



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 14th February, 2023

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Sub: Disclosure of End Use Certificate under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082

Dear Sir/ Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the End Use Certificate for the quarter ended 31st December, 2022.

This is for your information and record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

ANIKET NARESH PRABHU

Company Secretary

ACS 55634

Date – 14.02.2023

Place – 306A and 306B, Ceejay House, Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli Mumbai - 400018

Encl.: As above.



Vistra ITCL India Limited (“Debenture Trustee”)

IL&FS Financial Centre,
Bandra Kurla Complex,
Bandra East, Mumbai – 400051

End Use Certificate.

This has reference to the 900 rated, listed, secured, non-redeemable, non-convertible debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, for an aggregate amount of up to Rs.90,00,00,000/- (Rupees Ninety Crores Only) (“**Debentures**”) issued by Lokhandwala Kataria Construction Private Limited to Real Estate Credit Opportunities Fund III.

On the basis of accounts, records and documents provided to us for verification and as per the information and explanation given to us by the management, we certify the Utilizations of funds from the proceeds of the Rs.90 Crores, by Lokhandwala Kataria Construction Private Limited till 31ST December 2022 is as under:

<u>Utilisation of Funds</u>		
Sr No.	Particulars	AMOUNT (Rs.)
1	Rent / Transit / Compensation for Rehab	2,56,25,885
2	Sale Tower Construction Cost	26,06,43,825
3	Statutory Approvals, etc.	6,43,252
4	Architect & Consultants fees	59,32,051
5	Administration Cost	36,84,381
6	Marketing Cost	25,76,622
7	Finance Cost	20,02,82,876
Total		49,93,88,892
Balance in Bank		40,06,11,108
TOTAL		90,00,00,000

For Hare K Panda & Co.

Chartered Accountants

Firm Reg. No. 143768W

HARE KRUSHNA
PANDA

Digitally signed by HARE KRUSHNA
PANDA
Date: 2023.02.14 19:31:46 +05'30'

H. K. Panda

Proprietor

Membership No. 105641

UDIN – 23105641BGZGQE7535

Mumbai, 14th February 2023