

**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email: admin@lokhandwalainfrastructure.com
Website: www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 30th January 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub: Intimation of Payment of Interest on Non-Convertible Debentures pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of interest in respect of Non-Convertible Debentures (“NCDs”) as mentioned below.

A. Whether Interest payment/ redemption-payment made (yes/ no): Yes

B. Details of interest Payments:

Sr. No.	Particular	Details				
		INE999H07033	INE999H07058	INE999H07074	INE999H07082	INE999H07090
1	ISIN	INE999H07033	INE999H07058	INE999H07074	INE999H07082	INE999H07090
2	Issue size	50,00,00,000	1,49,00,00,000	75,00,00,000	90,00,00,000	75,00,00,000
3	Interest Amount to be paid on due date	Rs. 29,72,603	Rs. 88,58,356	Rs. 44,58,904	Rs. 53,50,685	Rs. 35,07,672
4	Frequency - quarterly/ monthly	Monthly	Monthly	Monthly	Monthly	Monthly
5	“Change in frequency of payment	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA
7	Interest payment record date	16-Jan-26	16-Jan-26	16-Jan-26	16-Jan-26	16-Jan-26
8	Due date for interest payment	31-Jan-26	31-Jan-26	31-Jan-26	31-Jan-26	31-Jan-26
9	Actual date for interest payment	29-Jan-26	29-Jan-26	29-Jan-26	29-Jan-26	29-Jan-26
10	Amount of interest paid	Rs. 29,72,603	Rs. 88,58,356	Rs. 44,58,904	Rs. 53,50,685	Rs. 35,07,672
11	Date of last interest payment	31-Dec-25	31-Dec-25	31-Dec-25	31-Dec-25	31-Dec-25
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA



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C. Details of redemption payments: Not Applicable

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,
For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Aliasgar M. Lokhandwala
Director
DIN- 00219135

Date – 30th January 2026
Place - 307, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shivsagar Estate, Worli Mumbai – 400018.