause
- ☐ Abnormal periods
- ☐ Sores/lesions/STDs
- ☐ Vaginal discharge/itching
- ☐ Pain with intercourse
- ☐ Abnormal pap smears
- ☐ Hot flashes
- ☐ Bleeding after intercourse

### Psychiatric

- ☐ Mood problems
- ☐ Anxiety
- ☐ Concentration problems
- ☐ Suicidal thoughts
- ☐ Need counseling

Are there any other medical problems not listed above you would like to discuss: \_\_\_\_\_

**PATIENT NOTICE**  
**OF INFORMATION PRIVACY PRACTICES**  
(Pursuant to the Health Insurance Portability Act, Public Law 104-191)

At Primary Care Specialists, we have always believed our patients are entitled to seek treatment in an environment where they are treated by a professional staff, with dignity, and where their privacy is respected and protected. We are responsible for maintaining such a clinic environment and have historically practiced stringent policies and procedures to ensure that we do so.

Effective in April 2003, Health Care Practitioners and facilities in the United States are required by regulations provided for in the Health Insurance Portability Act (HIPAA) to notify their patients of the policies and practices they will follow in the safeguarding of patients' private health information at it is used in treatment, obtaining payment (including the submission of insurance claims electronically), and other health care operations within the practitioner's facility.

The Office of the Secretary of Health and Human Services acknowledges in documents posted on its website in December of 2002 that "Health care providers have a strong tradition of safeguarding private health information." However, in today's world of increased computerization and electronic transmission of information, federal regulations have been developed to mandate standards for the protection of patients' private health information as it is used in internal health care facility operations and to govern its transmission or disclosure to entities outside of the practitioners' own facilities.

The following sections of this document describe Primary Care Specialists' practices for safeguarding your private health information. At the end of these sections, you will find an **Acknowledgement of Receipt of Notice of Privacy Practices**. Please sign this acknowledgement and return it to one of our staff members so that we can comply with the new federal regulation and demonstrate that we have notified our patients of our privacy practices and the patient's rights regarding access to his or her private health information.

**Section I: ROUTINE USES AND DISCLOSURES OF HEALTH INFORMATION**

Primary Care Specialists gathers documents and organizes information about you into records held in our patient charts and our patient accounting system solely for the purpose of providing you with appropriate medical treatment and service and to obtain payment for those services. Provision of treatment sometimes requires that we share information with other physicians (or their employees) who are involved in your treatment and with emergency personnel such as paramedics and hospital emergency room physicians and staff. For sports injuries, this may also include athletic trainers, physical therapists, and coaches.

**Section II: OTHER USES AND DISCLOSURES OF HEALTH INFORMATION**

Other health care operations we conduct in which we may use or disclose your personal or health information include **patient appointment reminders, or notifying you of clinical results, treatment plan instructions by phone, and in participation with the Statewide Healthcare Innovation Plan (SHIP), and the Idaho Health Data Exchange (IHDE)**. To opt out please go to <http://www.idahohde.org/opt-out-or-opt-back-in/> or ask a receptionist for a copy of the form.

There may also be situations in which we are required to disclose information by federal or state law. However, in these situations we are careful to protect the confidential relationship that must exist between a health care practitioner and his or her patient. We will release only what is required by law and are diligent to be certain that we are, in fact, required to disclose information before we will do so.

**Section III: USES AND DISCLOSURES PURSUANT TO WRITTEN AUTHORIZATION**

Except for the purposes described above in Sections I and II, we will not use or disclose your health information for any other purposes unless we have your specific written authorization. You have the right to revoke that authorization at any time. For example: If you give your written permission to provide medical records related to an auto accident to an attorney, you will have the right to revoke that authorization so that no subsequent treatment records after that date would be given by us to the requesting attorney.

#### Section IV: YOUR RIGHTS REGARDING YOUR HEALTH INFORMATION

You have the following rights regarding your health information:

- A. You may request (in writing) a copy of the health information we maintain and utilize in making decisions about your care. (We have a right to deny your request in some very limited circumstances; you have a right to appeal a denial).
- B. You have a right to request that we amend (or correct) information documented or created by us and maintained in your chart. We have a responsibility and a right to maintain our patient charts with information that is accurate and appropriate to support good medical treatment of our patients. Any decisions we make regarding your request for amendment of information will be based on careful consideration of these.
- C. You have a right to an accounting of disclosures we have made (not including those involved in routine communication with other practitioners involved in your care or to emergency personnel in emergency situations).
- D. You have a right to request restriction or limitation of the information we disclose about you for treatment, payment or health care operations. For example, you may ask that we not disclose or submit information to your insurance company about a particular treatment you received. (Such a request should be made in writing and be made prior to your receiving that treatment).
- E. You have a right to request confidential communications regarding your health care. For example, you may ask that we only try to contact you at home and never at work.
- F. You have a right to receive a paper copy of this notice. Further, we are willing to share with you any more information that you might request and that we have regarding patient privacy policies.

#### Section V: QUESTIONS OR COMPLAINTS

If you have any questions regarding this Notice or if you wish to receive additional information about our privacy practices, please contact a member of our clinic management staff at (208) 234-2300. If you believe your privacy rights have been violated in any way and want to discuss it with someone outside of the clinic, you may contact the Office of the Secretary of Health and Human Services.

<b>ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES</b>
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I, \_\_\_\_\_, acknowledge and agree that I have received a copy of Primary Care Specialists' Notice of Privacy Practices.

\_\_\_\_\_  
Patient Signature or Child's Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Legal Representative (If Applicable)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Legal Representative

\_\_\_\_\_  
Relationship to patient

#### **FOR CLINIC USE ONLY:**

Primary Care Specialists made the following good faith efforts to obtain the above-referenced individual's written acknowledgement of receipt of the Notice of Privacy Practices.