

NOTICE OF JULY 6, 2021 SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the Board of Directors of **CHAMBERS HIGHPOINT METROPOLITAN DISTRICT NOS. 1 AND 2**, Douglas County, Colorado, will hold a special meeting at 9:00 a.m. (or as soon thereafter as the Boards determine) on July 6, 2021 via teleconference, for the purpose of addressing those matters in the agenda set out below as the same may be amended at the meeting, and conducting such other business as may properly come before the Boards.

The meetings are open to the public.

**BY ORDER OF THE BOARD OF DIRECTORS:
CHAMBERS HIGHPOINT METROPOLITAN
DISTRICT NOS. 1 AND 2**

By: /s/ Russell W. Dykstra
District Counsel

AGENDA JOINT SPECIAL MEETING OF THE BOARD OF DIRECTORS CHAMBERS HIGHPOINT METROPOLITAN DISTRICT NOS. 1 AND 2

DATE: Tuesday, July 6, 2021

TIME: 9:00 a.m.

WEBEX VIDEO:

<https://spencerfane.webex.com/spencerfane/j.php?MTID=md33c4456d477c0e4403e49d6642d51d1>

Meeting number (access code): 145 197 4771

Meeting password: duQHfe4hu63

“Due to the COVID 19 situation and State of Colorado recommendations and orders regarding public meetings, the board is meeting via teleconference. Anyone wishing to listen to the meeting may dial in to the conference call-in number provided. Participants will be limited to commenting only during the public comment portion of the agenda or specific public hearings as required.”

BOARD OF DIRECTORS

Jeffrey S. Robinson, President, (2020-2023)

Frederick V. Miale, Secretary, (2020-2023)

Vacant (2018-2022)

Vacant (2018-2022)

Vacant (2020-2023)

1. Call to Order

2. Approval of Agenda & Meeting Location
3. Disclosure of Potential Conflicts of Interest
4. Public Comment (limited to 3 minutes per person)
5. Consider for Approval the Minutes of the December 8, 2020 Special Meeting
6. Financial Matters
 - a. Claims
 - b. Accountant's Reports
 - c. Discussion and possible action regarding a final determination for the issuance by District No. 2 of its Limited Tax General Obligation and Special Revenue Bonds, Series 2021 in a maximum aggregate principal amount not to exceed \$11,320,000 by adoption of a resolution
 - d. Discussion and possible action to make a final determination by District No. 1 to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement.
 - e. Such other matters as may be necessary or appropriate in connection with the bond issuance
 - f. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds
 - g. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person
7. Attorney Items
 - a. Review and Consider for Approval PIF Covenant
 - b. Review and Consider for Approval PILOT Covenant
 - c. Review and Consider for Approval PIF Collection agreement
 - d. Review and Consider Ratification of Greenberg Traurig Engagement Agreement
8. Director Items
9. Other Business
10. Continuation/Adjournment