



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 12th February, 2024

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Sub: Disclosure of End Use Certificate under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: ISINs - INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the End Use Certificate for quarter ended 31st December, 2023.

This is for your information and record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

ALIASGAR M. LOKHANDWALA

Director

DIN - 00219135

Date – 12/02/2024

Place – 306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shiv Sagar Estate, Worli Mumbai – 400018

Encl.: As above.



Hare K Panda & Co.
Chartered Accountants

206, Kshamalaya,
37, New Marine Lines,
Behind Income Tax Office,
Churchgate,
Mumbai - 400 020.
Tel. : (022) 22089200, 49705300
E-mail : herekpandaco@gmail.com

Vistra ITCL India Limited ("Debenture Trustee")

IL&FS Financial Centre, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

End Use Certificate.

This has reference to the 750 rated, listed, secured, non-redeemable, non-convertible debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, for an aggregate amount of up to Rs.75,00,00,000/- (Rupees Seventy Five Crores Only) ("**Debentures**") issued by Lokhandwala Kataria Construction Private Limited to Asia Pragati Strategic Investment Fund and Allianz Global Investors GMBH.

On the basis of accounts, records and documents provided to us for verification and as per the information and explanation given to us by the management, we certify the Utilizations of funds from the proceeds of the Rs.75 Crores, by Lokhandwala Kataria Construction Private Limited till 31st December 2023 is as under:

Utilisation Details

| SN | PARTICULARS | AMOUNT (Rs.) |
|----|---|---------------------|
| 1 | Rehabilitation Construction Cost | 3,66,57,430 |
| 2 | Rent / Transit / Compensation for Rehab | 3,00,00,000 |
| 3 | Sale Tower Construction Cost | 24,71,38,548 |
| 4 | Statutory Dues | 2,67,67,443 |
| 5 | Architect & Consultants | 2,77,58,124 |
| 6 | Administration Cost | 49,64,799 |
| 7 | Staff Salary | 1,74,09,420 |
| 8 | Rental Expenses | 40,65,408 |
| 9 | Marketing Cost | 3,67,21,295 |
| 10 | Finance Cost | 29,35,17,534 |
| 11 | Refund Against Flat Cancellation | 2,50,00,000 |
| | TOTAL | 75,00,00,000 |

For Hare K Panda & Co.

Chartered Accountants

Firm Reg. No. 143768W

H. K. Panda

Proprietor

Membership No. 105641

UDIN – 24105641BKFILD1131

Mumbai, 12th February 2024

