



## Finance 财商教育

### Investing in your 1<sup>st</sup> Stock 投资入门

Participants learn the principles of finance - how stocks and bonds are valued, why investments make money, and why investment strategies work. They also gain a solid understanding of portfolio management - how investments are structured and balanced for different objectives.

We explore the structure of the financial system - what firms such as investment banks, asset managers, and hedge funds do, both for clients and for the economy.

As the final objective of the course, students generate their own investment strategies and portfolios.

Grade	*Class option	Time	Fall Session 14/ Spring Session 14	Tuition
年级	班级	上课时间	9/23-5/24, Fall 9/23 - 1/23, Spring 1/27 - 5/24	14weeks/28weeks
3rd - 7th Grade	Money Talks 财商教育-理财入门	Mon	4:30-6:00 pm	\$630/\$1240
6th - 12th Grade	Investing in your 1st Stock 财商教育-投资入门	Mon	6:05-7:35pm	\$630/\$1240

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