



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Rd., F Block, Shivsagar Estate,
Worli, Mumbai - 400018 (India).
Tel: +91 - 22 - 40805555 / 24926317
E-mail : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: April 18, 2022

**To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001**

Sub:Compliance Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 31stMarch, 2022.

Ref:ISINs – INE999H07033, INE999H07058

Dear Sirs,

Please find attached herewith Certificate received from Company's RTA, viz. Skyline Financial Services Private Limited, under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 31stMarch, 2022.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

SONAL
TEJAS
KAMDAR
Digitally signed
by SONAL TEJAS
KAMDAR
Date: 2022.04.18
20:30:06 +05'30'

SONAL TEJAS KAMDAR
Company Secretary

Encl.: As above.



Skyline Financial Services Pvt. Ltd

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT
Office : A/505, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai- 400072.
Tel. : +91-22 49721245/ +91-22 28511022 | CIN :U74899DL1995PTC071324
Email : subhashdhingreja@skylinerta.com Website : www.skylinerta.com

Date: April 18, 2022

To,
The Company Secretary,
M/s. LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.
72, Gandhi Nagar, Dainikshivner Road,
Opp. Municipal Indl. Estate, Worli, Mumbai 400018

Sub: Compliance Certificate under Regulation 74(5) of SEBI (Depository and Participant) Regulations, 2018, for the quarter ended 31st March, 2022.

Dear Sir/ Madam,

In reference to the captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st March, 2022, were confirmed (accepted/ rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in our records as the registered owner within 30 days.

This is for your information and records.

Thanking you,

Yours faithfully,
For SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SUBHASH KISHAN
DAS DHINGREJA
Digitally signed by SUBHASH
KISHAN DAS DHINGREJA
Date: 2022.04.19 17:22:50
+05'30'

SUBHASH DHINGREJA
Authorised Signatory