



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Rd., F Block, Shivsagar Estate,
Worli, Mumbai - 400018 (India).
Tel: +91 - 22 - 40805555 / 24926317
E-mail : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: April 18, 2022

**To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001**

Sub: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended 31st March, 2022.

Ref:ISINs – INE999H07033, INE999H07058

Dear Sir/ Madam,

Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate signed by the Compliance Officer of the Company and Registrar and Share Transfer Agents (RTA), for the year ended 31st March, 2022.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

SONAL
TEJAS
KAMDAR
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by SONAL TEJAS
KAMDAR
Date: 2022.04.18
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SONAL TEJAS KAMDAR
Company Secretary

Encl.: As above.

COMPLIANCE CERTIFICATE

For the Year Ended on 31.03.2022

[Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

As per the requirements of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all the activities in relation to both, Physical and Electronic Debenture Transfer Facility, are maintained during the period from 1st April, 2021, to 31st March, 2022 (both days inclusive) through the Company's Registrar and Share Transfer Agents, viz. Skyline Financial Services Private Limited, which is registered as Registrar and Share Transfer Agent in Category-1 with the Securities and Exchange Board of India vide Registration Number: INR000003241 Dated: 11/01/2012.

The aforesaid Facility maintained by the RTA covers the following classes of Debt Securities issued by the Company which are also listed on the BSE:

Group	ISIN	Security Name	Type of Security	Security Code	Security ID
F Group – Debt Instruments	INE999H07033	Lokhandwala Kataria Construction Pvt. Ltd. 7% 2026	Senior, Secured, Rated, Listed, Redeemable and Non-Convertible Debentures	960212	7LKCPL26
F Group – Debt Instruments	INE999H07058	Lokhandwala Kataria Construction Pvt. Ltd. 7% 2026	Senior, Secured, Rated, Listed, Redeemable and Non-Convertible Debentures	960281	7LKCPL26A

**For LOKHANDWALA KATARIA
CONSTRUCTION PVT. LTD.**

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KAMDAR
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by SONAL TEJAS
KAMDAR
Date:
2022.04.20
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SONAL TEJAS KAMDAR
Company Secretary

**For SKYLINE FINANCIAL SERVICES
PRIVATE LIMITED**

SUBHASH KISHAN
DAS DHINGREJA
Digitally signed by SUBHASH
KISHAN DAS DHINGREJA
Date: 2022.04.19 17:21:44
+05'30'

SUBHASH DHINGREJA
Authorised Signatory