



Lokhandwala Kataria Construction Private Limited

CIN No: U45200MH1998PTC117468

Regd. Off: 72, Gandhi Nagar, Dainik Shivner Road, Worli, Mumbai- 400018

Tel. No. 022 40805555/24988243/24926268

Date: April 20, 2021

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Sub: PCS Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (LODR) Regulations, 2015, for the half year ended 31st March, 2021.

Ref: ISINs – INE999H07033, INE999H07058

Dear Sir/ Madam,

Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Certificate from M/s. Dhawal Gadda & Co., Company Secretaries, for the half year ended 31st March, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

SONAL TEJAS KAMDAR
Company Secretary

Encl.: As above.



CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF SEBI (LODR) REGULATIONS, 2015, FOR HALF YEAR ENDED 31ST MARCH, 2021

I have examined all the books, papers and records of M/s. **LOKHANDWALA KATARIA CONSTRUCTION PRIVATE LIMITED** (CIN: **U45200MH1998PTC117468**) (hereinafter referred to as 'the Company') having its registered office at 72, Gandhi Nagar, Dainikshivner Road, Opp. Municipal Indl. Estate, Worli, Mumbai 400018, maintained by Skyline Financial Services Private Limited, the Registrar & Transfer Agent, pertaining to the records of Non-Convertible Debentures of the Company for the period from 1st October, 2020, to 31st March, 2021, for the purpose of issuing a Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and based on the information provided by the Company and RTA, I hereby certify that the Company has not received any request for transfer, sub-division, consolidation, renewal, exchange of debentures during the half year ended 31st March, 2021.

I further certify that all the Debentures of the Company were maintained in Dematerialized form during the period from 1st October, 2020, to 31st March, 2021.

For DHAWAL GADDA & CO.
Practicing Company Secretaries

Place: Mumbai
Date: 21st April, 2021

DHAWAL CHHAGANLAL GADDA
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Digitally signed by
DHAWAL
CHHAGANLAL
GADDA
Date: 2021.04.21
12:16:06 +05'30'

CS Dhawal C. Gadda
Proprietor

UDIN: F008955C000144343