

**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 29th August, 2024

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub.: Intimation of Payment of Interest on Non-Convertible Debentures pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of interest in respect of 3,640 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs") of Rs. 10,00,000/- each aggregating to Rs. 364 Crores and 7500 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs") of Rs. 1,00,000/- each aggregating to Rs. 75 Crores as per the details mentioned below.

A. Whether Interest payment/ redemption-payment made (yes/ no): Yes

B. Details of interest Payments:

Sr. No.	Particular	Details				
1	ISIN	INE999H07033	INE999H07058	INE999H07074	INE999H07082	INE999H07090
2	Issue size	50,00,00,000	1,49,00,00,000	75,00,00,000	90,00,00,000	75,00,00,000
3	Interest Amount to be paid on due date	Rs. 29,72,603	Rs. 88,58,356	Rs. 44,58,904	Rs. 53,50,685	Rs. 44,58,904
4	Frequency - quarterly/ monthly	Monthly	Monthly	Monthly	Monthly	Monthly
5	"Change in frequency of payment	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA
7	Interest payment record date	16-Aug-24	16-Aug-24	16-Aug-24	16-Aug-24	16-Aug-24
8	Due date for interest payment	31-Aug-24	31-Aug-24	31-Aug-24	31-Aug-24	31-Aug-24
9	Actual date for interest payment	28-Aug-24	28-Aug-24	28-Aug-24	28-Aug-24	28-Aug-24
10	Amount of interest paid	Rs. 29,72,603	Rs. 88,58,356	Rs. 44,58,904	Rs. 53,50,685	Rs. 44,58,904
11	Date of last interest payment	30-Jul-24	30-Jul-24	30-Jul-24	30-Jul-24	30-Jul-24
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA



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C. Details of redemption payments: Not Applicable

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Aniket Naresh Prabhu
Company Secretary
ACS - 55634

Date – 29th August, 2024

Place - 306A and 306B, Ceejay House,
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Shiv Sagar Estate, Worli Mumbai – 400018