



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email: admin@lokhandwalainfrastructure.com
Website: www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED 30TH SEPTEMBER, 2024
(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, **Aniket Naresh Prabhu**, Compliance Officer of the Company, am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I hereby certify that:

1. The Company has a Structured Digital Database in place.
2. Control exists as to who can access the SDD.
3. All the UPSI disseminated in the previous quarter have been captured in the Database.
4. The system has captured nature of UPSI along with date and time.
5. The database has been maintained internally and an audit trail is maintained.
6. The database is non-tamperable and has the capability to maintain the records for 8 years.

Note: The Company is in the process of implementing a comprehensive Structural Digital Database Tool for Monitoring the UPSI, however considering the structure of the Company being Debt Listed Private Limited and unlisted Small Equity Size of the Company, a database with regard to track of the UPSI flow is maintained and is in existence internally in the Company.

Further, I also confirm that the Company was required to capture 1 number of events during the quarter ended September 30, 2024, and has captured 1 number of the said required events.

I would like to report that the following noncompliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard: NIL

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

ANIKET PRABHU

COMPANY SECRETARY, ACS 55634

Date – 29-10-2024

Place - 306A and 306B, Ceejay House,

Dr. Annie Besant Road "F" Block,

Shiv Sagar Estate, Worli Mumbai – 400018