

RESERVA, 3 YEAR LOAN NOTE USD \$5,000,000.00

By Eterna Private Clients Europe Designated Activity
Company

ISIN: IE00BNRQL196

Key Features

1. 12.00% per annum, Fixed 3 years term (36% total return)
2. Interest paid semi-annually
3. Capital repaid on maturity
4. Open to private individuals and companies
5. Capital and interest protected by a Securities Asset owned by Eterna Private Clients Europe DAC
6. Insurance wrapped bond with Lloyd's of London Syndicate AA- rated Reinsurer (Principal and coupon secured in the event of non-performance)
7. Minimum Investment USD \$125,000

Investment Strategy

The proceeds raised from the issue of the Reserva Loan Note will be invested in the Solactive SmartB 100 Index that mostly focuses in the technology sector replicating the performance of its underlying investment, the Invesco QQQ Trust, one of the highest-rated and best-performing large-cap growth fund.

The Solactive SmartB 100 is an actively and systematically managed exposure to passive investment, Invesco QQQ. Exposure varies from 125% when the SmartB algorithm indicates a positive trend to 0% when it indicates a riskier period. The SmartB algorithmic formula tracks the Invesco QQQ's price movement and either enters or stays in a long position when the positive strength is sufficient or liquidates to cash whenever a negative or unstable ground is developing.

The Solactive SmartB 100 Index has greatly outperformed the QQQ and the Nasdaq 100 Index for the last 10 years. By identifying a correction and getting back into the market at the right moment.

Eterna MTN Programme

Eterna was incorporated in the Republic of Ireland on 22nd March 2018 being established in the form of an Irish designated activity company aimed to issue financial instruments (including the Loan Notes), the acquisition of financial assets and the entering into other legally binding arrangements.

Eterna is currently leading a \$8,000,000,000 European Medium Term Note Programme under which the company may issue notes from time to time until the 30th of September, 2036 (the Offering Period) not exceeding the principal amount of the notes in whole \$8,000,000,000.

The Notes are unsubordinated obligations of the Issuer. The payments of all amounts due in respect of the Notes issued by Eterna will be unconditionally and irrevocably guaranteed by performance insurance.

The EMTN Notes have already been admitted to the Vienna MTF, a multilateral trading facility pursuant to MiFID II.

Parties of the Issuance

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| ▪ Security Trustee
Blue Water Capital Ltd.
www.bluewatercapital.co | ▪ Auditor
Mazars
www.mazars.co.uk |
| ▪ Lead Insurer
Expedite Re SA
Expeditere.com | ▪ Registrar
Avenir Registrars Ltd.
avenir-registrars.co.uk |

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