



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 25th July, 2025

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Sub: Compliance Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 30th June, 2025.

Ref: ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir / Madam,

Please find attached herewith Certificate received from Company's RTA, viz. Skyline Financial Services Private Limited, under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 30th June, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Mohamed A. Lokhandwala

Director
DIN: 00219108

Date – 25/07/2025
Place - 306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shiv Sagar Estate, Worli Mumbai – 400018

Encl.: As above.



Skyline Financial Services Pvt. Ltd

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT

Office : A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai- 400072.

Tel. : +91-22 49721245/ +91-22 28511022 | CIN :U74899DL1995PTC071324

Email : subhashdhingreja@skylinerta.com Website : www.skylinerta.com

Date: 24th July, 2025

To,
The Company Secretary,
LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.
306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Opp. Atria Mall,
Shiv Sagar Estate, Worli, Mumbai – 400 018

Sub: Compliance Certificate under Regulation 74(5) of SEBI (Depository and Participant) Regulations, 2018, for the quarter ended 30th June, 2025.

Dear Sir / Madam,

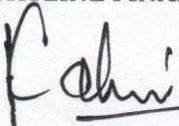
In reference to the captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 30th June, 2025, were confirmed (accepted/ rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in our records as the registered owner within 15 days of the date of receipt of documents.

This is for your information and records.

Thanking you,
Yours faithfully,

For SKYLINE FINANCIAL SERVICES PRIVATE LIMITED


(Authorised Signatory)





Skyline Financial Services Pvt. Ltd

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT

Office : A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai- 400072.

Tel. : +91-22 49721245/ +91-22 28511022 | CIN :U74899DL1995PTC071324

Email : subhashdhingreja@skylinerta.com Website : www.skylinerta.com

CC To:-

1. Central Depository Services (India) Limited
Marathon Futurex, "A" Wing, 25th Floor,
N M Joshi Marg, Lower Parel,
Mumbai - 400 013

For Information

2. National Securities Depository Limited
Trade World, 4th Floor, Kamala Mills Compound,
Lower Parel. N M Joshi Marg,
Mumbai - 400 013

For Information

Thanking you,

Yours faithfully,

For **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**

(Authorised Signatory)

