



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 06th October, 2025

**To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub.: Intimation in terms of SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated by SEBI vide Master circular dated 07th July 2023)

Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

We hereby submit Half yearly Statement of Debt Securities as on 30th September, 2025 pursuant to SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated by SEBI vide Master circular dated 07th July 2023), in Annexure 1.

It may please be noted that the Company have not issued listed Non-Convertible Debentures (“NCDs”) during the half year ended 30th September, 2025.

The details of NCDs that are listed on BSE Limited are given in Annexure 1.

We request you to kindly take the same on record

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

ALIASGAR M. LOKHANDWALA

Director, DIN- 00219135

Date – 06-10-2025

**Place - 306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shiv Sagar Estate, Worli Mumbai – 400018**

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Annexure 1**Half yearly statement of debt securities as on 30th September 2025**

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amt. issued	Amt. outstanding
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07033	02-11-2020	26-10-2026	7%	Monthly	NA	50,00,00,000	50,00,00,000
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07058	03-12-2020	26-10-2026	7%	Monthly	NA	1,49,00,00,000	1,49,00,00,000
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07074	22-04-2022	26-10-2026	7%	Monthly	NA	75,00,00,000	75,00,00,000
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07082	22-11-2022	26-10-2026	7%	Monthly	NA	90,00,00,000	90,00,00,000
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07090	04-10-2023	30-06-2025	7%	Monthly	NA	75,00,00,000	75,00,00,000

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.**ALIASGAR M. LOKHANDWALA**

Director, DIN- 00219135

Date – 06-10-2025**Place** - 306A and 306B, Ceejay House,
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