



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Rd., F Block, Shivsagar Estate,
Worli, Mumbai - 400018 (India).
Tel: +91 - 22 - 40805555 / 24926317
E-mail : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: April 18, 2022

**To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001**

Sub: Reporting of Outstanding Debt Securities issued by the Company under the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 on private placement basis.

Dear Sir/ Madam,

We refer to the Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and send herewith a statement as on 31st March, 2022, containing details of International Securities Identification Numbers (ISINs) for the Debt Securities issued by the Company under the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, on private placement basis.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

SONAL
TEJAS
KAMDAR
Digitally signed
by SONAL TEJAS
KAMDAR
Date: 2022.04.18
20:33:57 +05'30'

**Sonal Tejas Kamdar
Company Secretary**

Encl.:As.above

**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

306A and 306B, Ceejay House,
Dr. Annie Besant Rd., F Block, Shivsagar Estate,
Worli, Mumbai - 400018 (India).

Tel: +91 - 22 - 40805555 / 24926317

E-mail : admin@lokhandwalainfrastructure.com

Website : www.lokhandwalainfrastructure.com

CIN NO. : U45200MH1998PTC117468

OUTSTANDING DEBT INSTRUMENTS AS ON 31ST MARCH, 2022

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued	Amount Outstanding
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07033	02-11-2020	26-10-2026	7.00%	Monthly 30/11/2022 To 26/10/2026	-	Rs.50 Crores	Rs.50 Crores
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07058	01-12-2020	26-10-2026	7.00%	Monthly 30/11/2022 To 26/10/2026	-	Rs.149 Crores	Rs.149 Crores