



17 October 2022

ACP ENERGY PLC
("ACP" or "the Company")

Notice of Annual General Meeting

Notice is given that the Annual General Meeting of ACP Energy PLC (the "**Company**") will be held at the Company's offices at 13 Hanover Square, London W1S 1HN on 10 November 2022 at 1:00 p.m. to consider the following resolutions, of which resolutions 1 to 4 will be proposed as ordinary resolutions and resolution 5, a special resolution:

1. To receive and adopt the Company's Annual Report and Accounts for the financial year ended on 30 June 2022, and the Directors' Report and the Independent Auditors' Report to those accounts.
2. To approve the directors' remuneration report for the financial year ended 30 June 2022, which is contained within the Company's Annual Report and Accounts for the financial year ended 30 June 2022.
3. To re-appoint Jeffrey's Henry LLP as auditor of the Company and to hold office until the conclusion of the next annual general meeting at which accounts are laid before the members and to authorise the directors to determine their remuneration.
4. THAT, the Directors be generally and unconditionally authorised in accordance with section 551 of the Companies Act 2006 (the "Act") and in substitution for all existing authorities under that section, to exercise all the powers of the Company to allot shares in the Company or to grant rights to subscribe for, or to convert any security into, shares in the Company ("Rights") up to an aggregate nominal amount of £2,000,000 during the period commencing on the date of the passing of this resolution and shall expire on the later of the date falling 18 months after the date of the passing of this resolution and the conclusion of the next Annual General Meeting of the Company, and provided further that the Company shall be entitled before such expiry to make an offer or agreement which would or might require shares to be allotted or Rights to be granted after such expiry and the Directors shall be entitled to allot shares and grant Rights under such offer or agreement as if this authority had not expired.

Special Resolution

5. THAT, subject to the passing of resolution 4 above, the directors be empowered under section 570 of the Act to allot equity securities (within the meaning of section 560 of the Act) for cash under the general authority already given as if sub-section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to:

(a) the allotment of equity securities in connection with an offer of such securities to holders of ordinary shares where the equity securities for which ordinary shares are respectively entitled to subscribe are proportionate (as nearly as may be) to the respective numbers of ordinary shares held by them, but subject to such exclusions or other arrangements as the directors may deem necessary or expedient in relation to fractional entitlements or any legal or practical problems under the laws of any overseas territory or the requirements of any regulatory body or stock exchange; and

(b) the allotment (otherwise than under sub-paragraph (a) above) of equity securities up to an aggregate nominal value of £2,000,000;

and so that such power (unless previously revoked or varied) shall expire on the later of the date falling 18 months after the date of the passing of this resolution and the conclusion of the next Annual

General Meeting of the Company, provided that the directors may, before the power expires, make an offer or enter into an agreement which would or might require equity securities to be allotted after such power expires.

By Order of the Board
Paul Welch
Executive Chairman

17 October 2022

For further information:

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ACP Energy

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