



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 9th November, 2023

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Sub: Disclosure of End Use Certificate under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: ISINs - INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the End Use Certificate for quarter and half year ended 30th September, 2023.

This is for your information and record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

ALIASGAR M. LOKHANDWALA

Director

DIN - 00219135

Date – 09.11.2023

Place – 306A and 306B, Ceejay House, Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli Mumbai – 400018

Encl.: As above.



198

Vistra ITCL India Limited ("Debenture Trustee")

IL&FS Financial Centre,
Bandra Kurla Complex,
Bandra East, Mumbai – 400051

End Use Certificate.

This has reference to the 900 rated, listed, secured, non-redeemable, non-convertible debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, for an aggregate amount of up to Rs.90,00,00,000/- (Rupees Ninety Crores Only) ("**Debentures**") issued by Lokhandwala Kataria Construction Private Limited to Real Estate Credit Opportunities Fund III.

On the basis of accounts, records and documents provided to us for verification and as per the information and explanation given to us by the management, we certify the Utilizations of funds from the proceeds of the Rs.90 Crores, by Lokhandwala Kataria Construction Private Limited till 30th September 2023 is as under:

<u>Utilisation of Funds</u>		
Sr No.	Particulars	AMOUNT (Rs.)
A	Fund utilized till 31 st March 2023 as per the end use Certificate dated 6 th May 2023	90,00,00,000
B	Fund utilized from 01.07.2023 to 30.09.2023	
1	Rehabilitation Construction Cost	0
2	Sale Tower Construction Cost	0
3	Statutory Approvals, etc.	0
4	Architect & Consultants fees	0
Total (B)		0
TOTAL (A + B)		90,00,00,000

For Hare K Panda & Co.

Chartered Accountants

Firm Reg. No. 143768W

H. K. Panda

Proprietor

Membership No. 105641

UDIN – 23105641BGZGRV4275

Mumbai, 9th November 2023

