Arizona State Senate Committee on Rural Affairs and Environment

27Jan15

Briefing on R.S. 2477 Rights-of-Way Veritas Research Consulting, Ltd.

In Arizona

OUTDOOR RECREATION GENERATES...

\$10.6 104K

BILLION

in consumer spending

BILLION in wages and salaries

direct Arizona jobs²

\$787

MILLION

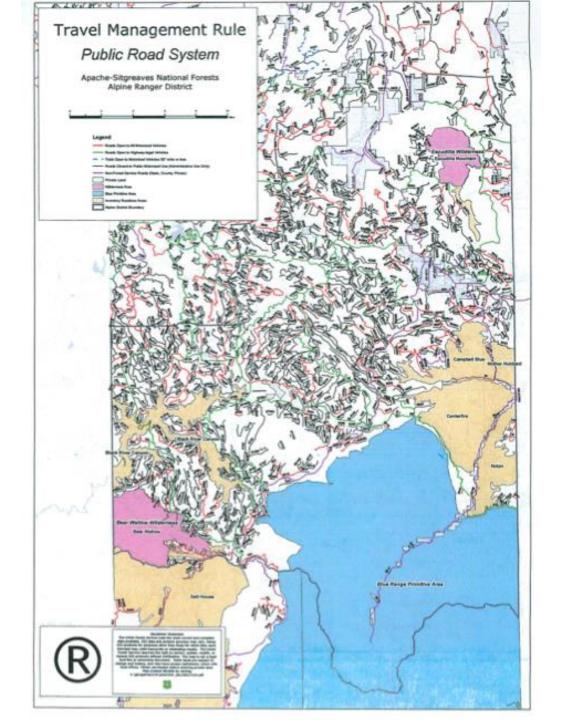
in state and local tax revenue

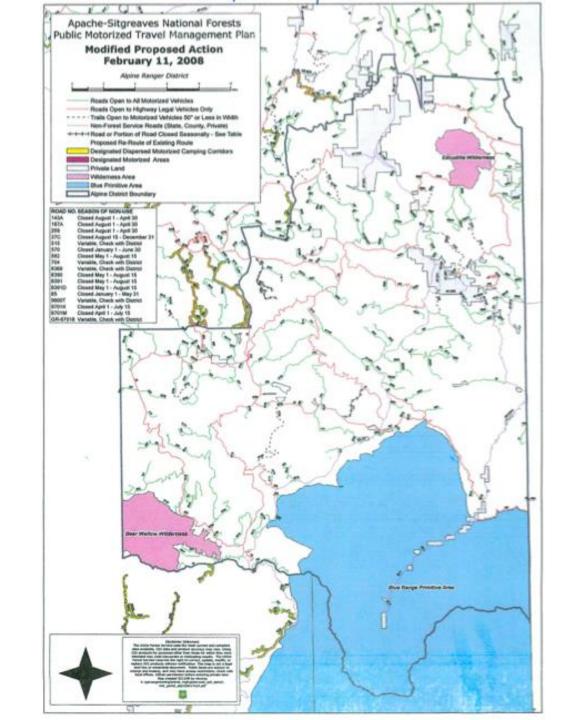
	Hunting and Fi			
		_	Using CPI and Cumulative rate of inflation	
County			Published 16Jan15 - New data release on 26Feb15	
	base	multilier (using IMPLAN)		
Arizona	\$1,093,000,000	\$1,530,200,000	\$1,609,770,400	
Apache	\$62,700,000	\$87,780,000	\$92,344,560	
Cochise	\$12,700,000	\$17,780,000	\$18,704,560	
Coconino	\$101,200,000	\$141,680,000	\$149,047,360	
Gila	\$39,400,000	\$55,160,000	\$58,028,320	
Graham	\$7,300,000	\$10,220,000	\$10,751,440	
Greenlee	\$2,500,000	\$3,500,000	\$3,682,000	
La Paz	\$17,800,000	\$24,920,000	\$26,215,840	
Maricopa	\$409,100,000	\$572,740,000	\$602,522,480	
Mohave	\$79,900,000	\$111,860,000	\$117,676,720	
Navajo	\$33,300,000	\$46,620,000	\$49,044,240	
Pima	\$84,500,000	\$118,300,000	\$124,451,600	
Pinal	\$20,000,000	\$28,000,000	\$29,456,000	
Santa Cruz	\$13,900,000	\$19,460,000	\$20,471,920	
Yavapai	\$40,000,000	\$56,000,000	\$58,912,000	
Yuma	\$34,200,000	\$47,880,000	\$50,369,760	

"Nonconsumptive Wildlife" (Observing, Photographing, and or Feeding Fish or other Wildlife)

			Using CPI and Cumulative rate of inflation	
County			Published 16Jan15 -	
	base	multilier (using RIMS-II)	New data release on 26Feb15	
Arizona	\$1,500,000,000	\$2,805,000,000	\$3,691,380,000	
Anacha	ć24 002 24O	Ć46 E31 6E0	¢61 225 662	
Apache	\$24,883,240			
Cochise	\$13,723,013			
Coconino	\$46,604,346	\$87,150,127	\$114,689,567	
Gila	\$11,546,815	\$21,592,544	\$28,415,788	
Graham	\$7,043,229	\$13,170,838	\$17,332,823	
Greenlee	Sample Size Too Small			
La Paz	\$1,847,711	\$3,455,220	\$4,547,069	
Maricopa	\$368,334,416	\$688,785,358	\$906,441,531	
Mohave	\$30,984,720	\$57,941,426	\$76,250,917	
Navajo	\$24,422,660	\$45,670,374	\$60,102,212	
Pima	\$173,544,691	\$324,528,572	\$427,079,601	
Pinal	\$50,897,041	\$95,177,467	\$125,253,546	
Santa Cruz	\$11,940,965	\$22,329,605	\$29,385,760	
Yavapai	\$38,924,040	\$72,787,955	\$95,788,949	
Yuma	\$12,336,638	\$23,069,513	\$30,359,479	
	al Input-Output Model	Ų22,303,313	Q30,333,173	

	Off-Highway				
County			Using CPI and Cumulative rate of inflation	Respondents "Driving Back Roads"	
			Published 16Jan15 -		
	Base	Multilier (using IMPLAN)	new data release on 26Feb15		
Arizona	\$3,055,700,000	\$4,277,980,000	\$5,629,821,680	\$4,227,996,08	
Apache	\$94,100,000	\$101,900,000	\$134,100,400	\$100,709,40	
Cochise	\$98,500,000	\$116,100,000	\$152,787,600	\$114,743,48	
Coconino	\$215,300,000	\$258,300,000	\$339,922,800	\$255,282,02	
Gila	\$120,500,000	\$137,600,000	\$181,081,600	\$135,992,28	
Graham	\$32,400,000	\$37,500,000	\$49,350,000	\$37,061,85	
Greenlee	\$11,700,000	\$12,000,000	\$15,792,000	\$11,859,79	
La Paz	\$44,100,000	\$49,700,000	\$65,405,200	\$49,119,30	
Maricopa	\$1,358,100,000	\$1,787,100,000	\$2,351,823,600	\$1,766,219,52	
Mohave	\$182,000,000	\$219,500,000	\$288,862,000	\$216,935,36	
Navajo	\$115,000,000	\$128,500,000	\$169,106,000	\$126,998,60	
Pima	\$323,600,000	\$403,500,000	\$531,006,000	\$398,785,50	
Pinal	\$135,300,000	\$152,700,000	\$200,953,200	\$150,915,85	
Santa Cruz	\$27,300,000	\$32,800,000	\$43,164,800	\$32,416,76	
Yavapai	\$183,000,000	\$222,700,000	\$293,073,200	\$220,097,97	
Yuma	\$114,500,000				





New Court Decisions

31Oct14 – United States Court of Appeals for the Ninth Circuit

13-35078 County of Shoshone, Idaho v. USA

- -The Ninth Circuit confirmed that state law controls (i.e., is "borrowed") in determining what constitutes sufficient public use.
- -"in determining what is required for acceptance of a right of way under the statute, federal law 'borrows' from long-established principles of state law, to the extent that state law provides convenient and appropriate principles for effectuating congressional intent."
- -This was important and reflects a rejection of the approach taken recently by the Tenth Circuit in which it refused to apply Utah statutes that it found to be inconsistent with the federal grant under R.S. 2477.

RS 2477

"The Right-of-way for the construction of highways over public lands, not reserved for public uses, is hereby granted"

References

- Outdoor Industry Association The Outdoor Recreation Economy
- U.S. Department of the Interior, U.S. Fish and Wildlife Service -National Survey of Fishing, Hunting, and Wildlife-Associated Recreation
- U.S. Department of Commerce, U.S. Census Bureau National Survey of Fishing, Hunting, and Wildlife-Associated Recreation
- Johnathan Silberman, Ph.D. ASU School of Management Importance of Off-Highway Vehicle Recreation
- Southwick Associates Conducted for the Arizona Game and Fish Department – Nonconsumptive Wildlife Related Recreation
- Southwick Associates Conducted for the Arizona Game and Fish Department – Economic Importance of Off-Highway Vehicle Recreation