

July 25, 2025

Advisory Board / CTO Candidate

Nancy Amert

Professional Summary: Nancy Amert is a distinguished financial and transformation executive with over 25 years of experience in banking, trade, and technology. She is a recognized thought leader in blockchain and distributed ledger technologies (DLT) and has a proven track record of driving strategic financial initiatives and fostering innovation in the financial sector. Nancy's expertise in sustainable finance and her commitment to environmental sustainability make her an ideal candidate to lead your corporation into a future of financial stability and eco-friendly innovation.

Key Qualifications:

- **Extensive Financial Expertise:** Nancy's robust background in banking and trade equips her with deep knowledge of financial management, risk assessment, and strategic planning. Her experience ensures she can oversee complex financial operations and drive profitability.
- **Leadership in Innovation:** As the Director of CGI's Trade Innovation Lab, Nancy has led the strategic direction of CGI Trade360, demonstrating her ability to drive technological advancements and implement innovative solutions. Her leadership has resulted in significant improvements in trade processes and financial transparency.
- **Sustainable Finance Advocate:** Nancy is a passionate advocate for sustainable finance, emphasizing the importance of green finance and ESG initiatives. Her commitment to sustainability aligns perfectly with your corporation's mission to develop eco-friendly energy solutions. She has successfully integrated sustainable practices into financial strategies, ensuring long-term environmental and economic benefits.
- **Technology Integration:** Nancy's extensive FinTech experience and former Certified Energy Manager (CEM) certification position her to understand and to support the development of cutting-edge technologies, such as wind turbines and solar technologies. The drive to successfully demonstrate your corporation's minimal viable product (MVP) means that vendors and potential clients can realistically project costs and benefits towards enhanced financial operations and increased transparency. Nancy knows how to make this happen, and she has a proven track record of implementing commercially viable solutions, including delivering secure and efficient financial systems.

Professional Experience:

- **Director, Trade Innovation Lab, CGI.** *Led the strategic direction of CGI Trade360, focusing on blockchain and DLT. Developed and implemented innovative financial solutions to enhance trade processes. Oversaw a team of experts, driving projects that resulted in increased efficiency and reduced costs.*
- **TV Host and Producer, "Think Green. Think Tech."** *Hosted a show dedicated to exploring how technology can combat the climate crisis. Engaged with leading scientists, entrepreneurs, and corporate leaders to discuss sustainable technologies. Produced content that raised awareness and educated the public on the importance of green technology.*
- **Founder, Think Green Advisors, Inc.** *Established a boutique consultancy focused on bridging the digital divide and promoting sustainability. Advised companies on change management best practices, integrating sustainable practices, and leveraging technology for environmental benefits.*
- **Partner and Director, CGI.** *Led large-scale IT projects and transformations, ensuring successful implementation and adoption of new technologies. Collaborated with cross-functional teams to drive change management and optimize business processes.*
- **Director of Operations, Lavante.** *Conducted financial analysis and risk assessments to support strategic decision-making. Developed financial models and forecasts to guide investment strategies.*
- **Accounting and Finance Roles:**
 - **Site Director and Channel Distribution, Western Digital (formerly HGST, Inc.)** *Managed A/R financial operations, including budgeting, cash forecasting, and financial reporting. Implemented cost-saving measures that resulted in a 15% reduction in operational expenses. Led the finance team in adopting new accounting software, improving accuracy and efficiency.*
 - **Senior Consultant, Cisco Capital (contractor).** *Oversaw the preparation of financial statements and ensured compliance with GAAP. Conducted internal project-based audits to identify and mitigate financial risks. Developed and maintained financial policies and procedures to enhance internal controls.*
 - **Global Credit Methodology Manager, IBM Global Financing.** *Managed the IBM Credit Inc. quarterly financial portfolio reporting package for roll-up to IBM headquarters' business planning and analysis functions. Prepared detailed financial reports for senior management and stakeholders. Supported the annual budgeting process and monitored financial performance against targets.*

Education:

- **Master's Degree in Accounting**, *Marist College*

Skills:

- Financial Management
- Strategic Planning
- Blockchain and DLT
- Sustainable Finance
- Public Speaking
- Leadership and Team Management
- Accounting and Auditing
- Risk Management

Professional Affiliations:

- Project Management Institute (PMI), Metrolina Chapter, Charlotte, NC, USA
- Prior Lead, Blockchain Roundtable; Prior Member, Women in Banking Roundtable, CGI

Achievements:

- **Innovative Financial Solutions:** Successfully led the development and implementation of blockchain-based financial solutions that improved transparency and efficiency in trade finance.
- **Sustainability Initiatives:** Spearheaded multiple ESG initiatives that resulted in significant environmental and financial benefits for her organization.
- **Thought Leadership:** Recognized as a thought leader in sustainable finance and technology, frequently invited to speak at industry conferences and events.
- **Global Recognition:** Short-listed for the prestigious global Women In Tech (W.I.T) award in November 2021, highlighting her significant contributions to the field of technology and finance on a worldwide scale.

Personal Attributes:

- **Visionary Leader:** Nancy's ability to foresee industry trends and adapt strategies accordingly has consistently driven her teams to success.

- **Collaborative Team Player:** Known for her collaborative approach, Nancy excels in building strong relationships with stakeholders and fostering a culture of teamwork and innovation.
- **Passionate Advocate:** Her passion for sustainability and technology is evident in her work, inspiring those around her to strive for excellence and positive change.

Nancy Amert's extensive experience in accounting and finance, her leadership in technological innovation, and her unwavering commitment to sustainability make her an exceptional candidate for your Board of Directors (BOD) or Board of Advisors. Her ability to integrate advanced technologies with financial strategies will be invaluable in driving the company's mission forward, ensuring both financial stability and environmental responsibility.

Kind regards,

Nancy

Nancy Amert
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