



**Lokhandwala Kataria Construction Private Limited**

CIN No: U45200MH1998PTC117468

Regd. Off: 72, Gandhi Nagar, Dainik Shivner Road, Worli, Mumbai- 400018

Tel. No. 022 40805555/24988243/24926268

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**Dated: 23.08.2021**

**To,**  
**The Manager,**  
**Listing Department (Debt Segment),**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

**Sub: Submission of Debenture Trustee Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: ISINs – INE999H07033, INE999H07058**

Dear Sir/ Madam,

Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Certificate pursuant to Regulation 52(5) of SEBI Listing Regulations, 2015, issued by the Debenture Trustees of the Non-Convertible Debentures issued by the Company.

This is for your information and record.

Thanking you,

Yours faithfully,

**For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.**

**SONAL TEJAS KAMDAR**

*Company Secretary*

**Encl.: As above.**

**Date: August 24, 2021**

**To,**  
**The Board of Directors,**  
**Lokhandwala Kataria Construction Private Limited**  
72 Gandhi Nagar, Dainik Shivner Road,  
Opp. Municipal Indl. Estate, Worli, Mumbai 400018

**Sub: Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements), 2015.**

Dear Sir/ Madam,

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Listed, Secured & Redeemable Non-Convertible Debenture (NCDs) issue aggregating to 400 crores of Lokhandwala Kataria Construction Private Limited (**‘Company’**).

With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Audited Standalone Financial Results for the year ended March 31, 2021 along with Independent Auditor’s Report dated June 30, 2021.
2. Information as required under Regulation 52(4) of SEBI (LODR) Regulations, 2015

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**



**Jatin Chonani**  
**Compliance officer**  
Place: Mumbai

Registered office:

The IL&FS Financial Centre,  
Plot C- 22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507