



Lokhandwala Kataria Construction Pvt. Ltd.
Mumbai

Sub: Information under Regulation 52(4) of SEBI (LODR) Regulations, 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non- Convertible, Debentures issued by the company as on 30th June 2023.

Sr. No.	Particulars	NCD - Tranche I (Scrip Code: 960212)	NCD - Tranche II (Scrip Code: 960281)	NCD - Tranche III (Scrip Code: 973921)	NCD - Tranche III (Scrip Code: 974380)
1	NCD aggregating amount in Cr.	50	149	75	90
2	Outstanding Amount in Cr.	50	149	75	90
3	Credit Rating	Acuite C	Acuite C	Acuite C	Acuite C
4	Asset Cover available	4.28 times for Principal and 2.36 times for Principal, Coupon and Redemption Premium. (Refer Note Bellow)			
5	Debt — Equity Ratio (no. of times)	The Net worth of the Company as on 30 th June 2023 is having the Negative balance and hence Debt Equity Ratio is not ascertainable.			
6	Previous due dates for payment of Interest /Principal & whether the same has been paid or not (pertaining to current reporting period):	Yes	Yes	Yes	Yes
7	Next due date for payment of interest / Principal.	The due date for Coupon payment on debenture is monthly and started from November 2022 and next partial redemption of Debenture is starting from 26th Oct 2023.			
8	Debt Service Coverage Ratio Ratio (no. of times)	For the period ending 30 th June 2023, the Company incurred losses; hence Debt Service Coverage Ratio is not ascertainable.			
9	Interest Service Coverage Ratio (no. of times)	For the period ending 30 th June 2023, the Company incurred losses; hence Interest Service Coverage Ratio is not ascertainable.			
10	Outstanding redeemable Preference Shares (Quantity & Valued	Nil			
	Debenture Redemption Reserve (in Rs. Cr)	No provision made in the books for Debentures Redemption Reserve in absence of adequate profit during the year			





Hare K Panda & Co.
Chartered Accountants

206, Kshamalaya,
37, New Marine Lines,
Behind Income Tax Office,
Churchgate,
Mumbai - 400 020
Tel. : (022) 22089200, 49705300
E-mail : herekpandaco@gmail.com

12	Net Worth	Negative (-) Rs.790.66/- Crores
13	Net profit / (Loss) after tax	Negative (-) Rs.63.36/- Crores
14	Earnings / (Loss) Per Share	Negative Earning due to Loss during the year
15	Current Ratio	1.81(1383.86 / 771.50)
16	Long Term Debt to Working Capital	1.79 (1406.88 / 630.09)
17	Bad Debts to Account Receivable	Nil / N.A.
18	Current Liability Ratio	0.54 (771.50 / 1435.58)
19	Total Debts to Total Assets	1.30 ((1452.86 + 409.65) / 1435.58)
20	Debtors Turnover	1.14 (70.78 / 62.05)
21	Inventories Turnover	0.06 (70.78 / 1118.04)
22	Operating Margins (%)	N.A. due to loss
23	Net Profit Margins (%)	N.A. due to loss
24	Sector Specific Equivalent Ratio	N.A.

For Hare K Panda & Co.
Chartered Accountants
Firm Reg. No. 143768W

H. K. Panda
Proprietor
Membership No. 105641
UDIN –
Place – Mumbai
Date -12th August 2023

