



Lokhandwala Kataria Construction Pvt. Ltd.
Mumbai

Sub: Information under Regulation 52(4) of SEBI (LODR) Regulations, 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non- Convertible, Debentures issued by the company as on 31st March 2023.

Sr. No.	Particulars	NCD - Tranche I (Scrip Code: 960212)	NCD - Tranche II (Scrip Code: 960281)	NCD - Tranche III (Scrip Code: 973921)	NCD - Tranche III (Scrip Code: 974380)
1	NCD aggregating amount in Cr.	50	149	75	90
2	Outstanding Amount in Cr.	50	149	75	90
3	Credit Rating	Acuite C	Acuite C	Acuite C	Acuite C
4	Asset Cover available	4.45 times for Principal and 2.69 times for Principal, Coupon and Redemption Premium. (Refer Note Bellow)			
5	Debt — Equity Ratio (no. of times)	The Net worth of the Company as on 31 st March 2023 is having the Negative balance and hence Debt Equity Ratio is not ascertainable.			
6	Previous due dates for payment of Interest /Principal & whether the same has been paid or not (pertaining to current reporting period):	Yes	Yes	Yes	Yes
7	Next due date for payment of interest / Principal.	The due date for Coupon payment on debenture is monthly and started from November 2022 and next partial redemption of Debenture is starting from 26th Oct 2023.			
8	Debt Service Coverage Ratio (no. of times)	For the period ending 31 st March 2023, the Company incurred losses; hence Debt Service Coverage Ratio is not ascertainable.			
9	Interest Service Coverage Ratio (no. of times)	For the period ending 31 st March 2023, the Company incurred losses; hence Interest Service Coverage Ratio is not ascertainable.			
10	Outstanding redeemable Preference Shares (Quantity & Valued	Nil			
11	Debenture Redemption Reserve (in Rs. Cr)	No provision made in the books for Debentures Redemption Reserve in absence of adequate profit during the year			



Hare K Panda & Co.
Chartered Accountants

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37, New Marine Lines,
Behind Income Tax Office,
Churchgate,
Mumbai - 400 020.
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12	Net Worth	Negative (-) Rs.727.30/- Crores
13	Net profit / (Loss) after tax	Negative (-) Rs.280.46/- Crores
14	Earnings / (Loss) Per Share	Negative Earning due to Loss during the year
15	Current Ratio	1.81(1406.91 / 776.81)
16	Long Term Debt to Working Capital	2.23 (1406.88 / 630.09)
17	Bad Debts to Account Receivable	Nil / N.A.
18	Current Liability Ratio	0.53 (776.82 / 1458.21)
19	Total Debts to Total Assets	1.24 ((1406.88 + 415.89) / 1458.21)
20	Debtors Turnover	4.19 (224.34 / 53.49)
21	Inventories Turnover	0.20 (224.34 / 1138.12)
22	Operating Margins (%)	N.A. due to loss
23	Net Profit Margins (%)	N.A. due to loss
24	Sector Specific Equivalent Ratio	N.A.

For Hare K Panda & Co.

Chartered Accountants

Firm Reg. No. 143768W

H. K. Panda

Proprietor

Membership No. 105641

UDIN – 23105641BGZGQJ8398

Place – Mumbai

Date -6th May 2023

Note: As no redemption premium is due as on 31st March 2023, the same is not considered for the purpose of security coverage. As per the Debenture Trust Deed, the total Principal, Redemption Premium and coupon payable on the issued Secured Listed Debentures is Rs.660.97 Crores. In case the same is considered, then the asset coverage ratio is for the secured listed debentures is 2.69 times.