

**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

306A and 306B, Ceejay House,  
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,  
Worli, Mumbai – 400018 (India).  
Tel: +91 – 22 – 40805555 / 24926317  
Email : admin@lokhandwalainfrastructure.com  
Website : www.lokhandwalainfrastructure.com  
CIN NO. : U45200MH1998PTC117468

**Date: 30<sup>th</sup> October, 2024**

**To,**  
**The Manager,**  
**Listing Department (Debt Segment),**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

**Sub.: Intimation of Payment of Interest on Non-Convertible Debentures pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of interest in respect of 3,640 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs") of Rs. 10,00,000/- each aggregating to Rs. 364 Crores and 7500 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs") of Rs. 1,00,000/- each aggregating to Rs. 75 Crores as per the details mentioned below.

**A. Whether Interest payment/ redemption-payment made (yes/ no): Yes**

**B. Details of interest Payments:**

| <b>Sr. No.</b> | <b>Particular</b>                        | <b>Details</b> |                |               |               |               |
|----------------|------------------------------------------|----------------|----------------|---------------|---------------|---------------|
| 1              | ISIN                                     | INE999H07033   | INE999H07058   | INE999H07074  | INE999H07082  | INE999H07090  |
| 2              | Issue size                               | 50,00,00,000   | 1,49,00,00,000 | 75,00,00,000  | 90,00,00,000  | 75,00,00,000  |
| 3              | Interest Amount to be paid on due date   | Rs. 29,72,603  | Rs. 88,58,356  | Rs. 44,58,904 | Rs. 53,50,685 | Rs. 44,58,904 |
| 4              | Frequency - quarterly/ monthly           | Monthly        | Monthly        | Monthly       | Monthly       | Monthly       |
| 5              | "Change in frequency of payment          | NA             | NA             | NA            | NA            | NA            |
| 6              | Details of such change                   | NA             | NA             | NA            | NA            | NA            |
| 7              | Interest payment record date             | 16-Oct-24      | 16-Oct-24      | 16-Oct-24     | 16-Oct-24     | 16-Oct-24     |
| 8              | Due date for interest payment            | 31-Oct-24      | 31-Oct-24      | 31-Oct-24     | 31-Oct-24     | 31-Oct-24     |
| 9              | Actual date for interest payment         | 30-Oct-24      | 30-Oct-24      | 30-Oct-24     | 30-Oct-24     | 30-Oct-24     |
| 10             | Amount of interest paid                  | Rs. 29,72,603  | Rs. 88,58,356  | Rs. 44,58,904 | Rs. 53,50,685 | Rs. 44,58,904 |
| 11             | Date of last interest payment            | 30-sep-24      | 30-sep-24      | 30-sep-24     | 30-sep-24     | 30-sep-24     |
| 12             | Reason for non-payment/ delay in payment | NA             | NA             | NA            | NA            | NA            |



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**C. Details of redemption payments: Not Applicable**

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

**For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.**

**Aniket Naresh Prabhu**  
**Company Secretary**  
**ACS - 55634**

**Date** – 30<sup>th</sup> October, 2024

**Place** - 306A and 306B, Ceejay House,  
Dr. Annie Besant Road "F" Block,  
Shiv Sagar Estate, Worli Mumbai – 400018