



**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

307, Ceejay House,  
Dr. Annie Besant Road "F" Block, Shivsagar Estate,  
Worli, Mumbai – 400018 (India).  
Tel: +91 – 22 – 40805555 / 24926317  
Email : admin@lokhandwalainfrastructure.com  
Website : www.lokhandwalainfrastructure.com  
CIN NO. : U45200MH1998PTC117468

22<sup>nd</sup> April 2026

To,  
The Manager,  
Listing Department (Debt Segment),  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

**Scrip code - 960212**

**Sub: Summary of Proceedings of Extraordinary General Meeting held on April 22, 2026**

**Ref: ISINs - INE999H07033, INE999H07058, INE999H07074, INE999H07082**

Dear Sir/Madam,

In continuation to our letter dated March 31, 2026, we wish to inform you that the Extraordinary General Meeting of the Members of the Company was held on Wednesday, April 22, 2026

Summary of the proceedings of the Extraordinary General Meeting as required under the Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) is enclosed as **Annexure -1**.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the SEBI Listing Regulations.

**For Lokhandwala Kataria Construction Private Limited**

**Aliasgar M. Lokhandwala**  
Director, DIN - 00219135

**Date - 22/04/2026**  
**Place - 307, Ceejay House,**  
Dr. Annie Besant Road "F" Block,  
Shivsagar Estate, Worli Mumbai – 400018  
Encl.: As above.



**Annexure-1**

**SUMMARY OF THE PROCEEDINGS OF EXTRAORDINARY GENERAL MEETING**

The Extraordinary General Meeting (EGM) of the Members of the Company was held on Wednesday, April 22, 2026, at 11:30 am at 307, Ceejay House, Dr. Annie Besant Road "F" Block, Shivsagar Estate, Worli Mumbai – 400018.

**Director & Key Managerial Personnels Present:**

The following Director and Key Managerial Personnel (KMP) were present:

<b>Sr. No</b>	<b>Name of Director &amp; KMPs</b>	<b>Designation</b>
1	Mr. Aliasgar M. Lokhandwala	Director
2	Mr. Akshay Anand Sawant	Additional Director
3	Mr. Hasan Hamid Khan	Company Secretary

**Members Present:**

The meeting was attended by 2 Members including authorized representative of the Body corporate.

**Auditors:**

The Statutory Auditors and Secretarial Auditors were exempted from attending this EGM as requested by them.

**Chairman of the meeting:**

The members present at the meeting unanimously elected Mr. Aliasgar M. Lokhandwala, Director of the Company, as the Chairman of the Meeting.

Mr. Aliasgar M. Lokhandwala chaired the meeting. With the requisite quorum being present, he called the meeting to order. The Chairman welcomed the members and other attendees to the EGM.

**Proceedings:**

It was informed that the notice convening the EGM had been circulated to relevant parties. The notice of the EGM was also made available on the Company's website and submitted to BSE Limited for dissemination.

With the permission of the members, the notice convening the EGM was taken as read.

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Thereafter, the following resolution, as set out in the notice convening the EGM, was proposed and seconded by the members:

<b>Sr. No</b>	<b>Particulars</b>	<b>Type of Resolution</b>
1	Approval for Issuance of Secured, Rated, Listed, Redeemable and Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, for an aggregate amount up to Rs. 175,00,00,000/- (Rupees One Hundred and Seventy-Five Crores Only) (“Debentures”) on a private placement basis	Special Resolution

The members were requested to consider and approve the above resolution as set out in the notice. The resolution was put to a vote by show of hands and passed unanimously.

The quorum was present throughout the meeting. The EGM was concluded at 12:30 p.m. with a vote of thanks to all the members and participants.

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