



**Lokhandwala Kataria Construction Private Limited**

CIN No: U45200MH1998PTC117468

Regd. Off: 72, Gandhi Nagar, Dainik Shivner Road, Worli, Mumbai- 400018

Tel. No. 022 40805555/24988243/24926268

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**Date: April 19, 2021**

**To,**  
**The Manager,**  
**Listing Department (Debt Segment),**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

**Sub: Annual Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: ISINs – INE999H07033, INE999H07058**

Dear Sir/ Madam,

We hereby undertake that pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all the documents and intimations required to be submitted to the Debenture Trustees in terms of respective Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, for the Financial Year 2020-21, have been duly provided to them from time to time.

This is for your information and record.

Thanking you,

Yours faithfully,

**For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.**

**SONAL TEJAS KAMDAR**

*Company Secretary*

**Encl.: As above.**