



**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

307, Ceejay House,  
Dr. Annie Besant Road "F" Block, Shivsagar Estate,  
Worli, Mumbai – 400018 (India).  
Tel: +91 – 22 – 40805555 / 24926317  
Email : admin@lokhandwalainfrastructure.com  
Website : www.lokhandwalainfrastructure.com  
CIN NO. : U45200MH1998PTC117468

26<sup>th</sup> March 2026

To,  
The Manager,  
Listing Department (Debt Segment),  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

**Sub.: Intimation of Board Meeting under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090**

Dear Sir/Madam,

Pursuant to Regulation 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that a meeting of the Board of Directors of Lokhandwala Kataria Construction Private Limited is scheduled to be held on Tuesday, March 31, 2026, inter-alia, to consider and approve the following:

1. Fund Raising: The proposal for raising funds by way of issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) for an aggregate amount of up to Rs. 150,00,00,000/- (Indian Rupees One Hundred and Fifty Crore Only) on a private placement basis.

We would request you to take the above intimation on records.

Thanking you,  
Yours faithfully,

**For LOKHANDWALA KATARIA CONSTRUCTION PRIVATE LIMITED**

**Aliasgar M. Lokhandwala**  
Director, DIN - 00219135

**Date** – 26/03/2026  
**Place** - 307, Ceejay House,  
Dr. Annie Besant Road "F" Block,  
Shivsagar Estate, Worli Mumbai – 400018  
Encl.: As above.