Meeting Optimisation Guide



The thought of another meeting invite doesn't have to trigger a desire to resort to drastic measures! Follow these basic principles to take control of your diary and influence company culture. Want to know more? Visit https://work-talk.com.au/blog

| Step 1 | Step 2 | Step 3 |
|--|---|--|
| Prepare | Present & Participate | Plan |
| | | |
| Consider if this is really a meeting? (could it be a phone call, email or report instead) | Open with meeting purpose, process and payoff (This anchors everyone as to why they are there, what is to be achieved and what they will gain) | Share agreed decision and actions (Send out a follow up email to support accountability including any due dates) |
| Determine a clear <u>purpose</u> , include it in invite (is it to brainstorm, advise or make a decision) | Gain agreement to actively participate and resisting distractions (facilitate an alignment conversation to gain commitment for all attendees to be present and participate) | Seek feedback (speak with attendees about what worked and how the meeting could improve) |
| Establish a clear <u>process</u> (what are the agenda items, how the meeting be conducted and what is the associated timing) | Encourage concise constructive contribution (support inclusiveness with input that propels the meeting forward towards its purpose and achieving the meeting payoff) | Make adjustments (based on feedback iterate to make your meeting more efficient & effective) |
| Determine appropriate attendees (Each member should have a clear role and reason for attending) | Manage time (Be disciplined, start and end on time) | |
| Define the <u>payoff</u> (why should attendees attend, what value will they and the organisation gain as a result of the meeting) | Summarise to close out | |