

RMS Advisory Group

TIME FOR A BUSINESS CHECK-UP?

Our Business Assessment Package Includes the items below (choose the entire bundle or make your selections à la carte):

1 STRATEGIC ASSESSMENT

Utilizing SWOT Analysis, our Strategic Questionnaire and Vision Builder tool, we help you to clarify your strategic positioning and future direction.

STRENGTHS

Advantage Capabilities Assets, people Experience Financial reserves Value proposition Price, value, quality

OPPORTUNITIES

Areas to improve New segments Industry trends New products New innovations Key partnership

SWOT

• WEAKNESSES

Disadvantages
Gap in capabilities
Cash Flow
Suppliers
Experience
Areas to improve
Causes of lose sales

THREATS

Economy movement
Obstacles faced
Competitor actions
Political impacts
Environmental effects
Loss of key staff
Market demand

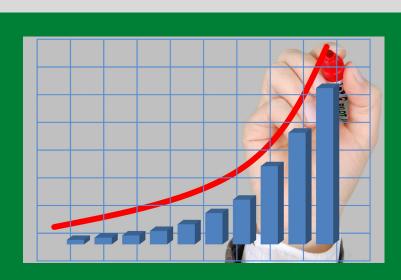


FINANCIAL REVIEW

Utilizing our Analytical Tools and senior level experience, we bring a business perspective to the numbers, identifying strengths and weaknesses, and potential areas for improvement.

ESTIMATE OF BUSINESS VALUE

Ever wonder about the potential value of your business? We will prepare a Market Estimate of Business Value, using various valuation tools and analysis.





BUILD OR SELL EVALUATION

Is it time for you to move forward on your Exit Plan **or** continue building your business into a more valuable enterprise? Using the Value Builder System's proprietary methodology, we provide both an Assessment of the Business' readiness to sell as well as the Business Owner's readiness to exit.

CUSTOMIZED BUSINESS OWNER CONSULTATION

Our package includes up to 4 hours of personalized business consultations with the Business Owner (and Management Team in some cases) to discuss key findings and develop an Implementation Plan.

Building a strategic financial roadmap to help companies reach business goals.

SOLUTION PROBLEM

RMS
Advisory Group

Contact us for Pricing & Bundle Discounts

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