

Basic Data Sheet Questionnaire (Preliminary KYC Form)

"This form is solely a basic data sheet, aiding us in sorting through the projects we receive. However, the information gathered in the data sheet questionnaire is not pertinent to the subsequent stages of the process (this questionnaire is part of our KYC process)."

We are project finance readiness consultants committed to supporting clients in their journey to secure project financing from a diverse range of sources within our network and beyond. Our primary mission is to ensure that every project meets the stringent requirements and standards essential for attracting financing. We guide projects to achieve a shovel-ready, financing-ready status, preparing them to qualify for their readiness. Our team of industry experts offers comprehensive assistance to clients, guiding them through the intricate process of project preparation and positioning them for successful financing outcomes. Our services do not encompass financial intermediation or any related investment services restricted by U.S. laws and regulations. We are not broker-dealers handling securities transactions.

No Projects in Any Industry will be reviewed outside of the U.S., Canada, the U.K., and Europe. The exception to this is our Project Finance Readiness Consulting, for which there is a fee (Below #9).

Questions 1 through 7 must be a YES for Further Review (Answer Yes, No, and Details for Questions)

#	Questions	Type X	Type in Your Project Details to Each Question Below
1	Is your project \$100 Million to \$5 Billion+?	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____
2	Does your project fit the industries we review?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<p>Project Review for the following industries: Biofuel; Biomass; Carbon Emission Control; Energy Storage; Environmental Social, Governance Projects; Geothermal; Hospitality; Hydro Power; Infrastructure; LNG; Natural Gas; Oil & Gas; Real Estate; Solar; Tech; Telecom; Water Production and Conservation.</p> <p>• No Projects in Any Industry will be reviewed outside of the U.S., Canada, the U.K., and Europe. <u>The exception</u> to this is our Project Finance Readiness Consulting, for which there is a fee (Below #9).</p> <p>Type in the industry type (choose only one as the main industry).</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p>Type in a brief sentence about your project.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p>Medium Real Estate Projects (U.S. and Canada Only): Greater than \$100 Million, Less than \$500 Million.</p> <p>• <u>Residential</u>: New Developments – SFR, Condos, Townhomes; Other Dev Options – Multi-Family Units, Apartment Complexes.</p> <p>• <u>Commercial</u> Real Estate (CRE): Manufacturing Facilities; SFR Rentals; Some Specialty Use Facilities (data centers); Warehouses.</p> <p>Large Real Estate Projects (U.S., Canada, and Western Europe): Greater than \$500 Million.</p> <p>• Hospitality and Mixed Used.</p>
3	Is your project shovel ready and finance ready?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<p>Type in the project details about being shovel and finance ready.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
4	Project Owner?	<input type="checkbox"/> Yes	Full First, Last Name, Position / Title:

<p>U.S.A.: Include the State of Incorporation.</p> <p>Non-U.S.A.: Include the place of legal incorporation (i.e., city, country).</p>	<input type="checkbox"/> No	<p>Fill Out and Sign Below: Signature Project Owner Affirmation</p> <p>Legal Company Name and Address:</p> <p>Corporate Website:</p> <p>Corporate Email (No Gmail, No Yahoo, Etc.):</p> <p>Phone / WhatsApp Number:</p> <p>State, Province / Place of Incorporation:</p> <p>Proof of Corporate Registration (Include Document in Email).</p>
<p>5 Project Location?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<p>Type in the City, State / Province, and Country project location.</p>
<p>6 Financing Collaterals?</p> <p>Do You Have the Acceptable Collaterals listed in column three?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<p>Acceptable Collaterals (investment grade required): Creditworthy off-takers for long-term purchase agreements, PPAs, offtake agreements, construction sites, assets, equity commitments, non-project assets, corporate guarantees, etc.</p> <p>Type in the collateral type (s), details, and dollar value.</p> <p>Do you have a signed bankable "Letter of Intent" from the "investment grade off takers"? If you do, type in the details.</p>
<p>7 What country is your project located?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<p>Is your project located in the U.S., Canada, U.K., Western Europe?</p>
<p>8 How long has the project been in the market?</p>		<p>How long? If it is more than a year, explain the reason.</p>
<p>9 Do you have another firm engaged?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<p>Provide details below (many requests may affect reputation).</p>
<p>We provide "Project Finance Readiness Consulting", with a fee, in all nations with the EXCEPTION of: Afghanistan; African Nations; Belarus; Central African Republic; China; Cuba; Democratic Republic of Congo; Ethiopia; Hong Kong; Iran; Iraq; Lebanon; Libya; Mali; Myanmar; Nicaragua; North Korea; Russia; Somalia; South Sudan; Sudan; Syria; The Balkans; Ukraine; Venezuela; Yemen; and Zimbabwe.</p>		
<p>Project Owner Sworn Statement: I, the Project owner, hereby declare under penalty of perjury that I am the authorized representative of the project listed above. I have the authority to act on behalf of the project and its stakeholders, and I am duly authorized to make this declaration. I hereby confirm that I have the power and authority to bind the project and its stakeholders to any agreements, contracts, or other obligations that may arise in connection with the project. I declare the information provided in this statement is true, accurate, to the best of my knowledge.</p>		
<p>Today's Date</p>	<p>Your Printed Legal Name</p>	<p>Your Signature</p>

Once we receive this form, with YES to the first seven of the nine questions in column two, including details in column three, with your signed sworn statement, we will share our next steps. This form is overly summarized, which means more details will be required and is designed to identify projects with minimum requirements for further review.