

LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House, Dr. Annie Besant Road "F" Block,Shiv Sagar Estate, Worli, Mumbai – 400018 (India). Tel: +91 – 22 – 40805555 / 24926317

Email: admin@lokhandwalainfrastructure.com Website: www.lokhandwalainfrastructure.com CIN NO.: U45200MH1998PTC117468

Date: January 30, 2023

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

<u>Sub:</u> Compliance Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 31st December, 2022.

Ref: ISINs - INE999H07033, INE999H07058, INE999H07074, INE999H07082

Dear Sir / Madam,

Please find attached herewith Certificate received from Company's RTA, viz. Skyline Financial Services Private Limited, under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 31st December, 2022.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

ANIKET NARESH PRABHU

Company Secretary ACS55634

Encl.: As above.



Skyline Financial Services Pvt. Ltd

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT Office: A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai- 400072. Tel.: +91-22 49721245/ +91-22 28511022 | CIN:U74899DL1995PTC071324 Email: subhashdhingreja@skylinerta.com Website: www.skylinerta.com

Date: January 19, 2023

To,
The Company Secretary,
M/s. LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.
306A and 306B, Ceejay House, Dr. Annie Besant Road,
F Block, Shivsagar Estate, Worli, Mumbai 400018

<u>Sub</u>: Compliance Certificate under Regulation 74(5) of SEBI (Depository and Participant) Regulations, 2018, for the quarter ended 31st December, 2022.

Dear Sir / Madam,

In reference to the captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st December, 2022, were confirmed (accepted/ rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in our records as the registered owner within 15 days.

This is for your information and records.

Thanking you,

Yours faithfully,

For SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SUBHASH DHINGREJA

Authorised Signatory