

**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email: admin@lokhandwalainfrastructure.com
Website: www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 27th February 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub.: Intimation of Partial Repayment of principal and Payment of Interest on Non-Convertible Debentures pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made Partial repayment of principal amount in respect of 7500 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs") of Rs. 1,00,000/- each aggregating to Rs. 75 Crores and has made timely payment of interest in respect of Non-Convertible Debentures ("NCDs") as mentioned below.

A. Whether Interest payment/ redemption-payment made (yes/ no): Yes

B. Details of interest Payments:

Sr. No.	Particular	Details				
		INE999H07033	INE999H07058	INE999H07074	INE999H07082	INE999H07090
1	ISIN	INE999H07033	INE999H07058	INE999H07074	INE999H07082	INE999H07090
2	Issue size	50,00,00,000	1,49,00,00,000	75,00,00,000	90,00,00,000	75,00,00,000
3	Interest Amount to be paid on due date	Rs. 26,84,932	Rs. 80,01,096	Rs. 40,27,397	Rs. 48,32,877	Rs. 31,68,220
4	Frequency - quarterly/ monthly	Monthly	Monthly	Monthly	Monthly	Monthly
5	"Change in frequency of payment	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA
7	Interest payment record date	13-Feb-26	13-Feb-26	13-Feb-26	13-Feb-26	13-Feb-26
8	Due date for interest payment	28-Feb-26	28-Feb-26	28-Feb-26	28-Feb-26	28-Feb-26
9	Actual date for interest payment	26-Feb-26	26-Feb-26	26-Feb-26	26-Feb-26	26-Feb-26
10	Amount of interest paid	Rs. 26,84,932	Rs. 80,01,096	Rs. 40,27,397	Rs. 48,32,877	Rs. 31,68,220
11	Date of last interest payment	29-Jan-26	29-Jan-26	29-Jan-26	29-Jan-26	29-Jan-26
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA

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C. Details of redemption payments:

Sr. No.	Particular	Details
1	ISIN	INE999H07090
2	Type of redemption (full /partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	Yes
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Other
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/ Maturity	15-10-2024
10	Actual date for redemption (DD/MM/YYYY)	26-02-2026
11	Amount redeemed	25,00,00,000
12	Outstanding amount (Rs.)	34,00,00,000
13	Date of last Interest payment	29-Jan-26

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Aliasgar M. Lokhandwala
Director
DIN- 00219135

Date - 27th February 2026

Place - 307, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shivsagar Estate, Worli Mumbai – 400018.