



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Rd., F Block, Shivsagar Estate,
Worli, Mumbai - 400018 (India).
Tel: +91 - 22 - 40805555 / 24926317
E-mail : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: April 18, 2022

**To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001**

Sub: PCS Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (LODR) Regulations, 2015, for the year ended 31st March, 2022.

Ref:ISINs – INE999H07033, INE999H07058

Dear Sir/ Madam,

Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Certificate from M/s. Dhawal Gadda & Co., Company Secretaries, for the year ended 31st March, 2022.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

SONAL
TEJAS
KAMDAR

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SONAL TEJAS
KAMDAR
Date: 2022.04.18
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SONAL TEJAS KAMDAR
Company Secretary

Encl.: As above.

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF
SEBI (LODR) REGULATIONS, 2015, FOR YEAR ENDED 31ST MARCH, 2022**

I have examined all the books, papers and records of **LOKHANDWALA KATARIA CONSTRUCTION PRIVATE LIMITED (CIN: U45200MH1998PTC117468)** (hereinafter referred to as 'the Company') having its Registered Office at 306A and 306B, Ceejay House, Dr. Annie Besant Road "F" Block, Shiv Sagar Estate, Worli Mumbai- 400018, maintained by Skyline Financial Services Private Limited, the Registrar & Transfer Agent, pertaining to the records of Non-Convertible Debentures of the Company for the period from 1st April, 2021, to 31st March, 2022, for the purpose of issuing a Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and based on the information provided by the Company and the RTA, I hereby certify that the Company has not received any request for transfer of debentures during the year ended 31st March, 2022.

I further certify that all the Debentures of the Company were maintained in Dematerialized form during the period from 1st April, 2021, to 31st March, 2022.

For DHAWAL GADDA & CO.
Practicing Company Secretaries

Place: Mumbai
Date: 27th April, 2022

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L GADDA

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DHAWAL
CHHAGANLAL GADDA
Date: 2022.04.27
18:45:59 +05'30'

CS Dhawal C. Gadda
Proprietor

UDIN: F008955D000224346