



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

31st March 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub.: Outcome of Board Meeting- Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held on 31st March 2026 approved inter-alia the following:

1. Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) for an aggregate amount of up to Rs. 175,00,00,000/- (Rupees One Hundred and Seventy-Five Crore Only) on a private placement basis.
2. Notice of Extra-Ordinary General Meeting of the Members of the Company on Wednesday, April 22, 2026, at the registered office of the Company.

The meeting commenced at 11:30 AM and concluded at 12:40 PM

This is for your information and record.

Thanking you,
Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PRIVATE LIMITED

Aliasgar M. Lokhandwala
Director, DIN - 00219135

Date – 31/03/2026
Place - 307, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shivsagar Estate, Worli Mumbai – 400018
Encl.: As above.