



**Lokhandwala Kataria Construction Private Limited**

CIN No: U45200MH1998PTC117468

Regd. Off: 72, Gandhi Nagar, Dainik Shivner Road, Worli, Mumbai- 400018

Tel. No. 022 40805555/24988243/24926268

**Date: April 19, 2021**

**To,**  
**The Manager,**  
**Listing Department (Debt Segment),**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

**Sub: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the half year ended 31<sup>st</sup> March, 2021.**

**Ref: ISINs – INE999H07033, INE999H07058**

Dear Sir/ Madam,

Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate signed by the Compliance Officer of the Company and Registrar and Share Transfer Agents (RTA), for the half year ended 31<sup>st</sup> March, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.**

**SONAL TEJAS KAMDAR**  
*Company Secretary*

**Encl.: As above.**

# COMPLIANCE CERTIFICATE

For the Half Year Ended on 31.03.2021

[Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

As per the requirements of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all the activities in relation to both, Physical and Electronic Debenture Transfer Facility, are maintained during the period from 1<sup>st</sup> October, 2020, to 31<sup>st</sup> March, 2021 (both days inclusive) through the Company's Registrar and Share Transfer Agents, viz. Skyline Financial Services Private Limited, which is registered as Registrar and Share Transfer Agent in Category-1 with the Securities and Exchange Board of India vide Registration Number: INR000003241 Dated: 11/01/2012.

The aforesaid Facility maintained by the RTA covers the following classes of Debt Securities issued by the Company which are also listed on the BSE:

Group	ISIN	Security Name	Type of Security	Security Code	Security ID
F Group – Debt Instruments	INE999H07033	Lokhandwala Kataria Construction Pvt. Ltd. 7% 2026	Senior, Secured, Rated, Listed, Redeemable and Non-Convertible Debentures	960212	7LKCPL26
F Group – Debt Instruments	INE999H07058	Lokhandwala Kataria Construction Pvt. Ltd. 7% 2026	Senior, Secured, Rated, Listed, Redeemable and Non-Convertible Debentures	960281	7LKCPL26A

**For LOKHANDWALA KATARIA  
CONSTRUCTION PVT. LTD.**

SONAL TEJAS  
KAMDAR

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SONAL TEJAS KAMDAR  
Date: 2021.04.22  
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**SONAL TEJAS KAMDAR**

*Company Secretary*

**For SKYLINE FINANCIAL SERVICES  
PRIVATE LIMITED**

SUBHASH  
KISHAN DAS  
DHINGREJA

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SUBHASH KISHAN  
DAS DHINGREJA  
Date: 2021.04.20  
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**SUBHASH DHINGREJA**

*Authorised Signatory*