Skyline Financial Services Pvt. Ltd



S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT Office: A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai- 400072. Tel.: +91-22 49721245/ +91-22 28511022 | CIN:U74899DL1995PTC071324 Email: subhashdhingreja@skylinerta.com Website: www.skylinerta.com

Date: July 21, 2023

To,
The Company Secretary,
LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.
306,Ceejay House, Dr. Annie Besant Road,
Opp Atria Mall, Worli, Mumbai -400018.

<u>Sub</u>: Compliance Certificate under Regulation 74(5) of SEBI (Depository and Participant) Regulations, 2018, for the quarter ended 30th June, 2023.

Dear Sir / Madam,

In reference to the captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 30th June, 2023, were confirmed (accepted/ rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in our records as the registered owner within 30 days.

This is for your information and records.

Thanking you,

Yours faithfully,

For SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

(Authorised Signatory)