



Date: 2nd April 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub.: Intimation of Repayment of principal and Payment of Interest on Non-Convertible Debentures pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015,

We hereby certify that the Company has made repayment of principal towards Listed, Rated, Secured, Redeemable, Non-Convertible Debentures (“NCDs”) of Rs. 10,00,000/- each and towards Listed, Rated, Secured, Redeemable, Non-Convertible Debentures (“NCDs”) of Rs. 1,00,000/- each as per the details mentioned below.

Further the payment of interest in respect of Non-Convertible Debentures (“NCDs”) as mentioned below.

A. Whether Interest payment/ redemption-payment made (yes/ no): No

B. Details of interest Payments:

Sr. No.	Particular	Details				
		INE999H07033	INE999H07058	INE999H07074	INE999H07082	INE999H07090
1	ISIN	INE999H07033	INE999H07058	INE999H07074	INE999H07082	INE999H07090
2	Issue size	50,00,00,000	1,49,00,00,000	75,00,00,000	90,00,00,000	75,00,00,000
3	Interest Amount to be paid on due date	Rs. 29,72,603	Rs. 88,58,356	Rs. 44,58,904	Rs. 53,50,685	Rs. 20,21,370
4	Frequency - quarterly/ monthly	Monthly	Monthly	Monthly	Monthly	Monthly
5	“Change in frequency of payment	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA
7	Interest payment record date	16-March-26	16-March-26	16-March-26	16-March-26	16-March-26
8	Due date for interest payment	31-March-26	31-March-26	31-March-26	31-March-26	31-March-26
9	Actual date for interest payment	-	-	-	-	-
10	Amount of interest paid	-	-	-	-	-
11	Date of last interest payment	26-Feb-2026	26-Feb-2026	26-Feb-2026	26-Feb-2026	26-Feb-2026
12	Reason for non-payment/ delay in payment	Deferred by mutual agreement with the Debenture	Deferred by mutual agreement with the Debenture	Deferred by mutual agreement with the Debenture	Deferred by mutual agreement with the Debenture	Deferred by mutual agreement with the Debenture



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email: admin@lokhandwalainfrastructure.com
Website: www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

		Holder to be recovered in future.	Holder to be recovered in future.	Holder to be recovered in future.	Holder to be recovered in future.	Holder to be recovered in future.
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C. Details of redemption payments:

Sr. No.	Particular	Details				
1	ISIN	INE999H07033	INE999H07058	INE999H07074	INE999H07082	INE999H07090
2	Type of redemption (full /partial)	Partial	Partial	Partial	Partial	Full
3	If partial redemption, then					NA
	a. By face value redemption	Yes	Yes	Yes	Yes	
	b. By quantity redemption					
4	If redemption is based on quantity, specify, whether on:	NA	NA	NA	NA	NA
	a. Lot basis					
	b. Pro-rata basis	Yes	Yes	Yes	Yes	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Other	Other	Other	Other	Other
6	Redemption date due to put option (if any)	NA	NA	NA	NA	NA
7	Redemption date due to call option (if any)	NA	NA	NA	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA	NA	NA	NA
9	Due date for redemption/ Maturity	26.10.2026	26.10.2026	26.10.2026	26.10.2026	15-10-2024
10	Actual date for redemption (DD/MM/YYYY)	30-03-2026	30-03-2026	30-03-2026	30-03-2026	30-03-2026
11	Amount redeemed	21,78,42,775	64,91,71,481	32,67,64,169	39,21,17,002	34,00,00,000
12	Outstanding amount (Rs.)	28,21,57,225	84,08,28,519	42,32,35,831	50,78,82,998	NIL
13	Date of last Interest payment	26-Feb-26	26-Feb-26	26-Feb-26	26-Feb-26	26-Feb-26

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Accordingly, post part redemption, the face value details are as below:

ISIN	BSE Scrip code	No of NCDs	Current Face value per NCD (in Rs)	Face Value per NCD to be redeemed (in Rs)	Post Redemption Face Value per NCD (In Rs)
INE999H07033	960212	500	10,00,000	4,35,685.55	5,64,314.45
INE999H07058	960212	1490	10,00,000	4,35,685.55	5,64,314.45
INE999H07074	960212	750	10,00,000	4,35,685.55	5,64,314.45
INE999H07082	960212	900	10,00,000	4,35,685.55	5,64,314.45

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Hasan Khan
Company Secretary & Compliance officer
M. No A56076

Date - 02-04-2026

Place - 307, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shivsagar Estate, Worli Mumbai – 400018.